

August 09, 2019

To,	To,
Compliance Department,	Compliance Department,
BSE Limited,	National Stock Exchange of India
Phiroze Jeejeebhoy Tower,	Ltd.
Dalal Street, Fort,	Exchange Plaza,
Mumbai- 400001	Plot No. C/1, G-Block,
	Bandra-Kurla Complex
	Bandra-(E), Mumbai-400051
Scrip Code :- 539889	Scrip Symbol . PARAGMILK

Dear Sir(s)/Madam

Sub: <u>Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of</u> <u>Shares and Takeovers) Regulations, 2011</u>

The Company encloses herewith disclosure in the prescribed format, pursuant to Regulation 31(1) and 31(2) of the SEBI (SAST) Regulations, 2011, furnished by Mr. Devendra Prakash Shah, Promoter of the Company, informing creation of pledge of 22,68,000 Equity Shares of Parag Milk Foods Limited in favor of M/s Kotak Mahindra Investments Limited.

We request you to kindly update your records accordingly.

Thanking You.

For Parag Milk Foods Limited

Rachana Sanganeria Company Secretary & Compliance Officer ACS No. 10280

Encl: a/a





August 09, 2019

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Mumbai- 400001	Bandra-Kurla Complex Bandra-(E), Mumbai-400051
Dalal Street, Fort,	Plot No. C/1, G-Block,
Phiroze Jeejeebhoy Tower,	Exchange Plaza,
BSE Limited,	National Stock Exchange of India Ltd.
Compliance Department,	Compliance Department,

Dear Sir(s)/Madam

Sub: <u>Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and</u> <u>Takeovers) Regulations, 2011</u>

Ref: Pledge of shares of Parag Milk Foods Limited

With reference to the above mentioned subject, kindly note that the following transaction took place in respect of the shares of Parag Milk Foods Limited:

1. Pledge of 22, 68,000 Equity Shares on August 07, 2019, in favour of M/s Kotak Mahindra Investments Limited.

Enclosed herewith please find the disclosure in prescribed form pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanking You.

Yours faithfully

apth

(Devendra P. Shah)

Encl: a/a

c.c. Parag Milk Foods Limited Flat No.1, Plot No.19.Nav Rajasthan Soc., Behind Ratna Memorial Hospital.
S.B. Road, Shivaji Nagar, Pune- 411016. Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)							M/s. Parag Milk Foods Limited							
Names of the Stock Exchanges where the shares of the target company are listed							National Stock Exchange of India Ltd. & BSE Ltd.							
Date of reporting							09/08/2019							
Name of the prohase been created by the second seco			e shares en	cumbrance			Mr. Devendra	Shah-Pledge of	2268000 Eq	uity Shares	with Kotak Mahi	indra Investr	nents Ltd.	
Details of the cr	eation of enc	umbrance:												
Name of the promoter (s) Promoter holding in the target company (1) Promoter holding already encumbered(2) or PACs with him(*)			Details of eve	Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares {creation [(2)+(3)]/release{(2)- (3)]/invocation[(1)-(3)]}			
Name of the promoter (s) or PACs with him*	No.of shares	% of total share capital	Number	% of total share capital	Type of event (creation/rel ease/invocat ion)	Date of creation/ release/invocat ion of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered* **	Number	% of total share capital	
Part A: Represe	nts Pledge of	shares					L	2						
Mr. Devendra Prakash Shah	15006400	17.84	3883453	4.62	Pledge	07/08/2019	Pledge	Personal borrowings	2268000	2.70	Kotak Mahindra Investments Ltd	6151453	7.31	
Part B: Represe	nts other pro	moters wit	h their sha	reholdings		1								
Mr. Pritam Prakash Shah	9159888	10.89	748398	0.89	-	-	-	-	-	~	-	- 748398	- 0.89	
Mrs. Netra Shah	8867027	10.54	3768149	4.48								3768149	4.48	
Mr. Parag Prakash Shah	100000	0.12	-	-	-	-	- 6	s -	-		2	-	-	
Mr. Poojan Devendra Shah	3295000	3.92	-	-	-	~	-	-	X B A	-	=	-		

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Mrs.Priti Devendra Shah	2222820	2.64	-	-	-	-	-	-	-	-	-	-	-
Mrs. Shabdali Mitul Desai	10000	0.01	a .	-	-	H	-	-	-	-	-	-	-
Mr.Prakash Babulal Shah	100	0	-	-	-	-	-	-	-	-	-		-
Mrs. Rajani Prakash Shah	100	0	÷	-	1	-	-	-	-	-	-	-	-
Mr. Stavan Pritam Shah	100	0	-	-	-	-	-		-	-	-	Э	μ.
Signature of the Authorised Signatory : (Devendra P. Shah) Place : Pune Date: 09/08/2019													

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.