

January 30, 2024

BSE Limited (BSE)

The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Scrip Code: 540205

Dear Madam/Sir,

Re: Our prior intimation dated January 24, 2024 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Sub: Outcome of the Meeting of Board of Directors of Aditya Vision Limited (the "Company") dated January 30, 2024

In accordance with Regulation 30 read with Schedule - III of the SEBI Listing Regulations thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, January 30, 2024 have considered and approved the following:

1. Raising of funds through issuance of up to 7,90,405 equity shares (Seven lakhs ninety thousand four hundred and five) Equity Shares of face value ₹ 10/- each of the Company ("**Equity Shares**") to below mentioned proposed allottees ("**Proposed Allottees**"), on preferential basis at a price of ₹ 3,573.17/- per share as against floor price of ₹ 3,573.16/- per share computed in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), for an aggregate amount of up to ₹ 282,42,51,433.85/- (Rupees two hundred and eighty two crores forty two lakhs fifty one thousand four hundred thirty three and eighty five paise only) subject to the statutory/regulatory/contractual approvals and the shareholders of the Company at the Extra-Ordinary General Meeting and such other permissions, sanctions and statutory approvals, as may be required.

*A detailed disclosure in adherence to SEBI Listing Regulations read with the circular dated September 9, 2015 bearing reference no. CIR/CFD/CMD/4/2015 ("**SEBI Circular**") issued by Securities and Exchange Board of India is disclosed in **Annexure-A**.*

2. The Board, in the aforesaid connection, approved the notice for convening the Extra-Ordinary General Meeting ("**EGM**") of the shareholders of the Company to be held on Friday, February 23, 2024 through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) for seeking necessary approval of the shareholders for the aforesaid matters. The Notice of EGM is being sent separately.

3. IIFL Securities Limited is the financial advisor and Dentons Link Legal, India is the Legal advisor to the Company in this transaction.

The aforesaid meeting commenced at 12:00 Noon and concluded at 12:20 PM.

A copy of this disclosure is being uploaded on the website of the Company at www.adityavision.in.

We request you to take the same on record and disseminate.

Thanking you,

Yours faithfully

For Aditya Vision Limited

Akanksha Arya
Company Secretary

ANNEXURE- A

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

PREFERENTIAL ISSUE

Sr. No.	Particulars	Details		
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares, having face value of ₹ 10/- each.		
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis.		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 7,90,405 (Seven lakhs ninety thousand four hundred and five) equity shares of the face value of ₹ 10/- (Rupees Ten only) each fully paid up of the Company at ₹ 3,573.17/- (Rupees three thousand five hundred seventy three and seventeen paise Only) per Equity Share to the Proposed Allottee aggregating to ₹ 282,42,51,433.85/- (Rupees two hundred and eighty two crores forty two lakhs fifty one thousand four hundred thirty three and eighty five paise only)		
4.	Issue Price	₹ 3,573.17/-		
5.	Number of Investors	2		
6.	Name of the Investors	(a) SMALLCAP World Fund, INC; and (b) American Funds Insurance Series Global Small Capitalization Fund;		
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable		
8.	Post allotment of securities – outcome of the subscription	Name of the proposed Allottees	Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)
		SMALLCAP World Fund, INC	0 (0.00%)	7,51,964 (5.87%)
		American Funds Insurance Series Global Small Capitalization Fund	0 (0.00%)	38,441 (0.30%)