

7/Govt/SE-15
28th May, 2022

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax No.(022) 22722061, 41, 39, 37

Scrip Code: 516030

Sub: Release of Shared Pledged with Bankers as security against loan by State Bank Of India (Consortium Leader)

Dear Sir/Madam,

Pursuant to the provisions of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 31(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011, we wish to inform you that, the State Bank of India (Consortium leader for existing credit facilities availed by the company) vide letter no. COMM/AMT/2022-23/25 dated May 27, 2022 has communicated their approval for release of their portion of shares pledged subject to release of pledge by other banks in the consortium. (Copy attached)

Pursuant to Regulation 31(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011, a separate disclosure regarding release of pledge shall be made as and when release of pledge on captioned shares is communicated through Depository system/ Letter from Lenders.

You are hereby requested to kindly take the same on record.

Thanking you,

Yours faithfully,
for Yash Pakka Limited



Bhavna Patel
Company Secretary &
Compliance Officer



Encl: As Above

COMM/AMT/2022-23/25

Date: 27.05.2022

To,

The Director,
Yash Pakka Limited,
Yash Nagar, Ayodhya-224135

Dear Sir,

Yash Pakka Limited: Release of Share Pledged with SBI Consortium

With reference to your Letter No. 5/Bank/SBI-LKO dated 24th March, 2022 in respect of release of 15910156 promoter and promoter's group shares pledged with SBI Consortium. In this connection, Bank has approved release of their portion of share pledged subject to release by all the other banks in the consortium and observations are as under:

- a) Prior approval to be obtained from Consortium before any investment/loan& advances in group concern else penal interest to be charges as per extant instruction of the Bank.
- b) NOC from Income Tax Authority u/s 281 to be obtained
- c) Adequate insurance of all the assets charges wit SBI Consortium to be ensured by the company. Peak value of Inventory to be ensured by the Company.
- d) Consortium meeting to be conducted at regular interval.
- e) First right to refusal is with SBI Consortium.

Yours faithfully,



Chief Manager & Relationship Manager