



August 23, 2019

To, Compliance Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001	To, Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra-(E), Mumbai-400051
Code No:- 539889	Code No. PARAGMILK

Dear Sir(s)/Madam

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The Company encloses herewith disclosure in the prescribed format, pursuant to Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, furnished by Mr. Devendra Prakash Shah, Promoter of the Company, informing Creation of Pledge on 32,00,000 Equity Shares of Parag Milk Foods Limited in favor of M/s. Kotak Mahindra Investments Limited .

We request you to kindly update your records accordingly.

Thanking You.

For Parag Milk Foods Limited


Pritam Shah
Managing Director
DIN: 01127247



Encl: a/a

Parag Milk Foods Ltd.,

CIN- L15204PN1992PLC070209

Redg. Office : Flat No.1, Ground Floor, Pratibha Apartment, Nav Rajasthan CHS, Senapati Bapat Road, Behind Ratana Hospital, Pune Pin-411016. Phone: (020) 60308811

Corporate Office: 20th floor, Nirmal building, Nariman point, Mumbai - 400021 Tel.: 022-43005555 Fax: 022-43005580

Website: www.paragmilkfoods.com



August 22, 2019

Compliance Department, BSE Limited , Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001	Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra-(E), Mumbai-400051
Code No:- 539889	Code No. PARAGMILK

Dear Sir(s)/Madam

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Pledge of shares of Parag Milk Foods Limited

With reference to the above mentioned subject, kindly note that the following transaction took place in respect of the shares of Parag Milk Foods Limited:

1. Creation of Pledge on 12,00,000 Equity Shares on August 20, 2019 and 20,00,000 Equity Shares on August 22, 2019 in favor of M/s Kotak Mahindra Investments Limited.

Enclosed herewith please find the disclosure in prescribed form pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You.

Yours faithfully



(Devendra P. Shah)

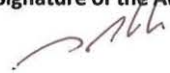
Encl: a/a

c.c. Parag Milk Foods Limited
Flat No.1, Plot No.19.Nav Rajasthan Soc.,
Behind Ratna Memorial Hospital.
S.B. Road, Shivaji Nagar, Pune- 411016.

Mrs. Netra Pritam Shah	88,67,027	10.54	37,68,149	4.48	-	-	-	-	-	-	-	37,68,149	4.48
Mr. Parag Prakash Shah	1,00,000	0.12	-	-	-	-	-	-	-	-	-	-	-
Mr. Poojan Devendra Shah	32,95,000	3.92	-	-	-	-	-	-	-	-	-	-	-
Mrs.Priti Devendra Shah	22,22,820	2.64	-	-	-	-	-	-	-	-	-	-	-
Mrs. Shabdali Mitul Desai	10,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Mr.Prakash Babulal Shah	100	0	-	-	-	-	-	-	-	-	-	-	-
Mrs. Rajani Prakash Shah	100	0	-	-	-	-	-	-	-	-	-	-	-
Mr. Stavan Pritam Shah	100	0	-	-	-	-	-	-	-	-	-	-	-

Signature of the Authorised Signatory :

Place : Mumbai


(Devendra Prakash Shah)

Date: 22/08/2019

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.