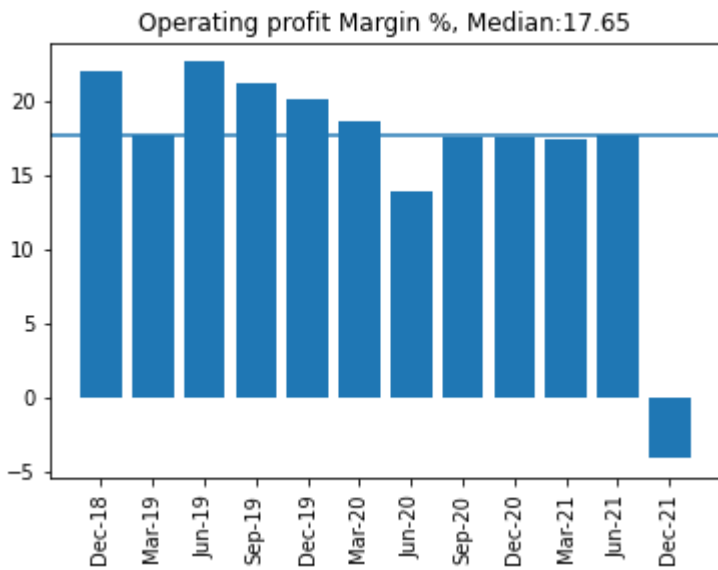
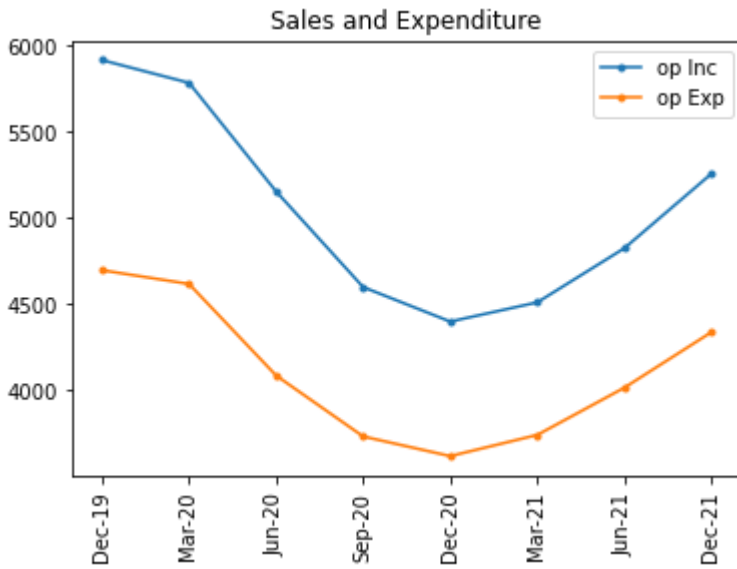


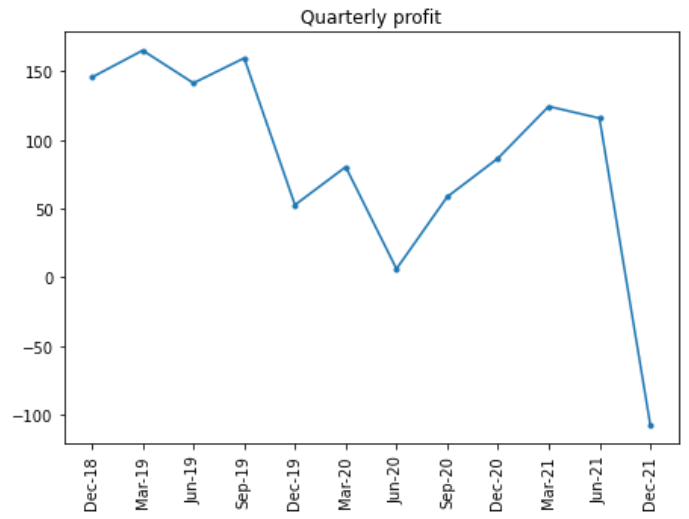
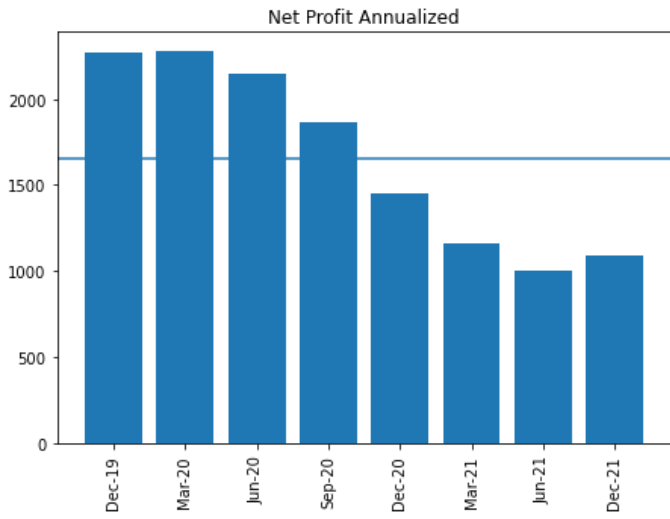
SterliteTech

Author: AM

28-Jan-2022

Quarterly Performance



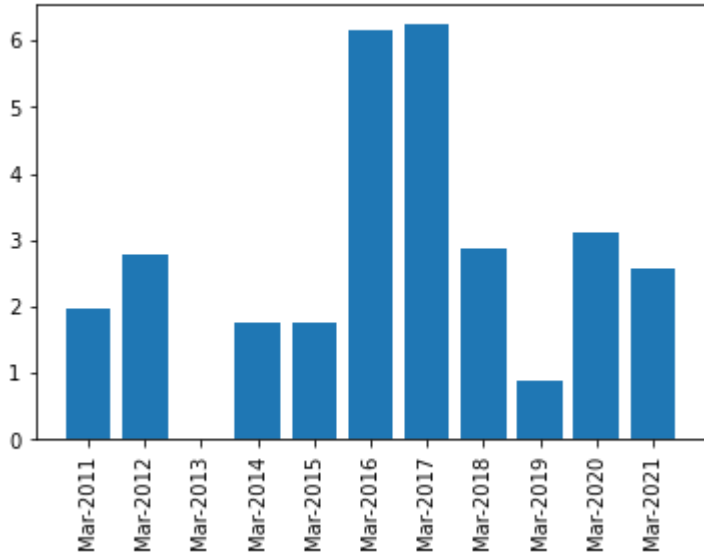


PE analysis

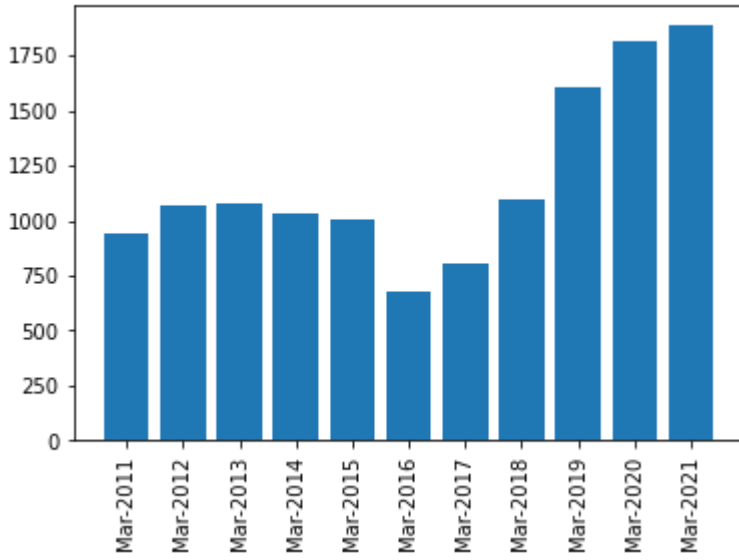


Balance sheet analysis

Ratio of "other LT Liab" to "Tot Liab" %

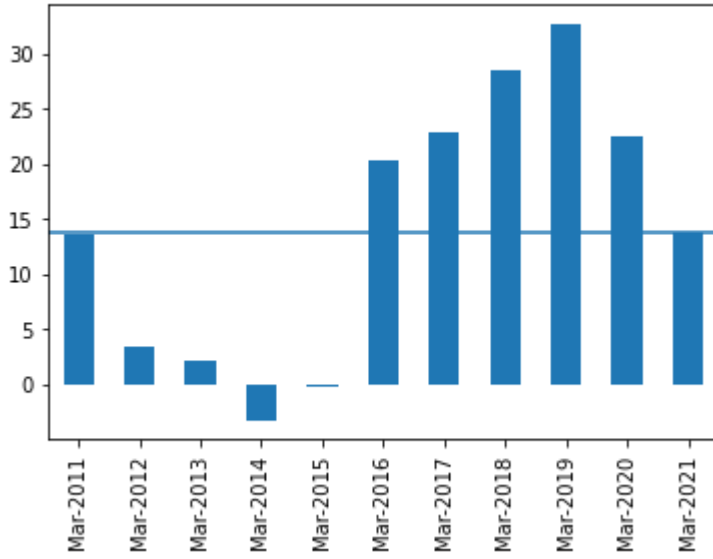


reserves and surplus



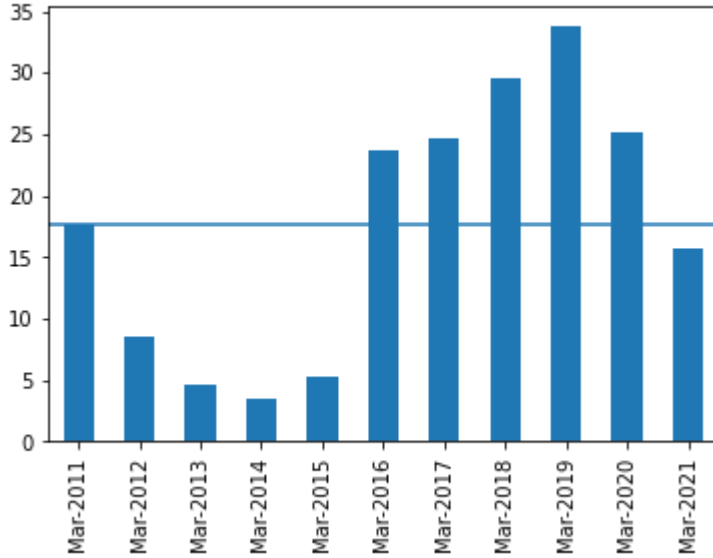
Financial Ratios

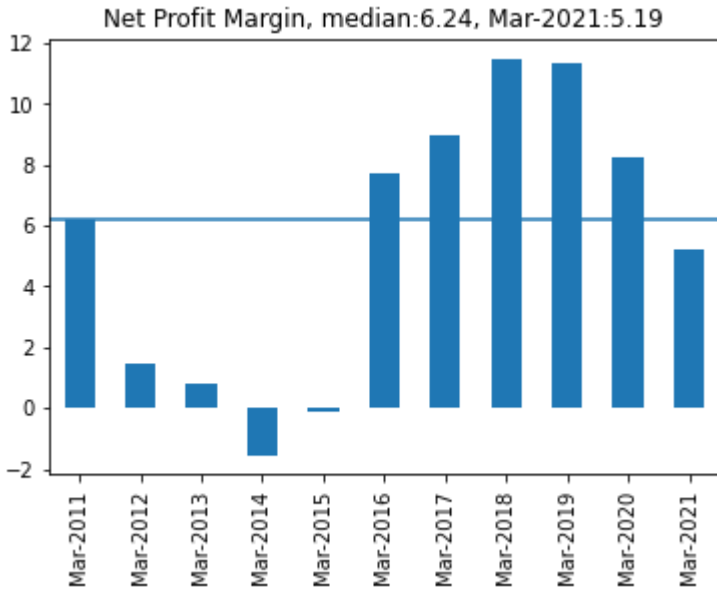
RoE, median:13.86, Mar-2021:13.86



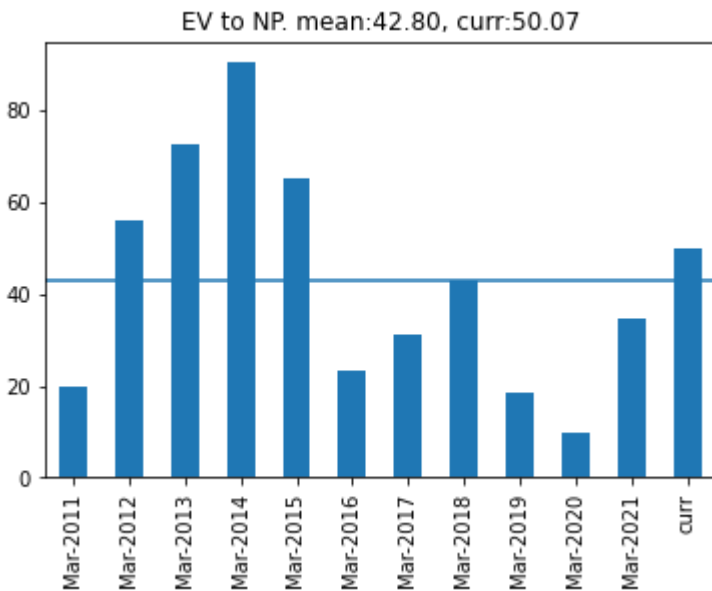
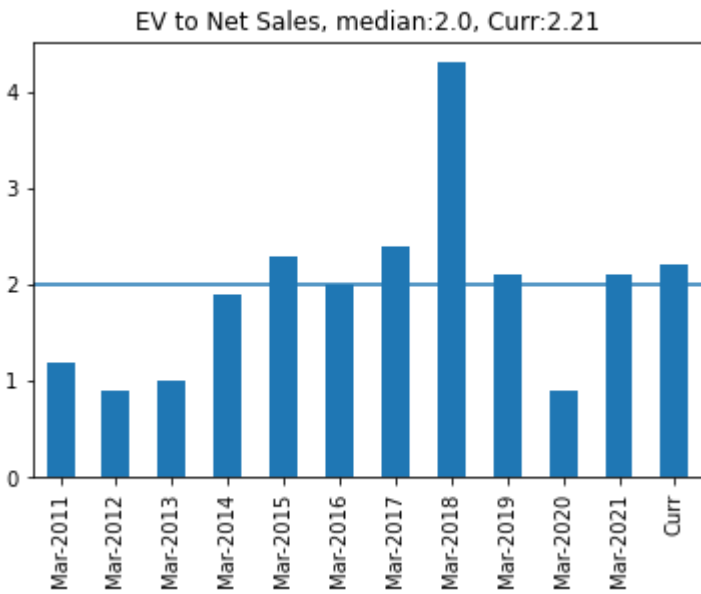
'Mar-2021'

RoCE, median:17.72, Mar-2021:15.77





Current Enterprise Value (screener Site):11195



The Good

- reversal in quarterly revenue trend
- Contingent-Liability To Enterprise-Value = 0.01% → Almost negligible
- MF holding and FII holding has increased from last 6 quarters

The Bad

- Debt To Equity = 1.7 → has a high leverage
- Price To Book-value = 3.9 → High
- Price To Earning Growth = 3.19 → Expensive
- Enterprise-Value To Net-Profit = 50.07 → expensive valuation. mean EV2NP is 42.80
- Sustainable Growth Rate $[RoE \times (1 - \text{dividend-payout-ratio})] = 14 \times 0.71 = 9.9$ → with this rate, it will take long to become net debt free company.
- current PE is way above 3yr mean

The Ugly

- Promoters shareholding has decreased from 54.76% (sept-2020) to 54.2 (dec-2021) → This appears to be a slight decrease and hence not known how ugly this is.