



28th April, 2025

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

BSE Code: 500645

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza,

Bandra - Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Code: DEEPAKFERT

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our communication dated 23rd April, 2025 informing about issuance of Compulsorily Convertible Debentures (“CCDs”) of Rs. 800 Crores to Tata Capital Limited (Investor 1 – Rs.500 Crores) and SCM Growth LLP (Investor 2 – Rs.300 Crores) (hereinafter jointly referred as “Investors”), on private placement basis by Deepak Mining Solutions Limited (“DMSL” or “Issuer”), a wholly owned material subsidiary of the Company.

In connection with the same, please note that the Securities Issue Committee of DMSL held today has approved allotment of CCDs to the said Investors under the aforesaid issue.

The Date and Time of occurrence of the event/information is the receipt of intimation from DMSL about allotment of CCDs i.e. around 3:00 pm.



The above information will also be made available on the website of the Company at
www.dfpcl.com.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Deepak Fertilisers

And Petrochemicals Corporation Limited

RABINDRA
KUMAR PUROHIT

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RABINDRA KUMAR PUROHIT
Date: 2025.04.28 21:52:59
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Rabindra Purohit

VP – Legal, Compliance & Company Secretary