

Registered office:

**Annapurna Swadisht Limited**

Chatterjee International Building, 13th Floor, Unit No. A01, and  
AO2, 33A, Jawaharlal Nehru Road, Kolkata – 700071  
Call: 033-4603 2805 || Email: info@annapurnasnacks.in  
w w w.annapurnasnacks.in



Date: June 21, 2024

Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Bandra Kurla Complex,  
Mumbai-4000051

Scrip: ANNAPURNA

Dear Sir/ Madam,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 – Allotment of 6,00,000 Equity Shares pursuant to exercise of Convertible Warrants allotted on Preferential Basis**

This is in furtherance to the intimation dated September 22, 2023 w.r.t. allotment of 12,50,000 warrants respectively, each convertible into one equity shares of face value of Rs. 10/- each (“Warrants”) at an issue price (“Warrant Issue Price”) of Rs. 295/- each on preferential basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that upon receipt of an amount aggregating to **Rs. 13,27,50,000/- (Rupees Thirteen Crores Twenty-Seven Lakhs and Fifty Thousand only)** (being 75% of the issue price per warrant as “Warrant Exercise Price”) as “Warrant Exercise Price” and duly signed application forms Mr. Shreeram Bagla, being Promoter and warrant holders, Kadayam Ramanathan Bharat Authorised representative of M/s. Incrementum Capital Advisors LLP being Public and Warrants holders and Mr. Deepak Jugalkishore Chokhani, being Public and Warrants holders as per the terms of issue of warrants, the Board of Directors of the Company have by way of circular resolution, considered and approved the allotment of **6,00,000 (Six Lakhs)** equity shares of Rs. 10/- each at an issue price of Rs. 295/- per share (including premium of Rs. 285/- per share) upon conversion of such number of Warrants, as per the detailed given in **Annexure-I**.

It is further submitted that upon allotment of these equity shares; the paid up equity share capital of the Company stands increased to Rs. 18,19,00,000/- consisting of 1,81,90,000 equity shares of Rs. 10/- each.

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Detailed disclosure relating to preferential issue of warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“SEBI Circular”), are enclosed herewith as **Annexure-I**.

Kindly take the above on your record.

Thanking You,

Yours faithfully,

**For Annapurna Swadisht Limited**

**Shakeel Ahmed**  
**Company Secretary**  
**M. No. A46966**  
**Encl: As above**

**Asansol unit:**

Girmint road Majjara, Plot J.L 43, Asansol,  
Paschim Bardhaman, West Bengal 713 301

CIN: L15133WB2022PLC251553 | GST: 19AAWCA5249E1Z8

**Siliguri Unit:**

P.S Bhaktinagar, Mouza Dabgram, Plot No. RS 471/894, J.L No 2,  
Sahudangi Hat, Binnaguri, Jalpaiguri, West Bengal, 735135

North Shantinagar, Plot No. RS 471/894, Jalpaiguri,  
West Bengal 735135

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**Annexure-I**

**Disclosure relating to preferential issue of convertible warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular are as under:**

Sl. No.	Particulars	Description
1.	Types of securities issued	Equity Shares pursuant to conversion of warrants
2.	Types of Issuance	Preferential Allotment
3.	Total number of securities issued or the total amount for which the securities will be issued (approximately)	Allotment of <b>6,00,000</b> (Six Lakhs) Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 295/- (Rupees Two Hundred and Ninety-Five only) per share upon conversion of <b>6,00,000</b> warrants upon receipt of “Warrant Exercise Price” aggregating to INR <b>13,27,50,000/- (Rupees Thirteen Crores Twenty-Seven Lakhs and Fifty Thousand only).</b>
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	<b>NIL</b>
<b>Additional information in case of preferential issue:</b>		
5.	Name of the Investor(s)	1. Shreeram Bagla, Promoter, 2. Incrementum Capital Advisor LLP, Public 3. Deepak Jugalkishore Chokhani Public.
6.	Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors.	Pursuant to present conversion, the issued, subscribed and paid-up Equity Share Capital of the Company stands increased to Rs. 18,19,00,000/- consisting of 1,81,90,000 equity shares of Rs. 10/- each. Issue price: INR 295.00 Number of Investor(s): 3
7.	In case of convertible – intimation on conversion of securities or on lapse of the tenure of the instruments.	The 6,00,000 warrants were converted into 6,00,000 equity shares upon receipt of the balance 75% of warrant issue price payable by the Warrant holders on the exercise of Warrants.  The tenure of the warrants were 18 (eighteen) months from the date of allotment. Each warrant were carrying a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of warrants.

**For Annapurna Swadisht Limited**

**Shakeel Ahmed**  
**Company Secretary**  
**M. No. A46966**

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