May 27, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex [BKC], Bandra (E),
Mumbai – 400 051, Maharashtra, IN

Symbol: MACPOWER
Series: EQ
ISIN: INE155Z01011

Sub: Investor Presentation

Respected sir/ Madam,

With reference to the captioned subject we, Macpower CNC Machines Limited [the "company'] are submitting herewith updated Investor Presentation for all the stakeholders of the company.

Kindly take the same in your record.

Thanking you.

Yours faithfully
For MACPOWER CNC MACHINES LIMITED

_____
Rupesh Mehta
Chairman & Managing Director
DIN: 01474523

Encl: a/a

MACPOWER CNC MACHINES LIMITED

Investor Presentation

Q4 & FY26

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You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

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TRANSFORMING CAPABILITIES

From Basic To High End |
Product Evolution….PRE 2018 To 2026 |
The Road Ahead (2026 – 2030)

FROM BASIC TO HIGH END

PRE-2018
Foundations

- Basic turning/lathe machines under the “Turner” brand
- Installed **capacity ≈ 600 machines p.a. after IPO** debottlenecking
- Mostly MSME customers
- **Ebitda Margins low** single **digits (<10%)** mainly due to low scale, major bought outs including sub-assemblies
- **R&D team < 20**; limited automation, high energy costs

2018-2021
Transition Phase

- Capacity **doubled to ~1,300 machines p.a.; expansion funded by INR 5-10 cr annual internal** capex
- Launch of NEXA premium range & first 5-axis prototypes;
- R&D **head-count moves to 30+**
- Backward-integration (sheet-metal, spindle, powder coating plant amongst others)
- Installation of rooftop solar to reduce daytime power consumption
- EBITDA Margins **increases to ~13%**

2021-2026
Scale & Specialization

- Capacity reaches to **2,500 machines p.a in Q4FY26.**
- Product **universe widens to 380+ variants; 37 new high-end models**
- **5-axis, HMC, Double-Column machines launched**
- Increasing foray into **Defence & Aerospace**
- FY26 revenue **INR 333 cr; EBITDA** margin **16.2 %** (Q4FY26: **16.2** %)
- Order-book (31 March 2026) ~**INR 406 cr**; defence bids **INR 376 cr, total** bids ~**INR 1,029 cr**
- Macatrol® in-house controller & low-cost automation deepen IP moat

PRODUCT EVOLUTION....PRE 2018 to 2026

Impact on Business & Investor Value

Transformation Area	Strategic Business Advantage	Value Creation for Investors
Transition to High-End Machines (VMCs, HMCs, 5-Axis, Turn-Mill)	Significant increase in Average Selling Price (ASP) and complexity per unit; strengthens brand positioning in capital-intensive sectors	Revenue per machine improved to INR 18 to 20lacs per machine; delivers operating leverage and sustainable margin expansion
Entry into Regulated & High-Moat Sectors (Defence, Aerospace, Railways)	Captures opportunities in segments with long order cycles, high technical qualification barriers, and fewer competitors	Enhances business visibility, reduces demand cyclicality, and creates annuity-like revenue from institutional contracts
Vertical Integration & Indigenous Capability Development	In-house manufacturing of critical components (sheet metal, control panels, spindles) and Macatrol® CNC controller; less reliance on imports	Strengthens cost competitiveness, improves supply chain control, and shields margins from external volatility
Export Market Enablement (CE Compliance, Global Partnerships)	Products tailored to global standards with export viability; scope for JV-based distribution in Europe and Africa	Unlocks new geographies, diversifies revenue mix, and aligns with “China+1” sourcing strategy adopted globally
Institutional Tender Readiness (e.g., Defence Bids INR 319 Cr, Total Bids ~INR 958 Cr)	Technical pre-qualification unlocks access to large-volume, multi-year public sector and defence contracts	Positions company as a strategic supplier; wins have long gestation and foster repeat business
Platform-Led R&D Capability (37 new models launched in FY25 alone)	Accelerated innovation cycle supported by internal design & prototyping capabilities; supports entry into niche segments	Demonstrates adaptability to evolving customer needs; drives higher realisations and client retention

Transformation from a basic machine tool maker to a technology-led capital goods platform has created lasting strategic advantages—enabling margin expansion, entry into High-value sectors, and recurring revenue opportunities. These strengths underpin sustainable growth, superior capital efficiency, and a globally scalable business model.

THE ROAD AHEAD (2026 – 2030)

Greenfield Plant

- 30-acre Plant with total capacity of 10000 machines
- Phase-1 = 2,000 machines; INR100 cr capex
- Total capacity → 5,000 in year 1 and 10,000 within 5 yrs
- 3-4× revenue potential; operating-leverage to >18 % EBITDA

Defence & Aerospace

- 50 % of new plant reserved for defence work
- Higher ASP Machines
- Long-cycle visibility

Advanced controls & robotics

- Macatrol®, Gantry / Automation kits
- IP-driven business offering higher margins and after-sales annuity revenue

ESG edge

- 90 % daytime solar power
- Lower energy cost, green premium
- Further margin tailwind

Global JV & Export push

- Co-branding + global distribution
- Diversified revenue, tech infusion

Future Direction (2026–2030)

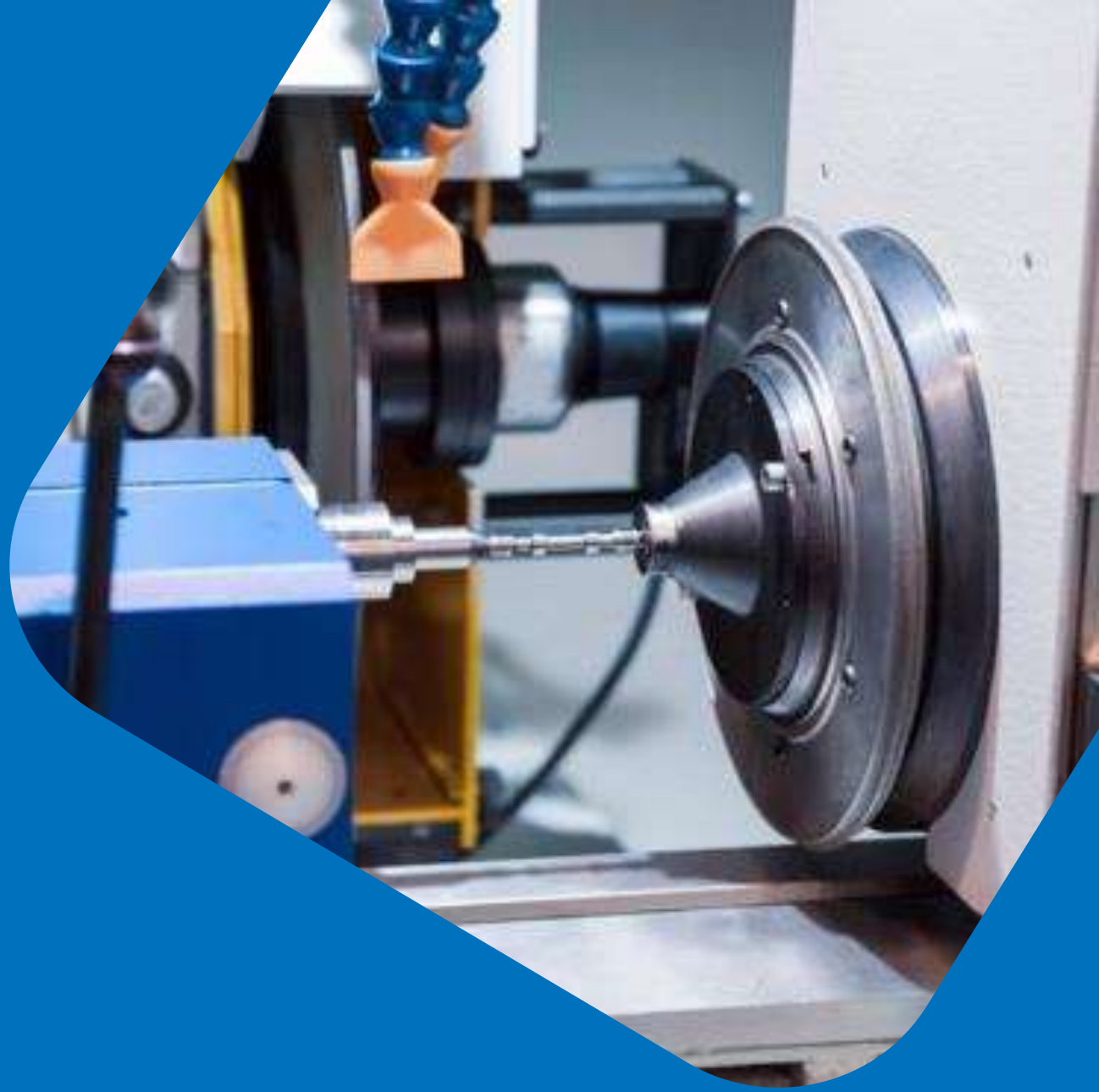
- **Increase revenue share from Defence & Aerospace sector**
- **Increase share of modern high end machines (including 5-axis)**
- **Setup New fully backward integrated facilities with initial capacity to go up to 5000 machines pa**
- **Evaluate Tech / Co-branding / Co-manufacturing domestic and global partnerships with Global reputed players**

Product journey reflects a consistent, R&D-led upshift that has:

- Multiplied its revenue potential per machine
- Moved it from a price-taker to a value-driven provider
- Deepened barriers to entry via control systems and automation
- Created annuity-like service opportunities
- This evolution future-proofs the company and allows investors to benefit from premiumization, margin expansion, and long-term client relationships.

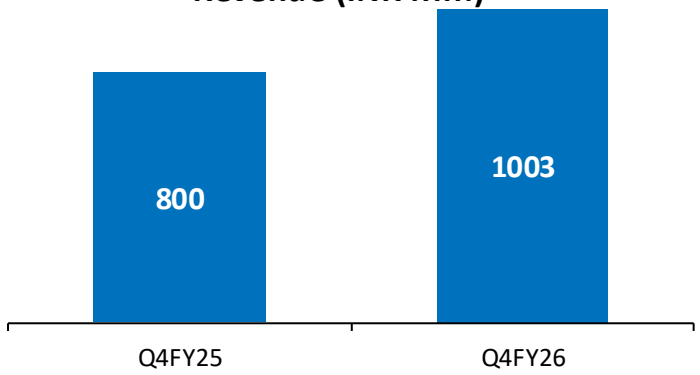
KEY HIGHLIGHTS

Key Highlights | Management Commentary | Continued focus on Defense & Aerospace

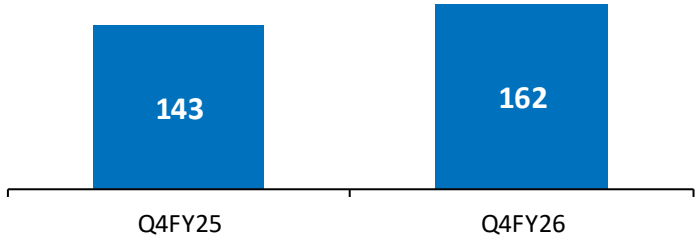


KEY HIGHLIGHTS – Q4FY26

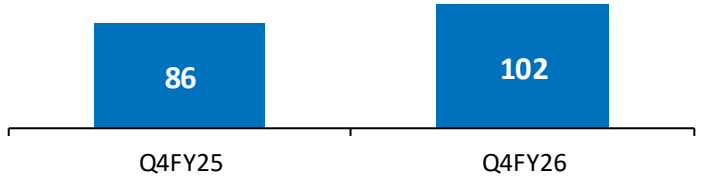
Revenue (INR Mn.)



EBITDA (INR Mn.)



PAT (INR Mn.)



REVENUE

25.3% YoY ▲

Highest ever Revenue for any quarter

EBITDA

13.6% YoY ▲

Highest ever EBITDA for any quarter

PROFIT AFTER TAX

18.0% YoY ▲

Highest ever PAT for any quarter

ORDER BOOK (as on 31st Mar 2026)

~INR 4,058.33 Mn

BIDS SUBMITTED

DOMESTIC BIDS SUBMITTED	~INR 6,525.15 Mn
TENDER BIDS UNDER EVALUATION	~INR 3,760.11 Mn
TOTAL BIDS SUBMITTED	~INR 10,285.26 Mn

INCOME STATEMENT – Q4 & FY26

PARTICULARS (INR Mn)	Q4FY26	Q3FY26	Q4FY25	YoY%	QoQ%	FY26	FY25	YoY%
Revenue from Operations	**1,002.9**	**861.5**	**800.1**	25.3	16.4	**3,331.8**	**2,618.2**	27.3
Total Expenditure	840.5	705.7	657.2	27.9	19.1	2,792.8	2,202.7	26.8
EBITDA	**162.4**	**155.8**	**143.0**	13.6	4.3	**539.0**	**415.4**	29.7
EBITDA Margin (%)	***16.19%***	***18.08%***	***17.87%***	*(167 bps)*	*(189 bps)*	***16.18%***	***15.87%***	*31 bps*
Other Income	0.8	0.3	0.8	(2.6)	149.0	3.4	3.6	(4.2)
Depreciation	19.8	18.9	16.1	22.9	4.4	74.0	59.4	24.5
PBIT	**143.4**	**137.2**	**127.7**	12.3	4.6	**468.4**	**359.6**	30.3
Interest	7.0	7.1	1.0	570.8	(0.9)	15.7	5.6	179.5
PBT (Before Exceptional Item)	**136.4**	**130.1**	**126.6**	7.7	4.8	**452.8**	**354.0**	27.9
Exceptional Item*	-	-	(7.7)	-	-	0.0	(7.7)	(100.2)
PBT (After Exceptional Item)	**136.4**	**130.1**	**119.0**	14.7	4.8	**452.8**	**346.3**	30.7
Tax	35.0	32.2	33.0	5.9	8.7	114.1	91.9	24.1
Reported PAT	**101.5**	**97.9**	**86.0**	18.0	3.6	**338.7**	**254.4**	33.1
Adjusted PAT	**101.5**	**97.9**	**93.6**	8.4	3.6	**338.7**	**262.1**	29.2
Reported PAT Margin (%)	***10.12%***	***11.37%***	***10.74%***	*(63 bps)*	*(125 bps)*	***10.17%***	***9.72%***	*45 bps*
Adjusted PAT Margin (%)	***10.12%***	***11.37%***	***11.70%***	*(159 bps)*	*(125 bps)*	***10.17%***	***10.01%***	*16 bps*
Reported EPS (Rs)	**10.1**	**9.8**	**8.6**	18.0	3.6	**33.9**	**25.4**	33.1
Adjusted EPS (Rs)	**10.1**	**9.8**	**8.6**	18.0	3.6	**33.9**	**25.4**	33.1

*In Q4 FY2025, an exceptional loss of INR 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (INR 7.67 million) under exceptional items for the year ended March 31, 2025.

Mr. Rupesh Mehta,

CMD Management Commentary

"Dear Shareholders

FY26 was a strong year for the Company, marked by healthy growth in revenue, profitability, and operational performance, supported by robust demand across the CNC machine segment and continued execution focus.

The Company delivered strong financial performance during the year, with revenue from operations increasing by ~27% YoY to INR 3,332 Mn. Q4FY26 also remained strong, with revenue growing ~25% YoY and ~16% QoQ sequentially to INR 1,003 Mn, reflecting sustained demand momentum and improved execution across key markets.

Operating performance continued is strong showing during the year, with FY26 EBITDA rising ~30% YoY to INR 539 Mn. EBITDA growth was driven by higher operational scale, improved product mix, and better absorption of fixed costs. Q4FY26 EBITDA stood at INR 162 Mn, registering healthy growth both on a YoY and sequential basis. This translated to PAT increasing 33% YoY in FY26 and 18% YoY in Q4FY26.

Other expenses were higher during the quarter due to operational expansion and execution-related costs.

The Company continues to focus on strengthening manufacturing capabilities, improving operational efficiencies, expanding customer reach, and capitalizing on the long-term growth opportunities emerging from increasing domestic manufacturing investments and industrial automation demand in India.

Going forward, management remains optimistic about sustaining growth momentum, supported by a strong industry outlook, continued demand for CNC solutions, and the Company's focus on technology, quality, and customer relationships."

CONTINUED FOCUS ON INCREASING SHARE OF DEFENCE & AEROSPACE SECTORS

T90 Bhishma

Image sourced from https://avnl.co.in/

200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO

ISRO (Chandrayaan-3)

Image sourced from https://www.isro.gov.in

Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

HAL (LCA MK IA)

Image sourced from https://www.hal-india.co.in/

MOU for Defence & Aerospace

- MoU for INR 100 Cr. at "The Tenth Vibrant Gujarat Summit 2024" for New Facility for CNC Machines

Bids for INR 376 Crore

- Bids for INR 376 cr submitted which are under evaluation for Defence and Aerospace Sector

ABOUT US

Profile | Key Management |Our Network | Infrastructure | Participation at EMO Exhibition, Germany 2025 | Competitive Advantage | Our ESG Efforts | ESG Edge

COMPANY PROFILE

- **Established in 2003,** Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines.
- **The company listed (IPO) in 2018**. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.
- Macpower currently offers the widest range of Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **380+ variants and models serving 27+ product segments with 13,389+ installations** to date

macpower

It has a CNC Machine manufacturing unit in an area of around 8 acres at Metoda G.I.D.C., Rajkot, Gujarat (India).

Total employee strength 964+.

It has sales and service in 39 cities

The company is now looking to further backward integrate, using internal accruals, to develop state of the art patterns for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.

The company today has a capacity to manufacture 2,500 machines per annum.

Mr. Nikesh Mehta

Promoter, Whole-Time Director & CEO

Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department & Production related activities of the company

Mr. Rupesh Mehta

Promoter, Chairman & Managing Director

Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

Major landmarks of his journey:

Executive Director – Indian Machine Tools Manufacturers Association
Former President – Rajkot Machine Tool Association
Former Treasurer – Rajkot Chamber of Commerce
Former Director – Rajkot Engineering Association

OUR NETWORK & OFFERINGS

9
Branch Offices

8
Tech Centers

39
Destinations

9
Business Associates

964+
Employees

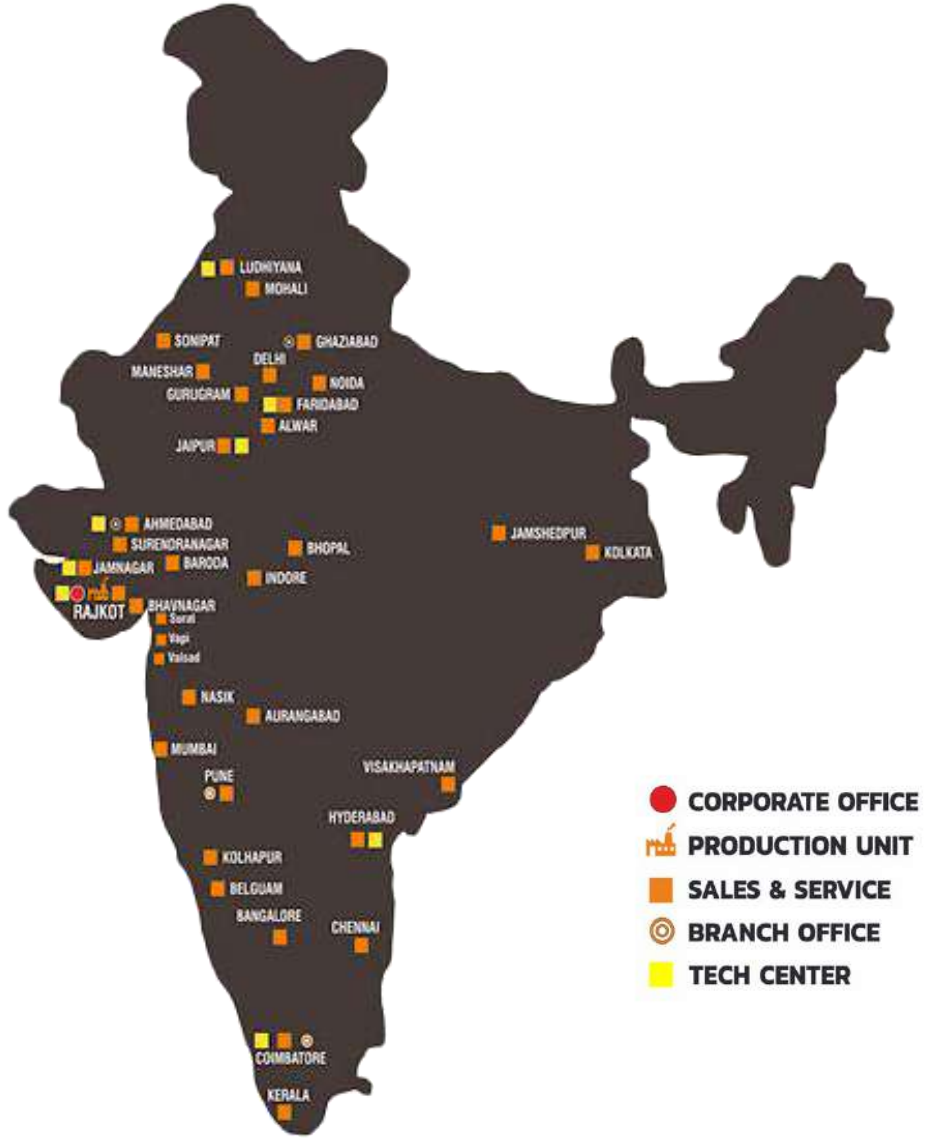
13,389
installations
to date

27
Industry Segments
Serviced

380+
Product Variants
& Models

3,000+
Application Solutions

27+
Product
Segments



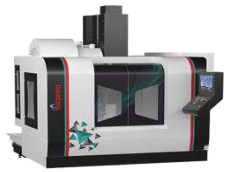
KEY PRODUCTS AT A GLANCE

Turning Centre

End User Segments:

Automobile, Agriculture, Railway, Marine, Construction equipment, General Engineering

Vertical Machining Centre



Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.

Horizontal Machining Centre

Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.

Twin Spindle – VMC

High Production Machine - Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

Twin Spindle – Turning

Automobile, Agriculture, Brass Industry, Hardware Industry, Bearing Industry, Pump & Valves, General Engineering

Vertical Turret Lathe

Automobile, Defence, Aerospace, Pump & Valves, General Engineering

Drill Tap Centre

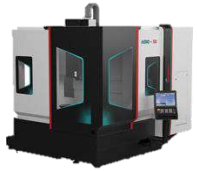
End User Segments:

Mobile, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

Double Column Machine

Machine Tool, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

5 Axis Machine



Aerospace, defence, medical, automotive, molds and dies, and applications requiring high geometric accuracy

Pro 200 Gantry

Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.

VX 300 Super with Automation

Turn O-Mill

Aerospace, Defence, Automotive, Medical Instrument, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST

TOM 200- YS

End User Segments:

Automobile, Agriculture, Rolling Mill, General Engineering, Defence.

MONO 300 SUPER

Automobile, Agriculture, Rolling Mill, General Engineering.

TOM 200

Automobile, Agriculture, Rolling Mill, General Engineering, Defence, Hardware

DCM 4222

Defence & Aerospace, Automobile, Machine Tool, General Engineering

DCM 3216

Agriculture, Pump & Valve, General Engineering

VMC 855 SUPER

Defence, Automobile, Machine Tool, General Engineering

LX 2500

End User Segments:

Automobile, Agriculture, Rolling Mill, General Engineering

GX 100 TL

Automobile, Brass industry, Hardware Industry

DCM 2112

Die & Mold

DCM 3222

Machine Tool, Press Industry, General Engineering

VTX 1200

Agriculture, Pump & Valve, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST

1066 APC

Vertical Turning Machine with automatic two plate changer

End User Segments:

Defence & Aerospace, Automobile and, General Engineering.

GX 100 Super

Axial & redial with live tool & polygon and tilting angle (0-70◦)

Automobile, Agriculture, Rolling Mill, General Engineering.

MONO 400 XL

AQ11, Spindle turning dia-500 full length with turning length- 750 MM.

Automobile, Agriculture, Rolling Mill, General Engineering.

TOM 1500 – Y Axis

Axial & redial with live tool & polygon and tilting angle (0-70◦)

Automobile, Agriculture, Rolling Mill, General Engineering, Defence

PRODUCT DEVELOPMENT IN Q4FY26

TOM 200 - Y Axis

Tourn O Mill with Y Axis with sub spindle with 250 stroke BMT 55 & 66 Station

End User Segments:

Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, Automobile, Agriculture, Brass Part, General Engineering.

LX 3000

Tourn O Mill with Z Axis 3 meter with Turning Dia 630 MM

Machine Tool, Press, Defence, Agriculture, , Automobile, Agriculture, General Engineering.

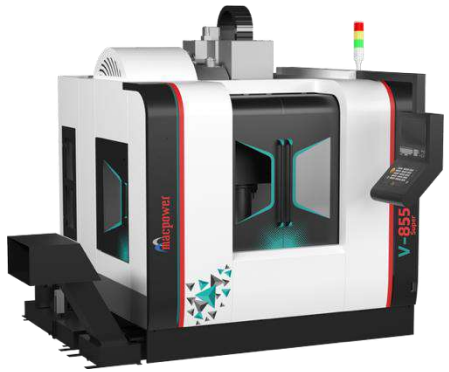
LX 1000

Tourn O Mill with BMT 55 with Programmable Tailstock & Programmable Steady report

Machine Tool, Press, Defence, Agriculture, Mother machining, Automobile, Agriculture, General Engineering.

V 855 Super

Vertical Machine with APC & Twin Head, Twin ATC & Twin Plate



Defence, Agriculture, Autoparts, Automobile, Agriculture, General Engineering.

INFRASTRUCTURE

Head Office & Plant

R&D Centre

Corporate Office

Manufacturing Plant

TECH / R&D CENTRES

Ahmedabad Tech Centre

Coimbatore Tech Centre

Mohali Tech Centre

Hyderabad Tech Centre

Shapar (Rajkot) Tech Centre

Faridabad Tech Centre

Jamnagar Tech Centre

Bangalore R&D Centre

Surendranagar Tech Centre

Upcoming Office & Tech Centers

- Office - Kolkata, Nashik
- Tech Centers - Pune, Kolhapur, Mumbai Western

MACPOWER'S AUTOMATIONS

Integrated Gantry Automation

- Efficient workpiece automation for single machines or linked multi-machine systems
- Built-in loader delivers maximum performance with minimal floor space
- Fully embedded in machine control for easy programming and rapid setup

GANTRY TYPE

Collaborative Automation Solutions

- Collaborative systems optimized for adaptable manufacturing environments
- Highly customizable solutions delivering superior output
- Supports washing, measuring, marking, and flexible gripper designs

GANTRY WITH ROBOT

Multi-Machine Automation Benefits

- A single skilled operator efficiently manages several CNC machines
- Simplifies staffing and reduces labor dependency
- Enables rapid reaction and job prioritization
- Significantly boosts output from the existing machine park
- Achieves maximum utilization through minimized downtime

STAND ALONE ROBOT

Multi-Pallet Automation System

- Scalable Multi-Machine Handling
- Supports multiple workpieces per pallet via standard interface, lowering cycle times
- Easily extended as production needs grow
- Overhanging workpieces handled without issue

PALLET CHANGER

Flexible Manufacturing Automation

- Rapidly produces different products with minimal changeover or reconfiguration
- Highly configurable solutions delivering superior output
- Reduces direct labor expenses through fewer required operators

FLEXIBLE MANUFACTURING SYSTEM

USER INDUSTRY & CLIENTELE AT A GLANCE

Auto / Auto Ancs

and 1250 more ……

Defence / Aerospace

and 54 more ……

Engineering / Capital Goods

and 775 more ……

Government: PSUs & Education Sector

and 22 more ……

Die Mould Sector

and 157 more ……

Agriculture

and 87 more ……

COMPETITIVE ADVANTAGE

Lowest cost producer

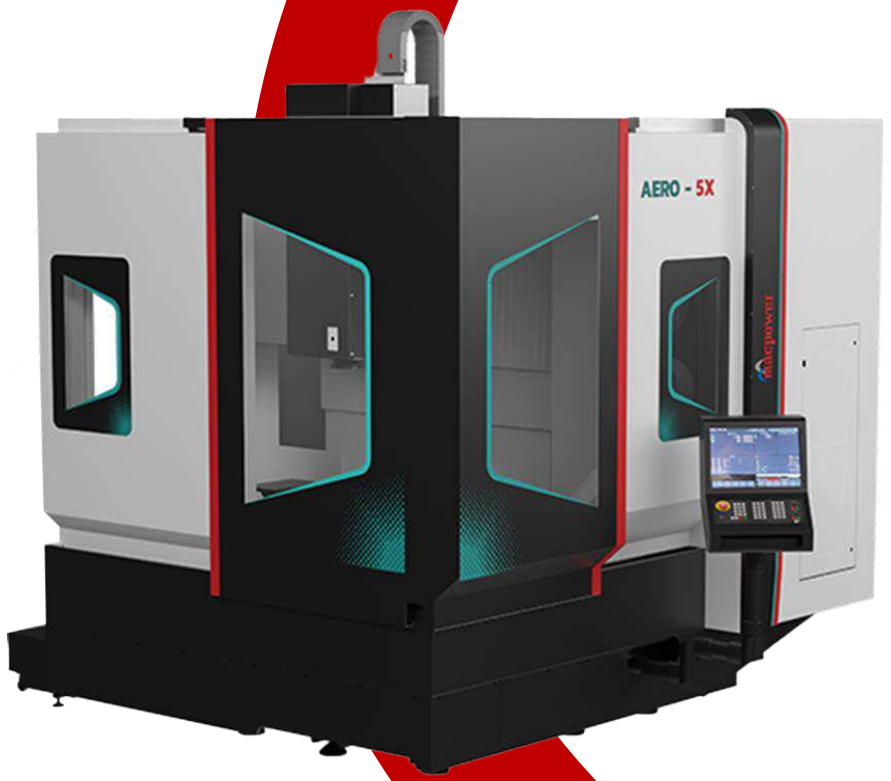
Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

High promoter holding

Promoter holding stands at **73.17%** as on Mar'26. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend



Zero Debt

Macpower is one of the few net debt negative companies in the sector.

High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

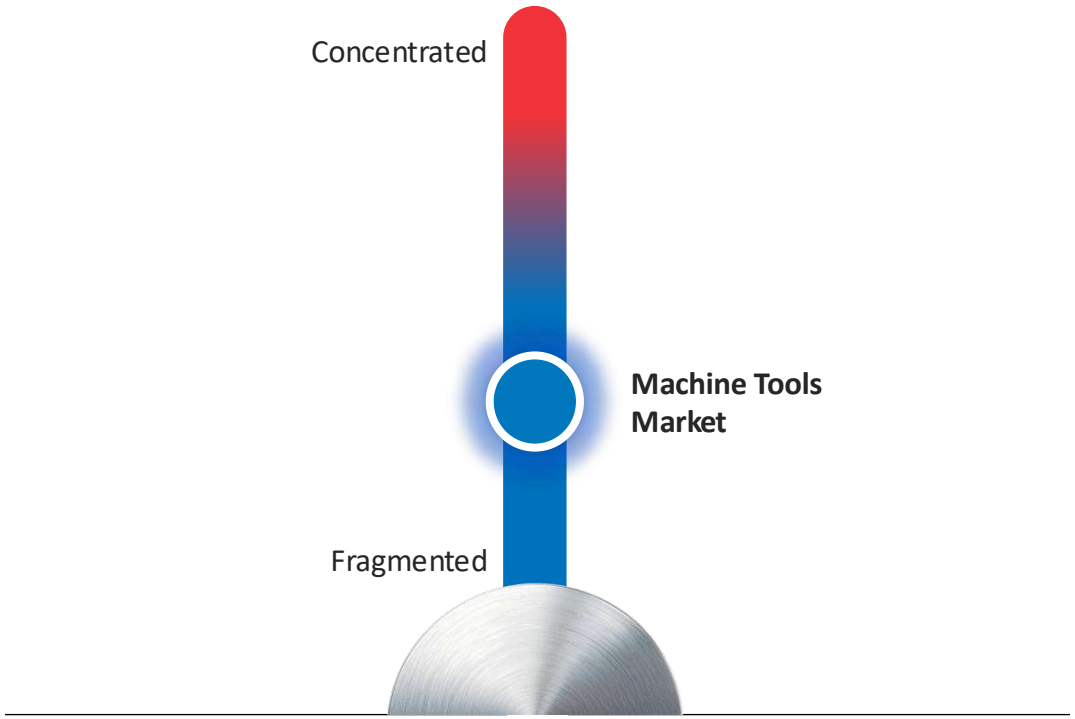
Widest range of products

With over 27+ different product segments,

380 models & variants, the company has the widest range of offering amongst peeINR

GLOBAL MACHINE TOOLS MARKET OVERVIEW

Market Concentration



Market Growth Stage

Medium

Low I Medium I High

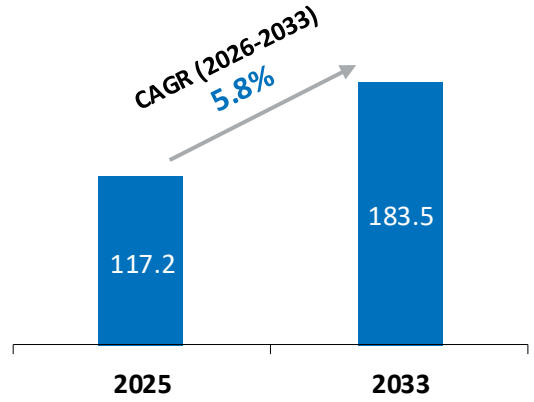
Pace of Market Growth

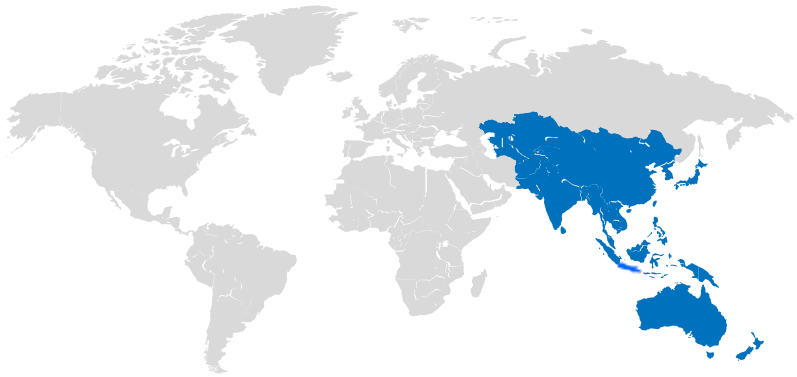
Accelerating

Accelerating I Decelerating

Source: grandviewresearch.com

The global **machine tools market size** was estimated at **USD 117.2 billion in 2025** and is projected **to reach USD 183.5 billion by 2033**, growing at a **CAGR of 5.8% from 2026 to 2033**. The machine tools market is primarily driven by the growing demand for high-precision components across industries such as automotive, aerospace, & electrical manufacturing.





56.2%
Asia Pacific Market Revenue Share, 2025

Machine Tool	India Rank
Production	9
Consumption	7

As per Imtex 2025

CNC / MACHINE TOOL INDUSTRY:

Competitive Benchmarking

Metric	India	China	Germany	Japan
Global Position (Consumption)	Emerging	#1	Top 5	Top 5
Global Position (Production)	Small but growing	#1	#2 / #3	#2 / #3
Industry Strength	Domestic demand growth	Scale & ecosystem dominance	Precision engineering	High-end automation
Core Advantage	Cost-efficient manufacturing	Massive manufacturing base	Ultra-precision machines	Reliability & robotics
CNC Penetration	Moderate	Very high	Very high	Very high
Import Dependency	High	Low	Low	Low
Key End Markets	Auto, MSME, defence	EV, electronics, aerospace	Aerospace, industrial	Automotive, electronics
Technology Position	Mid-range	Full spectrum	Premium	Premium
Local Controller Ecosystem	Weak	Improving	Strong	Strong
Export Strength	Limited	Very strong	Very strong	Very strong
Government Push	Make in India, PLI	Made in China 2025	Industry 4.0	Advanced manufacturing
Cost Competitiveness	High	High	Low	Medium
Precision Capability	Moderate	Moderate-High	Very High	Very High
5-Axis Capability	Developing	Strong	Global leader	Global leader
Semiconductor/Ultra Precision Capability	Nascent	Growing	Strong	Very strong

Source: IMTMA

OUR ESG EFFORTS

Environment

750 KW roof top solar plants have been installed at the factory (including 550 KW on new assembly building) which will help in **~90% power savings** during day time.

Zero Liquid discharge facility

Social

Meal is provided to all plant employees, everyday.

Spent INR 57.10 lakhs by way of CSR towards Promoting Education &Health Care.

Governance

Well diversified Board of Directors with 6 number of directors out of 3 being independent directors

Promoters have strong techno commercial understanding of the business – ably supported by the Board of Directors for future growth and shareholder value creation

Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients

Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.

ESG EDGE

Sustainability & Energy Conservation Initiatives

- Installed 200 KW rooftop solar plant in FY21.
- Installed another 550 KW rooftop solar power plant totalling 750 KW
- Total 750 KW capacity to enable **~90% daytime power savings**, reducing grid dependency.
- Significant reduction in carbon footprint and support in mitigating greenhouse gas emissions.
- Step towards self-reliance in captive power consumption and clean energy adoption.

SOLAR PLANT WITH CAPACITY OF **750KW**

Rooftop Solar Journey

FY21
200KW Solar Plant was installed.

FY25
Installed another **550 KW rooftop solar power plant** totalling **750 KW**.

INVESTMENT RATIONALE:

- Dedicated to sustainable development by aligning economic, environmental, and social responsibilities
- Continuous investment in energy-efficient equipment and renewable energy adoption.
- Total Capital Investment in Energy Conservation Equipment –

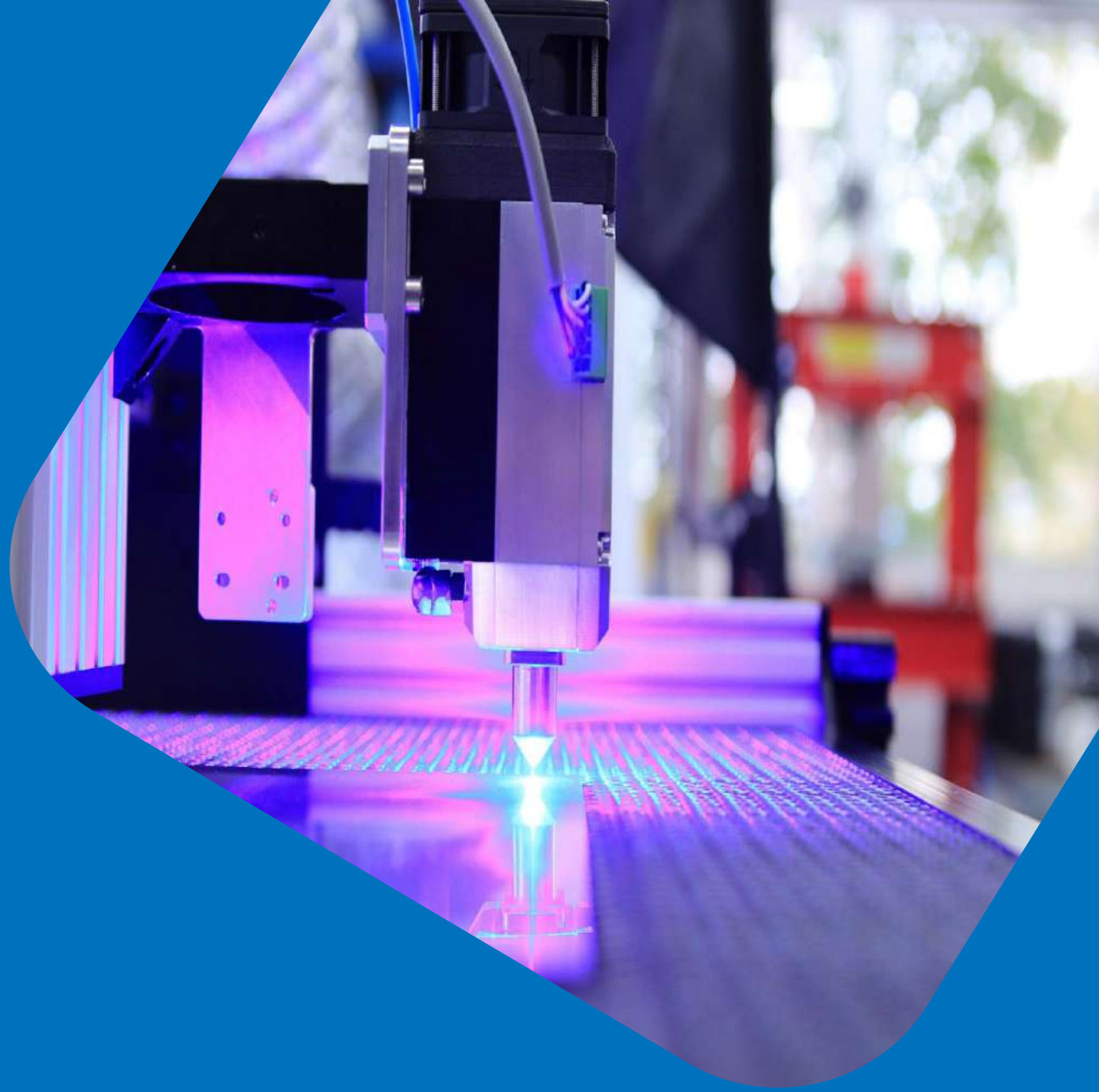
INR 63.39 Lakhs in FY21 and INR 129 Lakhs in FY25

Total Amount saved till FY26
~INR 182 Lakhs

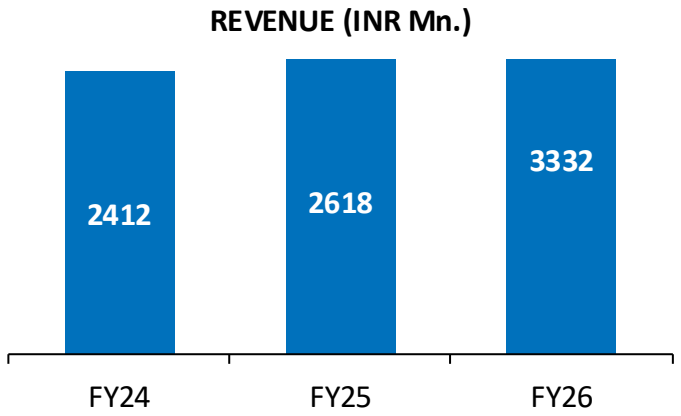
Power Consumption					
Particulars	**2021-22**	**2022-23**	**2023-24**	**2024-25**	**2025-26**
a) Electricity					
Purchased (KWH)(Units)	8,95,140	10,32,273	10,71,474	12,54,990	8,80,018
Total Amount (INR)	66,98,344	91,41,153	1,06,43,603	1,00,70,924	76,74,030
Average Unit Rate (INR)	7 .48	8.86	9.93	8.02	8.72
b) Solar Energy					
Generated (Units) during the year	2,54,000	2,40,000	2,31,000	3,59,752	10,30,000
Amount saved due to Solar Energy (INR)	**19,00,685**	**21,25,287**	**22,94,664**	**28,86,904**	**89,81,920**

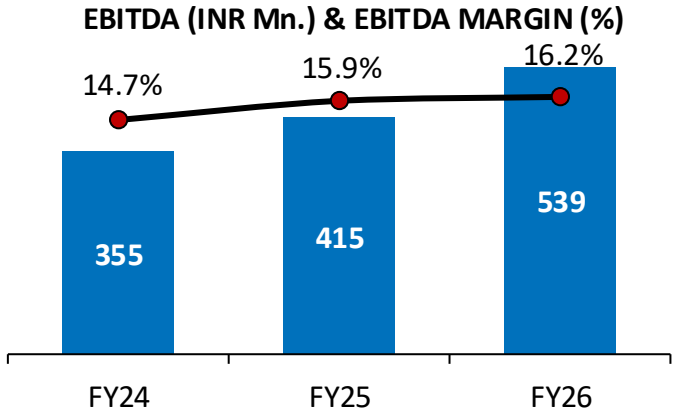
Annual Financials

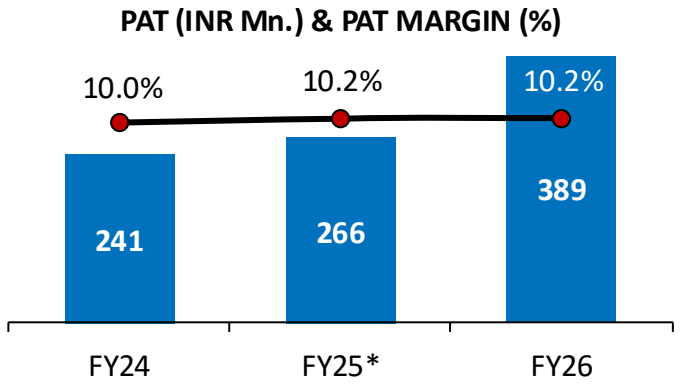
Annual Highlights & Capex | Annual Income Statement | Annual Balance Sheet

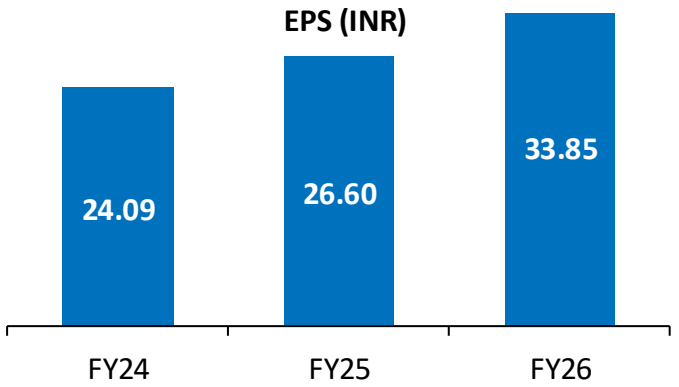


ANNUAL FINANCIAL HIGHLIGHTS & CAPEX









*Adjusted PAT (Profit excluding exceptional items and prior period tax)

INR 9.16 Cr
FY24

INR 12.42 Cr
FY25

INR 15.36 Cr
FY26

CAPEX COMPLETED

Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

ANNUAL INCOME STATEMENT

PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25	FY26
Revenue From Operations	**1,901.2**	**2,018.9**	**2,411.7**	**2,618.2**	**3,331.8**
Total Expenses	**1,696.1**	**1,812.2**	**2,057.1**	**2,202.7**	**2,792.8**
EBITDA	205.1	206.7	354.6	415.4	539.0
EBITDA Margin	**10.79%**	**10.24%**	**14.70%**	**15.87%**	**16.18%**
Other Income	8.3	2.6	13.6	3.6	3.4
Finance Cost	1.5	2.3	2.5	5.6	15.7
Depreciation	27.9	33.7	41.4	59.4	74.0
PBT (Before Exceptional Item)	**183.9**	**173.3**	**324.3**	**354.0**	**452.8**
Exceptional Item*	-	-	-	**(7.7)**	**0.0**
PBT (After Exceptional Item)	**183.9**	**173.3**	**324.3**	**346.3**	**452.8**
Tax	55.5	44.4	83.4	91.9	114.1
Reported PAT	**128.4**	**128.9**	**241.0**	**254.4**	**338.7**
Adjusted PAT	**128.4**	**128.9**	**241.0**	**262.1**	**338.7**
Reported PAT Margin	**6.74%**	**6.38%**	**9.99%**	**9.72%**	**10.17%**
Adjusted PAT Margin	**6.74%**	**6.38%**	**9.99%**	**10.01%**	**10.17%**
Reported EPS (INR)	**12.83**	**12.88**	**24.09**	**25.43**	**33.86**
Adjusted EPS (INR)	**12.83**	**12.88**	**24.09**	**25.43**	**33.86**

15% REVENUE CAGR FY22-26

27% EBITDA CAGR FY22-26

27% PAT CAGR FY22-26

ANNUAL BALANCE SHEET

Equity & Liabilities (INR Mn)	FY25	FY26
Share Capital	100.04	100.04
Reserves & Surplus	1,328.20	1,652.42
Total Equity	**1,428.24**	**1,752.46**
Borrowings	1.41	2.16
Long Term Provision	0.08	-
Other Financial Liabilities	0.44	0.44
Lease Liabilities	25.30	1.86
Deferred Tax Liabilities	26.65	28.49
Non-Current Liabilities	**53.88**	**32.95**
Short Term Borrowings	0.75	1.71
Lease Liabilities	3.51	1.08
Trade Payables	554.44	717.50
Other Financial Liabilities	0.21	0.26
Other Current Liabilities	103.52	95.00
Short Term Provisions	35.59	53.64
Current Tax Liabilities	0.77	-
Current Liabilities	**698.78**	**869.19**
Total Equity & Liabilities	**2,180.90**	**2,654.61**

Assets (INR Mn)	FY25	FY26
Fixed Asset	519.00	586.50
Right To Use Asset	27.14	2.67
Work-In-Progress	48.58	6.54
Other Intangible Asset	3.47	17.19
Intangible Assets Under Development	0.94	-
Financial Assets	8.64	7.98
Other Non-Current Asset	1.04	1.01
Non - Current Assets	**608.82**	**621.89**
Current Investment		
Inventories	1,087.94	1,455.51
Trade Receivables	343.24	462.67
Cash & Cash Equivalents	65.85	66.22
Short Term Loans and Advances	4.46	3.72
Others	47.88	12.00
Current Tax Asset	-	7.38
Other Current Assets	22.72	25.23
Current Assets	**1,572.08**	**2,032.72**
Total Assets	**2,180.90**	**2,654.61**

AWARDS & ACHIEVEMENTS

MSE-1 certification for highest financial strength and operational ability by CRISIL

FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN ‘O’ MILL 200

4th Ranked in highest excise tax pay in the year 2010 -11

Best Product Award for LX 200 Super at Engineering Expo in 2004

PARTICIPATION AT EMO 2025, Germany

Showcasing latest advancements in precision engineering

EMO Hannover 2025: Showcased advanced CNC solutions (turning centers, machining centers, automation) at Hall 16, Stand F19, September 22–27.

Strategic Focus: Exploring joint ventures, expanding export markets (Europe, North America, Asia), and strengthening global dealer networks.

THANK YOU !

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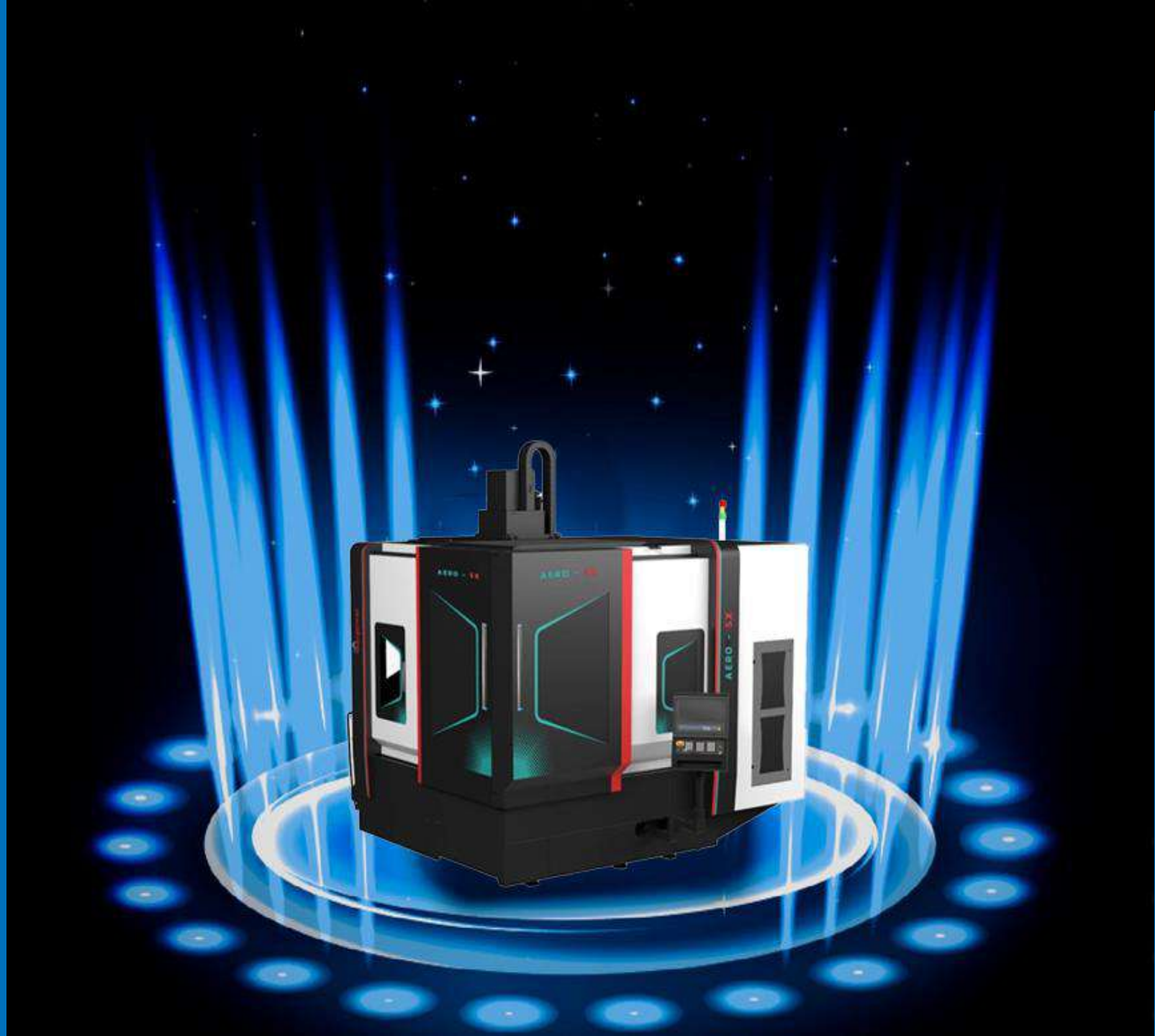
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