

SHALBY LIMITED

•Passion•Compassion•Innovation•

Shalby/SE/2023-24/116

March 14, 2024

The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Corporate Service Department
BSE Limited
Mumbai 400 001.

Scrip Code : SHALBY

Through : <https://neaps.nseindia.com/NEWLISTINGCORP/>

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Dear Sir/Madam,

We would like to inform that the Company has entered into Term Loan Agreement dated March 14, 2024 to avail the Term Loan facility amounting to ₹100 Crores (Rupees One Hundred Crores Only) from Bajaj Finance Limited for acquisition of 100% Equity shares of Healers Hospital Private Limited and General Corporate Purpose.

The details as prescribed under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are attached.

You are requested to take the same on your record.

Thanking you,

Yours sincerely
For **Shalby Limited**

Tushar Shah
AVP & Company Secretary
Mem. No: FCS-7216

Encl.: as above

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.
Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org
CIN: L85110GJ2004PLC044667

Annexure – B

Sr. No.	Particulars	Details
a)	name(s) of parties with whom the agreement is entered	Bajaj Finance Limited (“BFL”)
b)	purpose of entering into the agreement	Availing Term Loan to acquire 100% shares in Healers Hospital Private Limited (“HHPL”) through secondary acquisition from its existing shareholders as well as for General Corporate Purpose
c)	size of agreement	Rs. 100 crore (Rupees One Hundred crore only)
d)	shareholding, if any, in the entity with whom the agreement is executed	Nil
e)	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	None
f)	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No, the said party is not related to any of the promoters / promoter group/ group companies in any manner
g)	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No
h)	in case of issuance of shares to the parties, details of issue price, class of shares issued	NA
i)	in case of loan agreements: details of lender/borrower nature of the loan, total amount of loan sanctioned total amount of outstanding date of execution of loan agreement / sanction letter details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Bajaj Finance Limited Term Loan Rs. 100 crores Nil March 14, 2024 BFL shall have Equitable Mortgage Charge on Land and Building of Healers Hospital, Gurugram, Haryana and Exclusive hypothecation charge on all the moveable fixed assets of HHPL, and FD of Rs. 6 crore to be lien marked with BFL.

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Sr. No.	Particulars	Details
j)	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NA
k)	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	NA

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