PPAC's Snapshot of India's Oil & Gas data

Abridged Ready Reckoner

October, 2020

Petroleum Planning & Analysis Cell
(Ministry of Petroleum & Natural Gas)

Analysis · Knowledge · Information

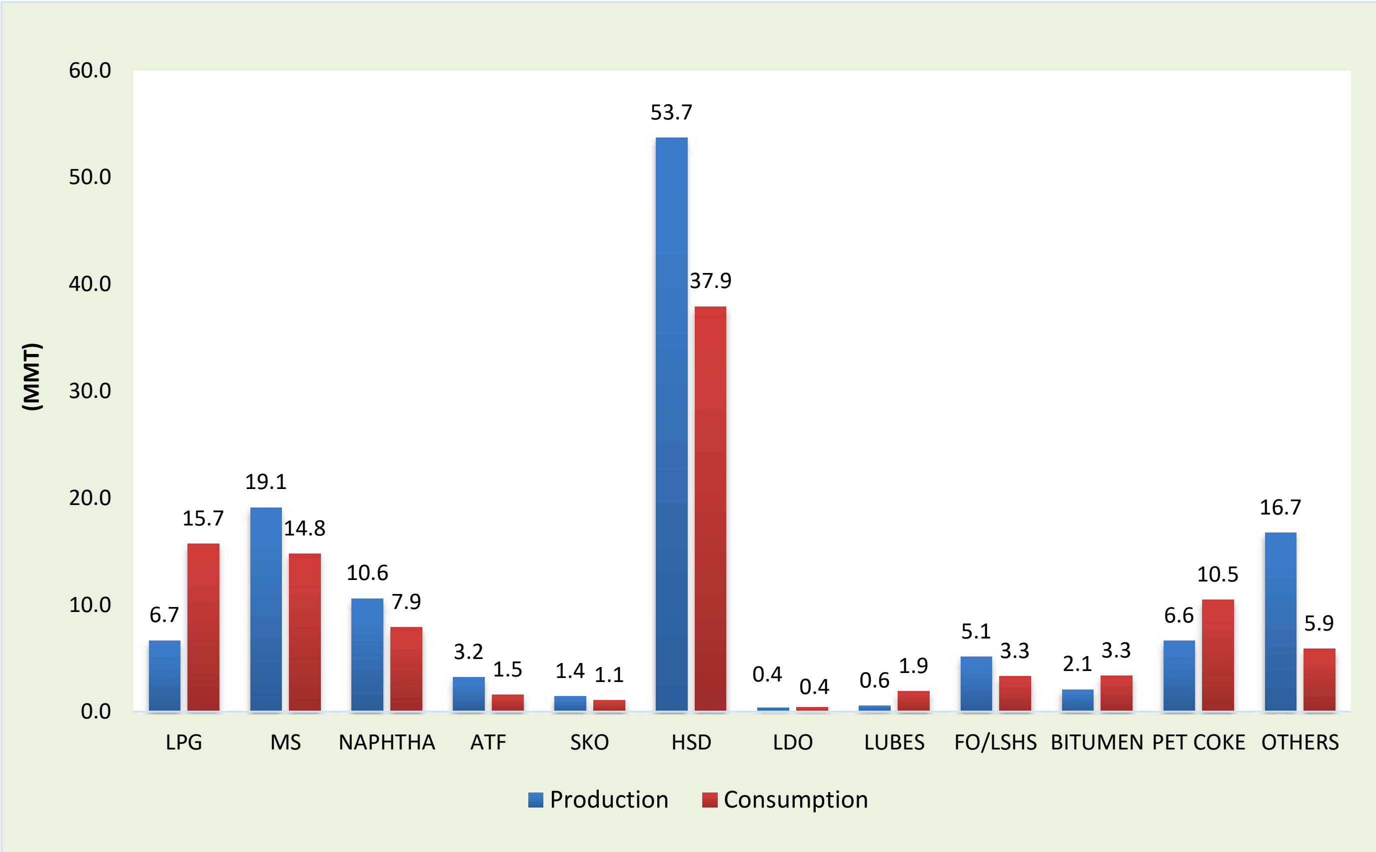
PART-C

Consumption

12. Production and consumption of petroleum products (Million Metric Tonnes)												
Products	**2018-19**		**2019-20**		**October 2019**		**October 2020 (P)**		**Apr-Oct 2019**		**Apr-Oct 2020 (P)**	
	Prod	**Cons**	**Prod**	**Cons**	**Prod**	**Cons**	**Prod**	**Cons**	**Prod**	**Cons**	**Prod**	**Cons**
LPG	12.8	24.9	12.8	26.3	1.2	2.3	1.0	2.4	7.3	14.9	6.7	15.7
MS	38.0	28.3	38.6	30.0	3.4	2.5	3.1	2.7	22.6	17.8	19.1	14.8
NAPHTHA	19.6	14.1	20.6	14.3	1.8	1.1	1.6	1.3	11.1	7.8	10.6	7.9
ATF	15.5	8.3	15.2	8.0	1.4	0.7	0.5	0.4	8.9	4.7	3.2	1.5
SKO	4.1	3.5	3.2	2.4	0.2	0.2	0.2	0.1	1.9	1.6	1.4	1.1
HSD	110.6	83.5	111.1	82.6	9.6	6.5	8.0	7.0	64.5	47.9	53.7	37.9
LDO	0.7	0.6	0.6	0.6	0.1	0.0	0.1	0.1	0.4	0.4	0.4	0.4
LUBES	0.9	3.7	0.9	3.8	0.1	0.3	0.1	0.3	0.5	2.2	0.6	1.9
FO/LSHS	10.0	6.6	9.3	6.3	0.9	0.5	0.7	0.5	5.7	3.5	5.1	3.3
BITUMEN	5.6	6.7	4.9	6.7	0.3	0.4	0.4	0.7	2.6	3.4	2.1	3.3
PET COKE	13.7	21.3	14.6	21.7	1.3	1.7	0.9	1.4	8.1	13.0	6.6	10.5
OTHERS	31.0	11.7	31.0	11.4	2.5	1.0	2.3	0.9	17.3	6.8	16.7	5.9
ALL INDIA	**262.4**	**213.2**	**262.9**	**214.1**	**22.7**	**17.3**	**18.9**	**17.8**	**150.9**	**123.9**	**126.2**	**104.2**
Growth (%)	**3.2%**	**3.4%**	**0.2%**	**0.4%**	**0.4%**	**-1.8%**	**-17.0%**	**2.5%**	**-1.7%**	**1.6%**	**-16.4%**	**-15.9%**

Note: Prod - Production; Cons - Consumption

Petroleum Products: April-October 2020 (MMT)



13. Kerosene allocation vs upliftment (Kilo Litres)

Product	2017-18		2018-19		2019-20		2020-21 (P)*	
	Allocation	Upliftment	Allocation	Upliftment	Allocation	Upliftment	Allocation	Upliftment
PDS Kerosene	50,21,828	46,69,160	44,32,994	41,52,112	31,21,328	27,93,217	17,97,532	12,19,849

*PDS SKO alloction is for Apr-Dec 2020 and upliftment is for Apr-Oct 2020

14. Ethanol blending programme

Particulars	Ethanol Supply Year *			
	2016-17	2017-18	2018-19 (P)	2019-20 (P) (Dec 2019-Oct 2020)
Ethanol received by PSU OMCs under EBP Program (in Cr. Litrs)	66.5	150.5	188.6	157.5
Average Percentage of Blending Sales (EBP%)	2.0%	4.2%	5.0%	5.0%

***Ethanol Supply Year :** Ethanol supplies take place between 1st December of the present year to 30th November of the following year.

Note: With effect from 01.04.2019, EBP Programme has been extended to whole of India except UTs of Andaman and Nicobar Islands and Lakshadweep.

15. Industry marketing infrastructure (as on 01.11.2020) (Provisional)

Particulars	IOCL	BPCL	HPCL	RIL/RBML*	NEL	SHELL	Others	Total
POL Terminal/ Depots **(Nos.)**$	118	78	80	18	3	-	6	**303**
Aviation Fuel Stations **(Nos.)**@	119	61	44	31	-	-	1	**256**
Retail Outlets (total) **(Nos.),**^	30,394	17,355	17,370	1,407	5,852	224	9	**72,611**
out of which Rural ROs	9,182	3,761	4,174	127	1,943	37	-	**19,224**
SKO/LDO agencies **(Nos.)**	3,871	930	1,638	-	-	-	-	**6,439**
LPG Distributors (total) **(Nos.) (PSUs only)**	12,575	6,159	6,154	-	-	-	-	**24,888**
LPG Bottling plants **(Nos.) (PSUs only)**#	92	53	50	-	-	-	3	**198**
LPG Bottling capacity **(TMTPA) (PSUs only)**&	10,086	4,710	5,642	-	-	-	173	**20,611**
LPG active domestic consumers **(Nos. crore) (PSUs only)**	13.4	7.3	7.8	-	-	-	-	**28.5**

$(Others=4 MRPL & 2 NRL); @(Others=ShellMRPL -1); ^(Others=MRPL-9); #(Others=NRL-1, OIL-1, CPCL-1); &(Others=NRL-30, OIL-23, CPCL-120); *RBML- Reliance BP Mobility Limited

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PART-D

LPG

16. LPG consumption (Thousand Metric Tonne)

LPG category	2018-19	2019-20	October			April-October		
			2019-20	2020-21 (P)	Gr (%)	2019-20	2020-21 (P)	Gr (%)
1. PSU Sales :								
LPG-Packed Domestic	21,728.0	23,076.0	2,052.7	2,166.1	5.5	12,989.3	14,579.7	12.2
LPG-Packed Non-Domestic	2,364.4	2,614.4	240.3	196.9	-18.0	1,474.9	833.1	-43.5
LPG-Bulk	318.1	263.5	26.3	35.3	34.1	163.6	176.2	7.7
Auto LPG	180.3	171.9	15.3	12.4	-19.0	102.5	55.7	-45.6
Sub-Total (PSU Sales)	**24,590.8**	**26,125.7**	**2,334.5**	**2,410.6**	**3.3**	**14,730.3**	**15,644.8**	**6.2**
2. Direct Private Imports*	316.0	204.0	13.6	11.9	-12.9	150.4	55.5	-63.1
Total (1+2)	**24,906.8**	**26,329.8**	**2,348.1**	**2,422.5**	**3.2**	**14,880.7**	**15,700.3**	**5.5**

*Jul-Oct 2020 DGCIS data are prorated.

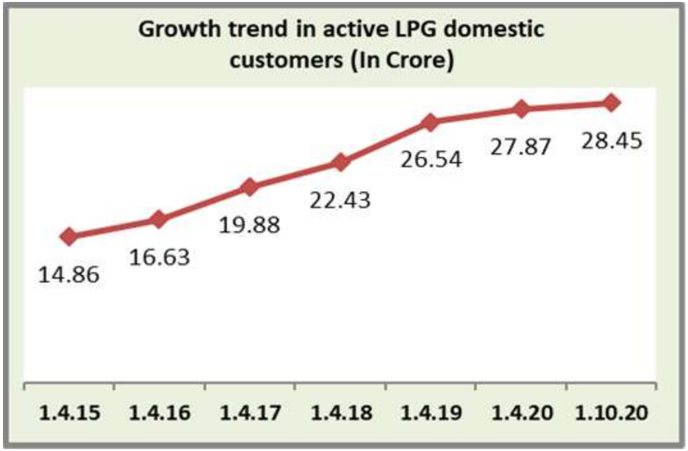
17. LPG marketing at a glance

Particulars (As on 1st of April)	Unit	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	1.10.2020 (P)
LPG Active Domestic Customers	(Lakh)							1486	1663	1988	2243	2654	2787	2845
	Growth								11.9%	19.6%	12.8%	18.3%	5.0%	2.1%
LPG Coverage (Estimated)	(Percent)							56.2	61.9	72.8	80.9	94.3	97.5	98.8
	Growth								10.1%	17.6%	11.1%	16.5%	3.4%	1.4%
PMUY Beneficiaries	(Lakh)									200	356	719	802	801
	Growth										77.7%	101.9%	11.5%	-0.1%
LPG Distributors	(No.)	9366	9686	10541	11489	12610	13896	15930	17916	18786	20146	23737	24670	24836
	Growth	0.0%	3.4%	8.8%	9.0%	9.8%	10.2%	14.6%	12.5%	4.9%	7.2%	17.8%	3.9%	0.7%
Auto LPG Dispensing Stations	(No.)	447	536	604	652	667	678	681	676	675	672	661	657	657
	Growth	36.7%	19.9%	12.7%	7.9%	2.3%	1.6%	0.4%	-0.7%	-0.1%	-0.4%	-1.6%	-0.6%	0.0%
Bottling Plants	(No.)	182	182	183	184	185	187	187	188	189	190	192	196	198
	Growth	0.6%	0.0%	0.5%	0.5%	0.5%	1.1%	0.0%	0.5%	0.5%	0.5%	1.1%	2.1%	1.6%

Source: PSU OMCs (IOCL,BPCL and HPCL)

1.All growth rates as on 1.10.2020 are w.r.t figures as on 1.10.2019. All growth rates as on 1 April of any year are w.r.t. figures as on 1 April of previous year.

2. LPG coverage has been estimated based on active domestic LPG connections of PSU OMCs divided by households estimated by extrapolating decadal growth of 2001-11 on households in 2011 as per Census 2011 figures.


Growth trend in active LPG domestic customers (In Crore)
14.86
16.63
19.88
22.43
26.54
27.87
28.45
1.4.15
1.4.16
1.4.17
1.4.18
1.4.19
1.4.20
1.10.20


Growth trend in LPG coverage
56.2%
61.9%
72.8%
80.9%
94.3%
97.5%
98.8%
1.4.15
1.4.16
1.4.17
1.4.18
1.4.19
1.4.20
1.10.20


Growth trend in LPG distributors
9365
9366
9686
10541
11489
12610
13896
15930
17916
18786
20146
23737
24670
24836
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
1.10.2020

18-Region-wise data on LPG marketing (As on 1.10.2020)						
Particulars	**North**	**North-East**	**East**	**West**	**South**	**Total**
LPG Active Domestic Customers (in Lakh)	870.4	99.0	551.9	600.9	723.1	2845.3
LPG Coverage (Estimated)	113.1%	91.7%	85.1%	89.4%	106.1%	98.8%
PMUY Beneficiaries (in Lakh)	249.3	41.9	254.0	174.8	81.2	801.2
Non-domestic LPG customers (in Lakh)	6.4	0.7	3.3	8.3	14.1	32.9
LPG Distributors (Numbers)	8125	1055	4946	5280	5430	24836
Auto LPG Dispensing Stations (Numbers)	115	0	52	147	343	657
Bottling Plants* (Numbers)	61	12	28	45	52	198

*Includes Numaligarh BP, Duliajan BP and CPCL BP.