

IDFC Long Term Infrastructure Bonds

| TRANCHE 1 - FY10-11 | Date of Allotment : November 12, 2010 | | | |
|--|---------------------------------------|-------------------|-------------------|-------------------|
| | Series | | | |
| | 1 | 2 | 3 | 4 |
| Face Value per Bond (Rs.) | 5,000 | 5,000 | 5,000 | 5,000 |
| Frequency of Interest Payment | Annual | Cumulative | Annual | Cumulative |
| Rate of Interest | 8% p.a | N.A | 7.5% p.a | N.A |
| Maturity Date | November 12, 2020 | November 12, 2020 | November 12, 2020 | November 12, 2020 |
| Amount payable on Maturity per Bond (Rs) | 5,000 | 10,800 | 5,000 | 10,310 |
| Buyback Option | N.A | N.A | Yes | Yes |
| Buyback Date | N.A | N.A | November 13, 2015 | November 13, 2015 |
| Buyback Amount per Bond (Rs.) | N.A | N.A | 5,000 | 7,180 |

| TRANCHE 2 - FY10-11 | Date of Allotment : February 21, 2011 | |
|--|---------------------------------------|-------------------|
| | Series | |
| | 1 | 2 |
| Face Value per Bond (Rs.) | 5,000 | 5,000 |
| Frequency of Interest Payment | Annual | Cumulative |
| Rate of Interest | 8% p.a | N.A |
| Maturity Date | February 21, 2021 | February 21, 2021 |
| Amount payable on Maturity per Bond (Rs) | 5,000 | 10,800 |
| Buyback Option | Yes | Yes |
| Buyback Date | February 22, 2016 | February 22, 2016 |
| Buyback Amount per Bond (Rs.) | 5,000 | 7,350 |

| TRANCHE 3 - FY10-11 | Date of Allotment : March 30, 2011 | |
|--|------------------------------------|----------------|
| | Series | |
| | 1 | 2 |
| Face Value per Bond (Rs.) | 5,000 | 5,000 |
| Frequency of Interest Payment | Annual | Cumulative |
| Rate of Interest | 8.25% p.a | N.A |
| Maturity Date | March 30, 2021 | March 30, 2021 |
| Amount payable on Maturity per Bond (Rs) | 5,000 | 11,050 |
| Buyback Option | Yes | Yes |
| Buyback Date | March 31, 2016 | March 31, 2016 |
| Buyback Amount per Bond (Rs.) | 5,000 | 7,435 |

| TRANCHE 1 - FY11-12 | Date of Allotment : December 30, 2011 | |
|--|---------------------------------------|-------------------|
| | Series | |
| | 1 | 2 |
| Face Value per Bond (Rs.) | 5,000 | 5,000 |
| Frequency of Interest Payment | Annual | Cumulative |
| Rate of Interest | 9% p.a | N.A |
| Maturity Date | December 30, 2021 | December 30, 2021 |
| Amount payable on Maturity per Bond (Rs) | 5,000 | 11,840 |
| Buyback Option | Yes | Yes |
| Buyback Date | December 31, 2016 | December 31, 2016 |
| Buyback Amount per Bond (Rs.) | 5,000 | 7,695 |
| TRANCHE 2 - FY11-12 | Date of Allotment : March 21, 2012 | |
| | Series | |
| | 1 | 2 |
| Face Value per Bond (Rs.) | 5,000 | 5,000 |
| Frequency of Interest Payment | Annual | Cumulative |
| Rate of Interest | 8.70% | N.A |
| Maturity Date | March 21, 2022 | March 21, 2022 |
| Amount payable on Maturity per Bond (Rs) | 5,000 | 11,515 |
| Buyback Option | Yes | Yes |
| Buyback Date | March 21, 2017 | March 21, 2017 |
| Buyback Amount per Bond (Rs.) | 5,000 | 7,590 |

| TRANCHE 3 - FY11-12 | Date of Allotment : March 31, 2012 | |
|--|------------------------------------|----------------|
| | Series | |
| | 1 | 2 |
| Face Value per Bond (Rs.) | 5,000 | 5,000 |
| Frequency of Interest Payment | Annual | Cumulative |
| Rate of Interest | 8.43% | N.A |
| Maturity Date | March 31, 2022 | March 31, 2022 |
| Amount payable on Maturity per Bond (Rs) | 5,000 | 11,230 |
| Buyback Option | Yes | Yes |
| Buyback Date | March 31, 2017 | March 31, 2017 |
| Buyback Amount per Bond (Rs.) | 5,000 | 7,495 |