



Ingenuity In Motion

August 09, 2023

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO
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Sub: Update on listing of shares of Allcargo Terminals Limited

Dear Sir/ Madam,

We wish to inform you that the Company is in receipt of the letter from Allcargo Terminals Limited (“**ATL**”) dated August 09, 2023 informing about approval for listing received from Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited.

We would like to inform you that this information is not related to the Allcargo Logistics Limited (the "Company"). This disclosure of information is for shareholders of ATL and we are filing this information as facilitator for disclosure of listing approval received to ATL from stock exchanges without any responsibility on the part of the Company and its employees.

We request you to take on your record.

Thanking you.

Yours faithfully,

For Allcargo Logistics Limited

Devanand Mojidra
Company Secretary & Compliance Officer

Encl.: a/a

August 9, 2023

To
The Company Secretary
Allcargo Logistics Limited,
6th Floor, Allcargo House, CST Road,
Kalina, Santacruz East, Mumbai 400098

Dear Sir,

Subject: Approval for listing received from Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited

This is to inform that the Company had received listing approval from BSE Limited (“**BSE**”) vide Notice No. 20230808-38 dated August 8, 2023 and National Stock Exchange of India Limited (“**NSE**”) vide Circular 1006/2023 dated August 8, 2023.

Further, the Company is getting listed on BSE and NSE with effect from August 10, 2023.

The Information Memorandum of the Company is available on the website of the Company and Stock Exchanges.

Weblinks of the Information Memorandum and circulars are given below:

Particulars	Weblink
BSE Notice	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230808-38
NSE Circular	https://www.nseindia.com/resources/exchange-communication-circulars
Information Memorandum	
BSE	https://www.bseindia.com/corporates/soa.aspx
Company	https://www.allcargoterminals.com/announcement/

This is for the information of shareholders of the Company, therefore we request you to be the facilitator and intimate on behalf of us to the stock exchanges i.e. BSE & NSE.

BSE and NSE Circulars enclosed for your reference.

Thanking You.

Yours faithfully,
For **Allcargo Terminals Limited**

Hardik Desai
Company Secretary and Compliance Officer

Encl: a/a



NOTICES

Notice No.	20230808-38	Notice Date	08 Aug 2023
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Allcargo Terminals Limited		
Attachments	Annexure I.pdf ;		
Content			

Trading Members of the Exchange are hereby informed that effective from Thursday, August 10, 2023, the equity shares of Allcargo Terminals Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	Allcargo Terminals Limited		
Registered Office	4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Mumbai 400098		
	Telephone: 022-6679 8100		
	E-mail ID: investor.relations@allcargoterminals.com		
	Website: www.allcargoterminals.com		
Company Secretary & Compliance Officer	Mr. Hardik Desai		
	Telephone: 022-6679 8110		
	E-mail ID: Hardik.desai@allcargoterminals.com		
Securities	24,56,95,524 Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement		
Distinctive numbers	36 to 24,56,95,559		
Scrip Code	543954		
Group	T		
Market Lot	1		
Face Value & Paid up value	Rs. 2/- each fully paid		
Scrip ID on BOLT System	ATL		
Abbreviated name on BOLT	ATL		
ISIN No.	INE0NN701020		
Lock-in	Quantity	Dist. Nos.	Lock in upto
	Not Applicable		

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- Scheme of Arrangement and Demerger filed by the Company was approved by NCLT Mumbai, Bench vide its Order dated 05.01.2023.
- Appointed Date: 01.04.2022
- Effective date: 01.04.2023
- Date of Allotment: 24.04.2023

e) Pursuant to Scheme of Arrangement and Demerger between Allcargo Logistics Limited (Demerged Company), Allcargo Terminals Limited (Resulting Company 1) and Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited)(Resulting Company 2) and their respective shareholders, sanctioned by NCLT Mumbai Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of Container Freight Station, Inland Container Depot business of Allcargo Logistics Limited into Allcargo Terminals Limited; Allcargo Terminals Limited shall issue and allot Equity Shares to the shareholders of Allcargo Logistics Limited in the following proportion:

“1 (One) Fully Paid-Up Equity Share of Rs.2/- each of Allcargo Terminals Limited shall be issued and allotted for every 1 (One) Fully Paid- Up Equity Share of Rs.2/- each held in Allcargo Logistics Limited”

Prior to the Scheme, the paid-up Equity Capital of Allcargo Terminals Limited was Rs. 70/- consisting of 35 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Allcargo Terminals Limited post arrangement is Rs. 49,13,91,048/- consisting of 24,56,95,524 equity shares of face Value of Rs. 2/- each fully paid.

2. As per Exchange Notice No 20230412-60 dated 12.04.2023, Allcargo Logistics Limited had fixed Record date as 18.04.2023 for giving effect to the Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited
C 101, 247 Park, L.B.S. Marg, Vikroli
(West), Mumbai - 4000083
Ph. No: 022-49186270
E-mail ID: rnt.helpdesk@linkintime.co.in
Website: www.linkintime.co.in

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.

Prasad Bhide
Senior Manager

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/57898	Date: August 08, 2023
Circular Ref. No: 1006/2023	

To All Members,

Sub: Listing of Equity Shares of Allcargo Terminals Limited pursuant to the Scheme of Arrangement and Demerger

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 10, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 10, 2023

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

1. Allcargo Terminals Limited

Symbol	ATL
Name of the Company	Allcargo Terminals Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement and Demerger
ISIN	INE0NN701020
Face Value	Rs. 2/-
Paid-up Value	Rs. 2/-
No. of securities	245695524
Distinctive number range	36 to 245695559
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered and Corporate Office Address: Allcargo Terminals Limited 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Mumbai - 400098</p> <p>Contact Person – Mr. Hardik Desai Website: www.allcargoterminals.com Email: investor.relations@allcargoterminals.com</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083</p> <p>Contact Person: Mr. Jayaprakash V P Website: www.linkintime.co.in Email: rnt.helpdesk@linkintime.co.in</p>
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The brief particulars of the Scheme of Arrangement and Demerger are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Mumbai Bench, Court III, vide its order dated January 05, 2023 has approved the Scheme of Arrangement and Demerger of Allcargo Logistics Limited (“Demerged Company” “ALL”) and Allcargo Terminals Private Limited (“Resulting Company 1” or “ATPL”) and Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) (Resulting Company 2) and their respective shareholders.
- b) Appointed Date: April 01, 2022
- c) Effective date: August 10, 2023



- d) Date of Allotment: April 24, 2023
- e) Pursuant to Scheme of Arrangement and Demerger between Allcargo Logistics Limited (Demerged Company), Allcargo Terminals Limited (Resulting Company 1) and Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited)(Resulting Company 2) and their respective shareholders, sanctioned by NCLT Mumbai Bench; whereby upon coming into effect of the scheme and in consideration of;

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