



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ✉ :cs@kilburnengg.com 🌐 : www.kilburnengg.com

Ref : KEL/ BSE-CSE / 24 – 25/ Reg 30

20th July, 2024

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001

To,
The Secretary
The Calcutta Stock Exchange Ltd.,
7 , Lyons Range,
Kolkata – 700 001

Scrip Code: BSE 522101

Scrip Code: CSE 21022.

Sub.: Intimation regarding preferential allotment of securities

Dear Sir / Madam,

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 19th July, 2024 agreed to allot 14,00,000 (Fourteen Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 70/- (Rupees Seventy) per share, in dematerialised form, towards conversion of convertible warrants previously allotted on 21st April, 2023 (pursuant to approval accorded by the Board of Directors and members), to following applicants in Promoter / Public category :

Sr. no.	Name of Allottees of equity shares	Equity Shares Allotted (on conversion of warrants)
1.	Firstview Trading Private Limited (Promoter category)	10,00,000 (Ten Lakhs only)
2.	Bansidhar Badridass Modi Private Limited (Public category)	4,00,000 (Four Lakhs only)

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from the previous capital of Rs. 41,82,03,580/- (Rupees Forty One Crores Eighty Two Lakhs Three Thousand Five Hundred and Eighty only) comprising of 4,18,20,358 (Four Crores Eighteen Lakhs Twenty Thousand Three Hundred and Fifty Eight) equity shares of Rs. 10/- each to Rs. 43,22,03,580/- (Rupees Forty Three Crores Twenty Two Lakhs Three Thousand Five Hundred and Eighty only) comprising of 4,32,20,358 (Four Crores Thirty Two Lakhs Twenty Thousand Three Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Yours faithfully,
For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary & DGM (Costing)
Mem. No.: ACS 15390