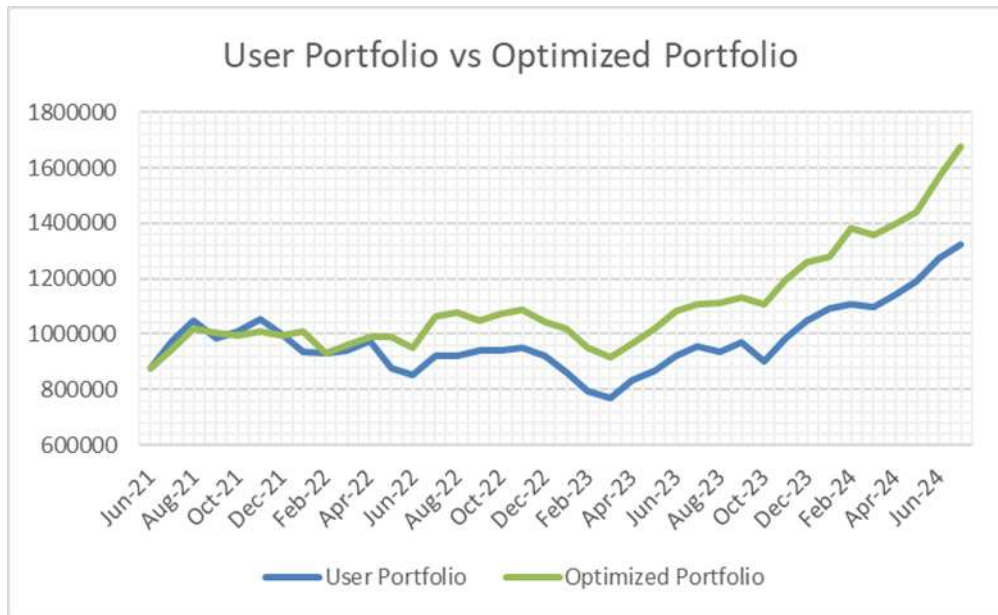




User Portfolio and Optimized Portfolio graphs compared with historical Data:

In April 2022 both were at same levels, then small price correction happened, User portfolio fell to a greater extent while Optimized portfolio offered good resistance. By end of Jun 2024 optimized portfolio has value of 1674 K INR while un-optimized user portfolio has value of 1324 K. In this case, **Yield of optimized portfolio is 26% more in absolute terms for 3 years period.** Also observe in Mar-Apr 2023 User portfolio had value below investment value while optimized was still positive!



This is the data of user portfolio and optimized portfolio as on 30-jun-2021. Holding value =879628 for user portfolio, optimized=879911 (this difference is due to fraction round off as scrips in fractions cannot be purchased in case of optimized weights)

Scrip Name	User portfolio quantity	Optimized portfolio Quantity	Optimized weights
ACC	100	76	0.174
ApolloHosp	50	26	0.105
Biocon	100	0	0
Divislab	75	16	0.081
Gail	90	588	0.1
M&M	80	178	0.157
SBI Life	50	333	0.382