

**SEBI Registration No.: INM000012052**

The General Manager- Department of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

February 27, 2023

**Sub.: FINAL POST ISSUE REPORT FOR RIGHTS ISSUE**

Dear Sir / Madam,

**Ref.: Issue of 4,63,98,000 Equity Shares at a price of Rs. 5 per Equity Share ('Issue Price') ('Rights Issue') for an amount aggregating to Rs. 2319.9 Lakhs (assuming full subscription) on a Rights Issue basis to the Eligible Shareholders of Heritage Foods Limited ('Company' or 'Issuer')**

In accordance with the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we have attached the "Final Post Issue Report for Rights Issue" dated February 27, 2023 along with requisite Annexures I and II.

The same is for your kind information and records.

Thanking you,

Yours faithfully,  
For **Chartered Finance Management Private Limited**  
(Formerly Known as Chartered Finance Management Limited)

**R. Ramnath**  
President  
Investment Banking & Equity Capital Markets

Encl.: as above



**HERITAGE FOODS LIMITED**

**FINAL POST ISSUE REPORT FOR RIGHTS ISSUE**

**ISSUE OF UPTO 4,63,98,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹5 PER EQUITY SHARE (THE “ISSUE PRICE”), FOR AN AMOUNT AGGREGATING UPTO ₹2319.9 LAKHS ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY SUCH EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JANUARY 20, 2023 (THE “ISSUE”).**

**Subscription Status: (Subscribed)**

(1)	Name of the Issuer	:	<b>HERITAGE FOODS LIMITED</b>
(2)	Issue opening date	:	Monday, January 30, 2023
(3)	Actual closing date	:	Monday, February 13, 2023
(4)	Issue details (As per the Letter of Offer)		
(4)(a)	Basis of offer	:	1 (One) Rights Equity Share for Every 1 (One) Fully Paid-Up Equity Shares held by the Eligible Equity Shareholders on the Record Date, i.e., on Friday, January 20, 2023
(4)(b)	Nature of instrument	:	Equity Shares with a face value of ₹5 each
(4)(c)	Offer price per instrument	:	₹5/- per Rights Equity Share (Face value of ₹5/- per Rights Equity Share and a premium of ₹ Nil per Rights Equity Share)
(4)(d)	Amount per instrument on application	:	₹5/- per Rights Equity Share (Face value of ₹5/- per Rights Equity Share and a premium of ₹ Nil per Rights Equity Share)
(4)(e)	Issue Size (₹ in lakhs)	:	<b>₹2,319.9 Lakhs</b>
(5)	3-Day report		
(5)(a)	Due on	:	February 16, 2023
(5)(a)	Submitted on	:	February 15, 2023
(6)	No. of collecting banks (Also specify no. of bank branches)	:	Collecting bank (ICICI Bank Limited was the escrow collection bank). Besides this, 53 self-certified syndicate banks with designated branches as listed on SEBI website ( <a href="http://www.sebi.gov.in">http://www.sebi.gov.in</a> ).
(7)	Bank-wise names of branches which did not submit final consolidated certificate from closure of issue and mention the dates when they actually submitted	:	None



(8)	Details of subscription (computed on the Rights Equity Shares allotted)	Total Rights Equity Shares allotted in the Issue are <b>46,398,000</b>	
(8)(a)	Percentage of rights taken up by		
(8)(a)(i)	Promoter and promoter group	:	43.94 % (i.e., 20,387,809 Rights Equity Shares)
(8)(a)(ii)	Other shareholders (including additional shares allotted)	:	52.53 % (i.e., 24,371,368 Rights Equity Shares)
(8)(b)	Percentage of rights renounced by		
(8)(b)(i)	Promoter and promoter group	:	0.00 %
(8)(b)(ii)	Other shareholders(including additional shares allotted)	:	3.53 % (i.e., 1,638,823 Rights Equity Shares)
(8)(c)	Percentage of rights taken by shareholders/ renounees' [8(a)(i) + 8(a)(ii) + 8(b)(i) + 8(b)(ii)]	:	100.00%
(8)(d)	Percentage of rights issue for suitable allotment at the disposal of the Board	:	0.00 % (i.e., Nil Equity Shares)
(8)(e)	Out of the unsubscribed portion as in above, taken by	Not applicable	
(8)(e)(i)	Promoters	:	Not applicable
(8)(e)(ii)	Others	:	Not applicable
(9)	Promoters' shareholding	:	No. of Shares
(9)(a)	Prior to the Issue	:	18,193,444
(9)(b)	On expanded capital after the Issue	:	38,581,253
(9)			Percentage
(9)(a)			39.21 %
(9)(b)			41.58 %
(10)	Date of finalization of allotment (copy of the basis of allotment is enclosed as Annexure I)	:	February 17, 2023
(11)(a)	Name and Address of Refund Banker	:	ICICI BANK LIMITED Capital Market Division 5th Floor, 163, HT Parekh Marg Backbay Reclamation, Churchgate Mumbai – 400020.
(11)(b)	Amount of refund due	:	₹ Nil /- (excluding ₹ 498,288,600/- unblocking amount on ASBA Applications).
(11)(c)	Date of transfer of refund amount to Refund Banker, if any	:	Not applicable
(12)	Dates of		
(12)(a)	Unblocking instructions	:	February 17, 2023
(12)(b)	Demat credits	:	Completed on: CDSL: February 22, 2023 NSDL: February 23, 2023



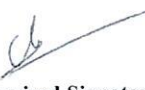
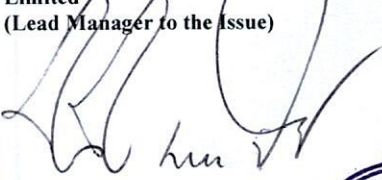
(12)(c)	Reasons for delay, if any	:	Not Applicable		
(13)	Name of designated stock exchange	:	BSE Limited (BSE)		
(14)	Names of other stock exchanges where listing is sought	:	National Stock Exchange of India Limited (NSE)		
(15)	15 <sup>th</sup> day from the date of closure of the Issue	:	February 28, 2023		
(16)	Date on which application was filed with each stock exchange for listing of instruments	:	February 21, 2023		
(17)	Date when listing and trading permission given by each stock exchange (Copies of permission letters of stock exchanges are enclosed as Annexure II)	:	Name of the Stock Exchange	Date of Listing approval	Date of Trading approval
			BSE	Letter dated February 21, 2023	Notice dated February 24, 2023
			NSE	Letter dated February 22, 2023	Notice dated February 24, 2023
			*Commencement of trading w.e.f. February 27, 2023		
(18)	Reason for delay in listing for trading, if any	:	Not Applicable		

CERTIFIED that the information given above and also in the enclosures are true to the best of our knowledge and no unblocking / demat credit are pending.

Certified that specified securities to be locked- in are duly inscribed with the words "specified Securities cannot be hypothecated / transferred / sold till ....." - **Not Applicable**

**Enclosures:**

1. Basis of Allotment approved by BSE.
2. Listing and Trading approvals by BSE and NSE.

<p><b>KFin Technologies Limited</b> (Registrar to the Issue)</p>   <p><b>Authorized Signatory</b> <b>Name:</b> Williams R <b>Designation:</b> Deputy Vice President <b>Place:</b> Hyderabad <b>Date:</b> February 27, 2023</p>	<p><b>Heritage Foods Limited</b> (Issuer)</p>   <p><b>Authorized Signatory</b> <b>Name:</b> Umakanta Barik <b>Designation:</b> Company Secretary and Compliance Officer <b>Place:</b> Hyderabad <b>Date:</b> February 27, 2023</p>	<p><b>Chartered Finance Management Private Limited</b> (Lead Manager to the Issue)</p>   <p><b>Authorized Signatory</b> <b>Name:</b> R. Ramnath <b>Designation:</b> President (Investment Banking &amp; Equity Capital Markets) <b>Place:</b> Mumbai <b>Date:</b> February 27, 2023</p>
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HERITAGE FOODS LIMITED - RIGHTS ISSUE			17th February 2023
SUMMARY OF BASIS OF ALLOTMENT		No. of Shares	No. of Shares
	Shares Offered (Issue Size)		4,63,98,000
	Kept in Abeyance against Custodian Cases		0
	Shares to be Allotted		4,63,98,000
1	Shares applied by Shareholders out of Entitlement	4,20,35,269	
	Less: Shares rejected on Technical Reasons	13,01,260	
	<b>Shares Accepted</b>		<b>4,07,34,009 (A)</b>
2	Shares applied by Renounees out of Entitlement	16,38,823	
	Less: Shares rejected on Technical Reasons	0	
	<b>Shares Accepted</b>		<b>16,38,823 (B)</b>
3	Shares applied by Shareholders out of Entitlement due to fractional rounding off for Hold <1	0	
	Less: Shares rejected on Technical Reasons	0	
	<b>Shares Accepted</b>		<b>0 (C)</b>
4	Shares applied by Shareholders out of Entitlement due to fractional rounding off for hold >1	0	
	Less: Shares rejected on Technical Reasons	0	
	<b>Shares Accepted</b>		<b>0 (D)</b>
5	<b>Total Shares Accepted</b>		<b>4,23,72,832 (A+B+C+D)</b>
6	Balance Shares available for allotment for additional applied		<b>40,25,168 (E)</b>
7	Additional Shares applied by Shareholders	9,42,33,099	
	Less: Shares rejected on Technical Reasons	4,91,342	
	Less: 1 Shares allotted as pref against Fraction as above	0	
	Balance Additional Shares Applied	9,37,41,757	
	<b>Total Additional Shares allotted to Shareholders</b>		<b>40,25,168 (F)</b>
8	Additional Shares applied by Renounees	81,48,529	
	Less: Shares rejected on Technical Reasons	0	
	Balance Additional Shares Applied	81,48,529	
	<b>Total Additional Shares allotted to Renounees</b>		<b>0 (G)</b>
	<b>Total Shares Allotted (A + B + C + D + F + G)</b>		<b>4,63,98,000</b>

We have verified and approved this basis of allotment e-document:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	KFin Technologies Limited	R Williams	Deputy Vice President	Accepted	17/02/2023, 5:03 PM
BRLM	CHARTERED FINANCE MANAGEMENT PRIVATE LIMITED	R. Ramnath	President Investment Banking & Equity Capital Mar	Accepted	17/02/2023, 5:02 PM
Issuer/Company	Heritage Foods Limited	Umakanta Barik	Company Secretary & Compliance Officer	Accepted	17/02/2023, 05:18 PM

FOR BSE LTD

Designated Exchange	BSE LTD.
Authorised Employee	Manu Thomas
Designation	Head Listing Reviewer
Date and Time	17/02/2023, 05:40 PM



## NOTICES

Notice No.	20230224-8	Notice Date	24 Feb 2023
Category	Company related	Segment	Equity
Subject	Listing of New Securities of Heritage Foods Limited		

## Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Heritage Foods Limited (Scrip Code - 519552) are listed and permitted to trade on the Exchange with effect from Monday, February 27, 2023.

Security Details	4,63,98,000 equity shares of Rs. 5 /- each issued at par on rights basis.
ISIN	INE978A01027
Dist. Nos.	46398001 to 92796000
Date of Allotment	21/02/2023

These shares are ranking pari-passu with the old equity shares of the company.

**Sabah Vaze**

**Senior Manager**



**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/2023/34528

February 24, 2023

The Company Secretary  
Heritage Foods Limited  
H.No.8-2-293/82/A/1286,  
Plot No: 1286,  
Road No. 1 & 65, Jubilee Hills,  
Hyderabad-500033

**Kind Attn: Mr. Umakanta Barik**

Dear Sir,

**Sub: Listing of further issue under Right issue**

This is with reference to the application for the listing of further issue of 46398000 Equity shares of Rs. 5/- each allotted under Rights Issue Final made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from February 27, 2023 as per the details given below:

<b>Sr. No.</b>	<b>Security Description</b>	<b>Symbol</b>	<b>Series</b>	<b>No. of securities</b>	<b>Distinctive Numbers</b>
1.	Equity shares of Rs. 5/- each allotted under Rights Issue.	HERITGFOOD	EQ	46398000	46398001 to 92796000

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Jalpa Mehta  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



**DCS/RIGHT/VJ/FIP/3148/2022-23**

**“E-Letter”**

**February 21, 2023**

The Company Secretary,  
**Heritage Foods Limited**  
H.No.8-2-293/82/A/1286, Plot No: 1286,  
Road No. 1 & 65, Jubilee Hills, Hyderabad, Telangana, 500033

Dear Sir/Madam,

**Re: Listing of 4,63,98,000 equity shares of Rs. 5/- each, issued at par on rights basis, bearing distinctive no. 46398001 to 92796000.**

We acknowledge the receipt of documents submitted on February 21, 2023 along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of 4,63,98,000 equity shares of Rs. 5/- each, issued at par on rights basis, to be dealt in on the Exchange.

Please note that trading in the above securities of your company will be permitted after the company submits the certified true copies of letters from the Depositories confirming that, for the securities issued in demat form, the beneficiary owners account has been credited with the respective rights securities and confirmation from the Registrars, for dispatch of refund orders.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s **within seven working days** from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,  
Sd/-  
**Sabah Vaze**  
**Senior Manager**

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CC:

Central Depository Services India Limited  
Unit no. A- 2501, A Wing, Marathon Futurex,  
25th Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013.

National Securities Depository Limited  
4th Floor, 'A' Wing, Trade World, Kamala Mills  
Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013, India

