

# Peer comparison

Add company

eg. ABC Limited

Market Cap	2,643	19,009
Current Price	2,030	6,200
High / Low	₹ 2,290 / 1,180	₹ 6,909 / 2,735
Stock P/E	36.4	49.6
Book Value	178	313
Dividend Yield	0.65	0.15
ROCE	37.7	38.8
ROE	33.8	30.7
Face Value	10.0	5.00
Price to book value	11.3	19.9
EVEBITDA	24.1	33.0
Debt to equity	0.27	0.06
Profit growth	14.2	201
Profit growth 5Years		27.2
Sales	729	2,266
Sales growth	45.7	81.2
Sales growth 3Years		21.0
Sales growth 5Years		19.2



Profit	Organic	12	18	4	15	21	28	33	32	21
	Fine Organic	57	57	52	51	47	48	51	73	80
OPM %	Fairchem Organic	15%	20%	13%	16%	20%	17%	24%	19%	13%
	Fine Organic	22%	23%	22%	19%	16%	15%	14%	17%	17%
Profit before tax	Fairchem Organic	9	14	1	12	18	24	30	28	18
	Fine Organic	49	48	41	42	39	41	47	68	75
Tax %	Fairchem Organic	24%	21%	10%	26%	26%	22%	25%	25%	26%
	Fine Organic	26%	26%	29%	25%	25%	23%	23%	27%	31%
Net Profit	Fairchem Organic	7	11	1	9	13	19	22	21	13
	Fine Organic	36	34	29	31	29	32	36	50	52

## Profit & Loss

		Mar 2020	Mar 2021	Mar 2022
Sales	Fairchem Organic	306	397	643
	Fine Organic	1,038	1,133	1,876
Operating Profit	Fairchem Organic	49	69	105
	Fine Organic	235	198	363
OPM %	Fairchem Organic	16%	17%	16%
	Fine Organic	23%	17%	19%

Material Cost %	Fairchem Organic	65%	65%	70%
	Fine Organic	59%	64%	63%
Employee Cost %	Fairchem Organic	5%	4%	3%
	Fine Organic	7%	7%	5%
<b>Profit before tax</b>	<b>Fairchem Organic</b>	<b>42</b>	<b>56</b>	<b>91</b>
	<b>Fine Organic</b>	<b>216</b>	<b>162</b>	<b>352</b>
Tax %	Fairchem Organic	18%	24%	26%
	Fine Organic	24%	26%	26%
<b>Net Profit</b>	<b>Fairchem Organic</b>	<b>35</b>	<b>42</b>	<b>68</b>
	<b>Fine Organic</b>	<b>165</b>	<b>120</b>	<b>260</b>
Dividend Payout %	Fairchem Organic	0%	11%	25%
	Fine Organic	13%	28%	11%

## Balance Sheets

		Mar 2020	Mar 2021	Mar 2022
Share Capital	Fairchem Organic	0	13	13
	Fine Organic	15	15	15
Reserves	Fairchem Organic	114	156	219
	Fine Organic	604	716	944
Debt to Equity	Fairchem Organic	1	0	0
	Fine Organic	0	0	0
Fixed Assets	Fairchem Organic	126	126	141
	Fine Organic	217	196	229
Total Assets	Fairchem Organic	219	259	324

	Fine Organic	852	948	1,236
Fixed Asset Turnover	Fairchem Organic	2	3	5
	Fine Organic	5	6	8
<b>ROCE %</b>	<b>Fairchem Organic</b>		<b>31%</b>	<b>38%</b>
	<b>Fine Organic</b>	<b>32%</b>	<b>22%</b>	<b>39%</b>

## Ratios

		Mar 2020	Mar 2021	Mar 2022
Inventory Turnover	Fairchem Organic		6.97	8.40
	Fine Organic	5.97	6.04	7.00
<b>Debtor Days</b>	<b>Fairchem Organic</b>	<b>45</b>	<b>43</b>	<b>35</b>
	<b>Fine Organic</b>	<b>47</b>	<b>52</b>	<b>59</b>
Interest coverage	Fairchem Organic	7	10	15
	Fine Organic	49	32	71
<b>Net Cash Flow</b>	<b>Fairchem Organic</b>	<b>0</b>	<b>0</b>	<b>-0</b>
	<b>Fine Organic</b>	<b>98</b>	<b>53</b>	<b>-33</b>