



COSMIC CRF LIMITED

CIN NO. L 27100WB2021PLC250447

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Ref: CCL/BSE/2023-2024/019

Date: December 6, 2023

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

SCRIP CODE: 543928

Name of the Company: COSMIC CRF LIMITED

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the vide letter dated 5th December, 2023 the Committee of Creditors (“CoC”) have approved the Resolution Plan of the Company for acquisition of N. S. Engineering Projects Private Limited under Section 30(4) of the Insolvency & Bankruptcy Code, 2016. The approval of the CoC is subject to the sanction by the Hon'ble National Company Law Tribunal, Kolkata Bench.

Pursuant to Regulation 30 read Part A of the Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any modification(s) / amendment(s) / re-enactment(s) thereto) read with the Circular issued by SEBI vide reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the details of approved Resolution Plan by the Committee of Creditors (“CoC”) in the CIRP of N. S. Engineering Projects Private Limited are provided in **Annexure A**.

This is for your information and records.

Thanking you,

For Cosmic CRF Limited

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by ADITYA
VIKRAM VIKRAM BIRLA
BIRLA Date: 2023.12.06
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Aditya Vikram Birla
Managing Director
DIN- 06613927



Encl: As above

Annexure A

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s N S Engineering Projects Pvt Ltd (NSEPPL), an unlisted public company, having its registered office at Dakshin Jhapardaha, ONGC Road, PS: Domjur, Dist: Howrah, West Bengal and is engaged in the business of Manufacturing Cold Rold Forming (CRF) Products, Sheet Piles, High Mast Poles and Galvanising of Iron & Steel Products and other Fabrication Works etc. Presently, the Plant of NSEPPL is not under operation.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	This acquisition does not fall within the related party transaction. Any promoter/ promoter group/ group companies are not interested in the transaction. This transaction is approved by the Committee of Creditors (CoC) under the provisions Section 30(4) of the Insolvency and Bankruptcy Code, 2016, and the same is subject to the sanction by the Hon'ble National Company Law Tribunal, Kolkata Bench.
3.	Industry to which the entity being acquired belongs	Iron & Steel based Cold Rold Forming (CRF) Products, Sheet Piles, High Mast Poles and Galvanising of Iron & Steel Products and other Fabrication Works etc.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Company is in the similar business and manufactures some identical products. This acquisition, pursuant to the NCLT Order will help the Company to increase its presence nationwide in the said segment and increase production capacity at combined level. The acquisition will help the Company to acquire customers with existing relationship with NSEPPL
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The said acquisition is approved by the CoC, subject to the sanction by the Hon'ble National Company Law Tribunal, Kolkata Bench. The same also is subject to the implementation of the Approved Resolution Plan post NCLT order.
6.	Indicative time period for completion of the acquisition	Indicative time period for completion of the acquisition is 90 (ninety) days from date of receipt of Order of the Hon'ble NCLT, Kolkata Bench.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Total consideration for the Acquisition of the unit is Rs. 2876.01 Lakhs payable in cash.

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S. No.	Particulars	Details
8.	Cost of acquisition or the price at which the shares are acquired	Total Acquisition Cost is Rs.2876.01 Lakhs.
9.	Percentage of shareholding / control acquired and/or number of shares acquired	Upon approval of the Hon'ble NCLT, the Company/ group companies will acquire 100% shareholding in NSEPPL as per the terms of the approved Resolution Plan.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Date of Incorporation: 02/02/2007 Incorporated in India CIN: U29120WB 2007 PTC112967 Paid Up Share Capital: Rs.1116.27 Lakhs Turnover for the last three financial Years 2020-21: Rs. 6,001.03 Lakhs 2021-22: Rs. 6908.07 Lakhs 2022-23: Rs. 9185.39 Lakhs (on the basis of Financials submitted by Resolution Professional to the NCLT). Presently, the Plant of NSEPPL is not under operation. Industry: Iron & Steel Fabrication Unit. Country of presence : India

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