

August 09, 2023

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| To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 532749 | To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ALLCARGO |
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Sub: Update on listing of shares of TransIndia Real Estate Limited (Formerly known as TransIndia Realty and Logistics Parks Limited)

Dear Sir/ Madam,

We wish to inform you that the Company is in receipt of the letter from TransIndia Real Estate Limited (“TREL”) dated August 09, 2023 informing about approval for listing received from Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited.

We would like to inform you that this information is not related to the Allcargo Logistics Limited (the "Company"). This disclosure of information is for shareholders of TREL and we are filing this information as facilitator for disclosure of listing approval received to TREL from stock exchanges without any responsibility on the part of the Company and its employees.

We request you to take on your record.

Thanking you.

Yours faithfully,
For Allcargo Logistics Limited

Devanand Mojidra
Company Secretary & Compliance Officer

Encl.: a/a

August 09, 2023

To,
The Company Secretary
Allargo Logistics Limited,
6th Floor, Allcargo House, CST Road,
Kalina, Santacruz East, Mumbai 400098

Sub: Approval for listing received from Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited

Dear Sir,

With the immense pleasure we would like to inform that the Company has received listing approval from BSE Limited (“BSE”) vide Notice No. 20230808-40 dated August 08, 2023, and National Stock Exchange of India Limited (“NSE”) vide circular 1009/2023 dated August 08, 2023.

Further, the Company is getting listed on BSE and NSE on August 10, 2023.

The Information Memorandum of the Company is available on the website of the Company and Stock Exchanges.

Weblinks of the circulars and Information Memorandum are given below:

| Particulars | Weblink |
|-------------------------------|---|
| BSE | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230808-40 |
| NSE | https://www.nseindia.com/resources/exchange-communication-circulars |
| Information Memorandum | |
| BSE | https://www.bseindia.com/downloads/ipo/202388153211IM.pdf |
| Company | www.transindia.co.in |

This is for the information of shareholders of the Company, therefore we request you to be the facilitator and intimate on behalf of us to the stock exchanges i.e. BSE & the National Stock Exchange of India Limited.

BSE and NSE Circulars enclosed for your reference.

Thanking you.

Yours faithfully,

For Transindia Real Estate Limited
(Formerly known as Transindia Realty & Logistics Parks Limited)

Jatin Chokshi
Managing Director

Encl: a/a



NOTICES

| | | | |
|-------------|--|-------------|-------------|
| Notice No. | 20230808-40 | Notice Date | 08 Aug 2023 |
| Category | Company related | Segment | Equity |
| Subject | Listing of Equity Shares of Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) | | |
| Attachments | Annexure I.pdf ; | | |
| Content | | | |

Trading Members of the Exchange are hereby informed that effective from Thursday, August 10, 2023, the equity shares of Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

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| Name of the Company | Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) |
| Registered Office | 4 th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Mumbai 400098 Telephone: 022-6679 8100 E-mail ID: compliance.desk@transindia.co.in Website: www.transindia.co.in |
| Company Secretary & Compliance Officer | Ms. Khushboo Mishra Telephone: 022-66798100 E-mail ID: Khushboo.Mishra@transindia.co.in |
| Securities | 24,56,95,524 Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement |
| Distinctive numbers | 1 to 245695524 |
| Scrip Code | 543955 |
| Group | T |
| Market Lot | 1 |
| Face Value & Paid up value | Rs. 2/- each fully paid |
| Scrip ID on BOLT System | TREL |

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|--------------------------|----------------|------------|--------------|
| Abbreviated name on BOLT | TREL | | |
| ISIN No. | INE003901029 | | |
| Lock-in | Quantity | Dist. Nos. | Lock in upto |
| | Not Applicable | | |

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

a) Scheme of Arrangement and Demerger filed by the Company was approved by NCLT Mumbai, Bench vide its Order dated 05.01.2023.

b) Appointed Date: 01.04.2022

c) Effective date: 01.04.2023

d) Date of Allotment: 26.04.2023

e) Pursuant to Scheme of Arrangement and Demerger between Allcargo Logistics Limited, Allcargo Terminals Limited and Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) and their respective shareholders, sanctioned by NCLT Mumbai Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of Construction & Logistics Parks, leasing of Land & Commercial Properties, Engineering Solutions business of Allcargo Logistics Limited into Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited); Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) shall issue and allot Equity Shares to the shareholders of Allcargo Logistics Limited in the following proportion:

“1 (One) Fully Paid-Up Equity Share of Rs. 2/- each of Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) shall be issued and allotted for every 1 (One) Fully Paid- Up Equity Share of Rs.2/- each held in Allcargo Logistics Limited”

Prior to the Scheme, the paid-up Equity Capital of Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) was Rs. 70/- consisting of 35 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) post arrangement is Rs. 49,13,91,048/- consisting of 24,56,95,524 equity shares of face Value of Rs. 2/- each fully paid.

2. As per Exchange Notice No 20230412-60 dated 12.04.2023, Allcargo Logistics Limited had fixed Record date as 18.04.2023 for giving effect to the Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited

C 101, 247 Park, L.B.S. Marg, Vikroli

(West), Mumbai - 4000083

Ph. No: 022-49186270

E-mail ID: mt.helpdesk@linkintime.co.in

Website: www.linkintime.co.in

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.

Prasad Bhide
Senior Manager

National Stock Exchange of India

Circular

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|---------------------------------------|------------------------------|
| Department: LISTING | |
| Download Ref No: NSE/CML/57899 | Date: August 08, 2023 |
| Circular Ref. No: 1009/2023 | |

To All Members,

Sub: Listing of Equity Shares of Transindia Real Estate Limited pursuant to the Scheme of Arrangement and Demerger

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 10, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 10, 2023.

**For and on behalf of
National Stock Exchange of India Limited**

**Prabal Bordiya
Manager**

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|--------------------------|--|
| Symbol | TREL |
| Name of the Company | Transindia Real Estate Limited |
| Series | BE - Trade for Trade * |
| Security Description | Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement |
| ISIN | INE003901029 |
| Face Value | Rs. 2/- |
| Paid-up Value | Rs. 2/- |
| No. of securities | 245695524 |
| Distinctive number range | 1 to 245695524 |
| Market lot | 1 |
| Pari Passu | Yes |
| Lock-in details | NA |

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

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| Registered and Corporate Office Address: Transindia Real Estate Limited 4 th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400098 Contact Person – Ms. Khushboo Mishra Website: www.transindia.co.in Email: compliance.desk@transindia.co.in | Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai– 400083 Contact Person: Mr. Jayprakash V P Website: www.linkintime.co.in Email: rnt.helpdesk@linkintime.co.in |
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The brief particulars of the Scheme of Arrangement and Demerger are as mentioned below:

- a) The National Company Law Tribunal, Mumbai Bench, Court III, vide its order dated January 05, 2023 has approved the Scheme of Arrangement and Demerger of Allcargo Logistics Limited (“Demerged Company”) and Allcargo Terminals Private Limited (“Resulting Company 1”) and Transindia Real Estate Limited ((Formerly known as TransIndia Realty & Logistics Parks Limited) (“Resulting Company 2”) and their respective shareholders.

For Transfer and Vesting of Engineering and Equipment Leasing and Hiring Solutions, Logistics Park, Warehousing, Real Estate Development and Leasing Activities and other related businesses of Allcargo Logistics Limited will be demerged into Transindia Real Estate Limited.

Transindia Real Estate Limited has issued and allotted Equity Shares to the shareholders of Allcargo Logistics Limited in the following proportion:

“1 (One) equity share of the Transindia Real Estate Limited of face value of Rs. 2 each fully paid up is issued for every 1 (One) equity share of Rs. 2 each fully paid up held in the Allcargo Logistics Limited”

Prior to the Scheme, the paid-up Equity Capital of the Transindia Real Estate Limited comprises of 35 equity shares of Rs.2/- each aggregating to Rs. 70/- stand cancelled upon the scheme coming effect.





- b) Appointed Date: April 01, 2022
- c) Effective date: April 01, 2023
- d) Date of Allotment: April 26, 2023

Continuation Sheet

