



December 14, 2018

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

Scrip Code: SATIN

Scrip Code: 539404

Sub: Intimation of Allotment of Non-Convertible Debentures;

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated December 14, 2018 has allotted the following debentures;

1. **2130 Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debenture of ₹ 10,00,000/- (Rupees Ten Lac) each aggregating to ₹ 213,00,00,000/- (Rupees Two Hundred Thirteen Crore only)**
 - a. **Size of the Issue**
₹ 213 Crores (Rupees Two Hundred Thirteen Crore only)
 - b. **Stock Exchange where the Securities are proposed to be listed;**
BSE Limited
 - c. **Tenure of the instrument-date of Allotment and date of Maturity;**
Tenure - Upto 60 Months
Date of Allotment – December 14, 2018
Date of Maturity – December 14, 2023
 - d. **Coupon/Interest offered, schedule of payment of coupon/interest and principal;**
Coupon Rate: 11.095% P.A.
Interest payment is Semi Annually
The principal will be repaid Commencing after 24 months from the Date of Allotment, the principal amounts in respect of the Debentures shall be repaid by the Company in equal semi-annual installments of Rs. Rs. 30,42,85,714.286/- until the Maturity Date.
 - e. **Charge/Security, if any, created over the assets;**
100% Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.
 - f. **Special right/interest/privilege attached to the instrument and changes thereof;**
No special rights are conferred to this instrument
 - g. **Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**
There is no default in payment of any interest and principal repayment.

Corporate Office:
1st and 3rd Floor, Plot No-97,
Sector-44, Gurugram – 122003
Haryana, India

Registered Office:
5th Floor, Kundan Bhawan,
Azadpur Commercial Complex,
Azadpur, Delhi – 110033, India

CIN : L65991DL1990PLC041796
Landline No : 0124 – 4715400
E-Mail ID : info@satincreditcare.com
Website : www.satincreditcare.com



h. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;

Nil

i. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;

The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You

Yours Sincerely,
For **Satin Creditcare Network Limited**

(Choudhary Runveer Krishanan)
Company Secretary & Compliance Officer

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