

Reliance Capital Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 6000  
F +91 22 3303 6664

November 27, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400 001  
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Statement of Unaudited Standalone Financial Results for the quarter and half-year ended September 30, 2018**

Further to our earlier letter dated November 27, 2018, we enclose herewith a statement of Unaudited Standalone Financial Results alongwith Limited Review Report for the quarter and half-year ended September 30, 2018.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,  
For **Reliance Capital Limited**



**Atul Tandon**  
**Company Secretary & Compliance Officer**

Encl.: As Above.

**c.c.:**

**National Securities Depository Limited**  
Trade World, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai 400 013

**Central Depository Services (India) Limited**  
Unit No. A-2501, A Wing, Marathon Futurex,  
25<sup>th</sup> Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E),  
Mumbai 400 013

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Reliance Capital Limited  
Statement of Unaudited Standalone Financial Results for the quarter and half-year ended September 30, 2018

(Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Half-year Ended	
		30-09-2018 Unaudited	30-06-2018 Unaudited	30-09-2017 Unaudited	30-09-2018 Unaudited	30-09-2017 Unaudited
	<b>Revenue</b>					
I	Revenue from operations	991	563	417	1 554	1 207
II	Other Income	12	9	11	21	20
III	<b>Total Income (I+II)</b>	<b>1,003</b>	<b>572</b>	<b>428</b>	<b>1 575</b>	<b>1 227</b>
	<b>Expenses</b>					
IV	Employee benefits expense	12	11	25	23	45
	Finance costs	496	479	455	975	908
	Depreciation and amortisation expense	3	4	5	7	11
	Other expenses	295	(33)	277	262	982
	<b>Total expenses (IV)</b>	<b>806</b>	<b>461</b>	<b>762</b>	<b>1 267</b>	<b>1 946</b>
V	Profit / (loss) before exceptional items and tax (III- IV)	197	111	(334)	308	(719)
VI	Exceptional Items	-	-	-	-	-
VII	<b>Profit / (loss) before tax (V-VI)</b>	<b>197</b>	<b>111</b>	<b>(334)</b>	<b>308</b>	<b>(719)</b>
VIII	Tax expense					
	(1) Current tax	-	-	83	-	115
	(2) Deferred tax	-	-	-	-	-
	<b>Total tax expense</b>	<b>-</b>	<b>-</b>	<b>83</b>	<b>-</b>	<b>115</b>
IX	<b>Profit / (loss) for the period (VII-VIII)</b>	<b>197</b>	<b>111</b>	<b>(417)</b>	<b>308</b>	<b>(834)</b>
X	Other Comprehensive Income after tax - Items that will not be reclassified to profit or loss	(8)	(17)	(32)	(25)	(69)
XI	<b>Total Comprehensive Income for the period (IX+X)</b>	<b>189</b>	<b>94</b>	<b>(449)</b>	<b>283</b>	<b>(903)</b>
XII	Earnings per equity share (not annualised):					
	(1) Basic (Rs.)	7.85	4.43	(19.32)	12.27	(35.97)
	(2) Diluted (Rs.)	7.85	4.42	(19.32)	12.27	(35.97)



**Notes:**

- 1 The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from April 1, 2018 and the effective date of such transition is April 1, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India ('RBI') (collectively referred to as "the Previous GAAP"). Accordingly, the impact of transition has been recorded in the opening reserves as at April 1, 2017. These financial results (including for previous comparative periods presented) have been prepared in accordance with the recognition and measurement principles of Ind AS 34 "Interim Financial Reporting" prescribed under the Act, read with relevant Rules made thereunder.  
  
There is a possibility that these financial results for the current and previous periods may require adjustments due to changes in financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by the Ministry of Corporate Affairs and RBI or changes in the use of one or more optional exemptions from full retrospective application of certain Ind AS permitted under Ind AS 101 which may arise upon finalisation of the financial statements as at and for the year ending March 31, 2019 prepared under Ind AS.
- 2 The financial results of the Company for the quarter and half-year ended September 30, 2018 are prepared in accordance with the Ind AS and have been subjected to limited review by Statutory Auditors of the Company. The Ind AS compliant corresponding figures for the previous periods ending September 2017, have not been subjected to review by Statutory Auditors. However, the management has exercised necessary due diligence to ensure that financial results provide a true and fair view of its affairs.
- 3 As required by paragraph 32 of Ind AS 101, net profit reconciliation between figures reported, net of tax, under previous GAAP and Ind AS is given below:

Particulars	(Rs. in crore)	
	Quarter ended September 30, 2017	Half-year ended September 30, 2017
Net profit or loss as per Previous GAAP (Indian GAAP)	219	403
Ind AS adjustments increasing / (decreasing) net profit as reported under Indian GAAP:		
Expected Credit Loss (Net)	12	(387)
Fair Valuation of investment	(651)	(857)
Others	3	7
Net profit / loss as per Ind AS	(417)	(834)
Other Comprehensive Income net of taxes as per Ind AS		
- Items that will not be reclassified to profit or loss	(32)	(69)
Total comprehensive income for the period as per Ind AS	(449)	(903)

- 4 The Company is primarily engaged in the Finance & Investment activities and all other activities revolve around the main business of the Company. Further, all activities are conducted within India and as such there is no separate reportable segment, as per the Ind AS 108 "Operating Segments" specified under Section 133 of the Act.
- 5 The Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Real Estate Lending Business of the Company to its subsidiary viz. Reliance Home Finance Limited had been sanctioned by the National Company Law Tribunal, Mumbai Bench. The Scheme of Arrangement has been given effect to in the financial statements from the appointed date i.e. April 1, 2017 which was different from the effective date i.e. September 5, 2017, filing date with the Registrar of Companies. Accordingly, total assets and liabilities of Rs. 663 crore and Rs. 590 crore, respectively, were transferred as on the Appointed Date. Excess of assets and liabilities of Rs. 73 crore were adjusted to the capital reserve.
- 6 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 16,797 crore as on September 30, 2018 are secured by way of first pari-passu mortgage / charge on the Company's immovable property and on present and future book debts / business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.
- 7 Disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A.
- 8 During the quarter ended September 30, 2018, the Company has received Certificate of Registration from the Reserve Bank of India as Non-Banking Financial Company - Core Investment Company - Non-Deposit Taking Systemically Important (NBFC-CIC-ND-SI) under Section 45-IA of Reserve Bank of India Act, 1934.
- 9 The statement doesnot include Ind AS compliant statement of results and statement of assets and liabilities for the previous year as the same is not mandatory as per SEBI's circular dated July 5, 2016.
- 10 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on November 27, 2018 approved the above results and its release.

for Reliance Capital Limited



Anmol Ambani  
Executive Director

Dated: November 27, 2018



**Reliance Capital Limited**  
**Statement of Standalone Assets and Liabilities**

(Rs. in crore)

Particulars	As at September 30, 2018
	Unaudited
<b>ASSETS</b>	
<b>Non-Current Assets</b>	
Property, Plant and Equipment	73
Investment Property	167
Other Intangible Assets	1
Financial Assets	
Investments	23 090
Loans	9 717
Other Non-Current Assets	303
<b>Current Assets</b>	
Financial Assets	
Investments	15
Trade Receivables	2
Cash and Cash Equivalents	509
Bank Balance other than Cash and Cash Equivalents	67
Loans	1 818
Other Financial Assets	900
Current Tax Assets (net)	32
Other Current Assets	3
<b>TOTAL ASSETS</b>	<b>36 697</b>
<b>EQUITY AND LIABILITIES</b>	
Equity Share Capital	253
Other Equity	13 036
<b>LIABILITIES</b>	
<b>Non-current Liabilities</b>	
Financial Liabilities	
Borrowings	17 622
Other Financial Liabilities	63
Other Non Current Liabilities	5
<b>Current Liabilities</b>	
<b>Financial Liabilities</b>	
Borrowings	1 849
Other Financial Liabilities	3 735
Other Current Liabilities	133
Provisions	1
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>36 697</b>



**Pathak H.D. & Associates**  
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**Price Waterhouse & Co Chartered Accountants LLP**  
252, Veer Savarkar Marg  
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Mumbai- 400 028  
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The Board of Directors  
Reliance Capital Limited,  
Reliance Centre, 6<sup>th</sup> Floor, Off Western Express Highway,  
Santacruz (East),  
Mumbai -400 055.

1. We have reviewed the unaudited standalone financial results of Reliance Capital Limited (the "Company") for the quarter and the half year ended September 30, 2018 which are included in the accompanying statement of standalone unaudited financial results for the quarter and half year ended September 30, 2018 and the statement of unaudited assets and liabilities as on that date together with the notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") and SEBI Circular dated July 5, 2016, which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Further, the Management is also responsible to ensure that the accounting policies used in preparation of this Statement are consistent with those used in the preparation of the Company's opening unaudited Balance Sheet as at April 1, 2017 prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with Ind AS and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the Listing Regulations, 2015 and SEBI circular dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to the following matters:
  - a. Note 1 to the Statement which states that the Company has adopted Ind AS for the financial year commencing from April 1, 2018, and accordingly, the Statement has been prepared by the Company's Management in compliance with Ind AS.



**Pathak H.D. & Associates**  
Chartered Accountants

**Price Waterhouse & Co Chartered Accountants LLP**

- b. We were neither engaged to review, nor have we reviewed the comparative figures including the reconciliation to the Total Comprehensive Income for the quarter and the half year ended on September 30, 2017 and accordingly, we do not express any conclusion on the results in the Statement for the quarter ended and half year ended September 30, 2017. As set out in Note 2 to the Statement, these figures have been furnished by the Management.
- c. Note 5 to the Statement in respect of Scheme of Arrangement (the "Scheme"), as approved by National Company Law Tribunal vide its order dated August 11, 2017, pursuant to which adjustment amounting to Rs. 73 crore was made to the Capital Reserve Account of the standalone financial statements of the Company for the year ended March 31, 2018. As stated in the note 5 to the Statement, the scheme of arrangement has been given effect to in the financial statements from the appointed date as per the Scheme (i.e. April 1, 2017) which was different from the date required under Ind AS 105 - Non-current Assets Held for Sale and Discontinued Operations and Ind AS 16 - Property, Plant and Equipment.

Our conclusion is not modified in respect of these matters.

For **Pathak H.D. & Associates**  
Chartered Accountants  
Firm Registration No.: 107783W

*Parimal Kumar Jha*

**Parimal Kumar Jha**  
Partner  
Membership No: 124262

Mumbai  
November 27, 2018



For **Price Waterhouse & Co Chartered Accountants LLP**  
Firm Registration No.: 304026E/E/300009

*Vivek Prasad*

**Vivek Prasad**  
Partner  
Membership No :104941

Mumbai  
November 27, 2018



Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2018

**1. Credit Rating**

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings	CARE AA+* (Double A Plus) (Credit watch with developing implications)
Principal Protected Market Linked Debentures	CARE Ratings	CARE PP-MLD AA+* (PP-MLD Double A Plus) (Credit watch with developing implications)
Principal Protected Market Linked Debentures	Brickwork Ratings	BWR PP-MLD AAA, Outlook: Stable
Subordinated Tier II NCD	Brickwork Ratings	BWR AAA, Outlook: Stable
Secured NCD	Brickwork Ratings	BWR AAA, Outlook: Stable
Subordinated Debt	CARE Ratings	CARE AA+* (Double A Plus) (Credit watch with developing implications)
Short Term Debt Programme	ICRA Credit Rating	[ICRA] A1+

\*revised rating by one notch to AA w.e.f. October 8, 2018

**2. Debt Equity Ratio**

Debt Equity Ratio of the Company as on September 30, 2018 is 1.62 as per Unaudited Standalone Financial Results of the Company.

**3. Previous due date for the payment of Interest / Principal - Interest and Principal have been paid on due dates.**

Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
1	INE013A078F2	955077	4-Apr-18	4-Apr-18
2	INE013A07E54	950982	5-Apr-18	5-Apr-18
3	INE013A075M4	956139	5-Apr-18	5-Apr-18
4	INE013A07E70	951032	6-Apr-18	6-Apr-18
5	INE013A07OO4	947992	12-Apr-18	-
6	INE013A07VO9	949106	17-Apr-18	17-Apr-18
7	INE013A08291	949105	17-Apr-18	-
8	INE013A07J42	951401	17-Apr-18	17-Apr-18
9	INE013A077M0	956193	18-Apr-18	-
10	INE013A08226	948743	20-Apr-18	-
11	INE013A07X44	953859	20-Apr-18	-
12	INE013A076F6	955073	20-Apr-18	20-Apr-18
13	INE013A07F87	951059	20-Apr-18	20-Apr-18
14	INE013A07A33	950229	22-Apr-18	-



Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
15	INE013A07VP6	949107	23-Apr-18	23-Apr-18
16	INE013A07OS5	947994	23-Apr-18	23-Apr-18
17	INE013A07G45	951061	23-Apr-18	23-Apr-18
18	INE013A07M05	951794	24-Apr-18	24-Apr-18
19	INE013A07Y19	953911	30-Apr-18	-
20	INE013A07J83	951481	30-Apr-18	30-Apr-18
21	INE013A07X85	953931	30-Apr-18	30-Apr-18
22	INE013A07Y27	953970	6-May-18	-
23	INE013A07Y35	953971	6-May-18	-
24	INE013A07OZ0	948051	16-May-18	-
25	INE013A07Y43	953972	18-May-18	18-May-18
26	INE013A078N6	956359	18-May-18	-
27	INE013A07K15	951536	18-May-18	18-May-18
28	INE013A08093	947509	21-May-18	21-May-18
29	INE013A08101	947508	21-May-18	-
30	INE013A073O5	956643	22-May-18	22-May-18
31	INE013A07WB4	949236	24-May-18	-
32	INE013A08234	948744	25-May-18	-
33	INE013A08317	949669	25-May-18	-
34	INE013A07WG3	949237	27-May-18	27-May-18
35	INE013A07NU3	947798	30-May-18	-
36	INE013A07Z91	954121	1-Jun-18	1-Jun-18
37	INE013A071A8	954132	2-Jun-18	-
38	INE013A07K80	951659	5-Jun-18	5-Jun-18
39	INE013A072A6	954140	6-Jun-18	-
40	INE013A075A9	954151	11-Jun-18	-
41	INE013A076A7	954153	11-Jun-18	-
42	INE013A08242	948746	13-Jun-18	-
43	INE013A07L14	951696	19-Jun-18	19-Jun-18
44	INE013A07PP8	948061	20-Jun-18	-
45	INE013A07PR4	948062	21-Jun-18	-
46	INE013A077A5	954279	22-Jun-18	22-Jun-18
47	INE013A08309	949319	25-Jun-18	-
48	INE013A078A3	954281	25-Jun-18	-
49	INE013A079A1	954282	25-Jun-18	-
50	INE013A07O03	952365	29-Jun-18	-
51	INE013A08259	948747	29-Jun-18	-
52	INE013A08333	949783	2-Jul-18	-
53	INE013A07L63	951741	2-Jul-18	2-Jul-18
54	INE013A073R8	958109	3-Jul-18	-
55	INE013A07U70	953396	5-Jul-18	5-Jul-18





Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
56	INE013A075L6	955794	6-Jul-18	6-Jul-18
57	INE013A07W94	953809	6-Jul-18	6-Jul-18
58	INE013A08341	949797	7-Jul-18	-
59	INE013A070C6	954429	13-Jul-18	-
60	INE013A08358	949798	13-Jul-18	-
61	INE013A08119	947510	14-Jul-18	-
62	INE013A075C5	954499	22-Jul-18	-
63	INE013A073K3	955634	23-Jul-18	23-Jul-18
64	INE013A07QJ9	948497	31-Jul-18	-
65	INE013A077C1	954578	2-Aug-18	-
66	INE013A07A66	950619	4-Aug-18	-
67	INE013A07O60	952561	3-Aug-18	3-Aug-18
68	INE013A07QQ4	948494	8-Aug-18	-
69	INE013A08127	947511	12-Aug-18	12-Aug-18
70	INE013A08135	947512	12-Aug-18	-
71	INE013A070D4	954693	12-Aug-18	-
72	INE013A07O94	952601	13-Aug-18	13-Aug-18
73	INE013A075N2	956354	16-Aug-18	16-Aug-18
74	INE013A07L22	951697	16-Aug-18	16-Aug-18
75	INE013A07M21	951820	16-Aug-18	16-Aug-18
76	INE013A07QY8	948486	17-Aug-18	-
77	INE013A078O4	956816	18-Sep-18	18-Sep-18
78	INE013A07QX0	948503	21-Aug-18	-
79	INE013A07WU4	949431	21-Aug-18	-
80	INE013A075D3	954753	22-Aug-18	-
81	INE013A074D6	954779	23-Aug-18	23-Aug-18
82	INE013A070S2	958109	24-Aug-18	-
83	INE013A07RA6	948485	31-Aug-18	-
84	INE013A079D5	954853	9-Sep-18	-
85	INE013A070E2	954855	9-Sep-18	-
86	INE013A071E0	954856	9-Sep-18	-
87	INE013A07C56	950853	11-Sep-18	-
88	INE013A073E6	954918	14-Sep-18	14-Sep-18
89	INE013A074E4	954919	14-Sep-18	14-Sep-18
90	INE013A07Q43	952909	24-Sep-18	24-Sep-18
91	INE013A07Q50	952910	24-Sep-18	24-Sep-18
92	INE013A070S2	958109	24-Sep-18	-
93	INE013A08267	948748	27-Sep-18	-
94	INE013A07RT6	948478	28-Sep-18	-
95	INE013A076L4	955834	28-Sep-18	28-Sep-18
96	INE013A076N0	956355	28-Sep-18	28-Sep-18



Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
97	INE013A077N8	956356	28-Sep-18	28-Sep-18
98	INE013A08143	947513	30-Sep-18	-
99	INE013A073F3	955035	30-Sep-18	-
100	INE013A079M6	956247	24-May-18	24-May-18
101	INE013A074N5	956326	5-Jun-18	5-Jun-18
102	INE013A071O9	956510	28-Jun-18	28-Jun-18

**4. Next due date for the payment of Interest / Principal along with amount of Interest**

Sr. No.	ISIN	Series Id	From (1-10-2018 to 31-03-2019)	
			Interest	Principal
1	INE013A076B5	954327	1-Oct-18	1-Oct-18
2	INE013A073G1	955097	6-Oct-18	-
3	INE013A07N61	952247	10-Oct-18	10-Oct-18
4	INE013A074G9	955106	10-Oct-18	10-Oct-18
5	INE013A072O7	956511	11-Oct-18	11-Oct-18
6	INE013A07OO4	947992	12-Oct-18	-
7	INE013A074P0	957080	13-Oct-18	-
8	INE013A075G6	955114	14-Oct-18	-
9	INE013A071C4	954421	15-Oct-18	15-Oct-18
10	INE013A072C2	954422	15-Oct-18	15-Oct-18
11	INE013A07G11	951054	16-Oct-18	-
12	INE013A077G2	955115	17-Oct-18	-
13	INE013A078G0	955116	17-Oct-18	17-Oct-18
14	INE013A076G4	955098	18-Oct-18	-
15	INE013A079G8	955144	19-Oct-18	-
16	INE013A07A33	950229	22-Oct-18	-
17	INE013A072H1	955163	22-Oct-18	22-Oct-18
18	INE013A08150	947811	24-Oct-18	-
19	INE013A070S2	958109	24-Oct-18	-
20	INE013A076O8	956780	28-Oct-18	-
21	INE013A07SK3	948754	2-Nov-18	-
22	INE013A073H9	955207	2-Nov-18	-
23	INE013A074H7	955208	2-Nov-18	-
24	INE013A075H4	955209	2-Nov-18	-
25	INE013A076H2	955210	2-Nov-18	-
26	INE013A079C7	954558	2-Nov-18	2-Nov-18
27	INE013A076P5	957154	3-Nov-18	-
28	INE013A077P3	957155	3-Nov-18	-
29	INE013A078P1	957157	3-Nov-18	-
30	INE013A078H8	955247	7-Nov-18	-



Sr. No.	ISIN	Series Id	From (1-10-2018 to 31-03-2019)	
			Interest	Principal
31	INE013A07WT6	949429	14-Nov-18	14-Nov-18
32	INE013A071I1	955274	15-Nov-18	-
33	INE013A07I01	951248	20-Nov-18	-
34	INE013A070S2	958109	24-Nov-18	-
35	INE013A08317	949669	25-Nov-18	-
36	INE013A076D1	954793	26-Nov-18	26-Nov-18
37	INE013A07NU3	947798	30-Nov-18	-
38	INE013A08325	949719	9-Dec-18	-
39	INE013A07S41	953117	11-Dec-18	-
40	INE013A07TA2	948621	13-Dec-18	-
41	INE013A07Q27	952916	18-Dec-18	18-Dec-18
42	INE013A07Q19	952915	20-Dec-18	20-Dec-18
43	INE013A07YF1	949729	20-Dec-18	20-Dec-18
44	INE013A07NY5	947801	21-Dec-18	21-Dec-18
45	INE013A070S2	958109	24-Dec-18	-
46	INE013A08168	947812	26-Dec-18	-
47	INE013A08176	947813	28-Dec-18	-
48	INE013A079E3	955016	28-Dec-18	28-Dec-18
49	INE013A071F7	955018	31-Dec-18	31-Dec-18
50	INE013A08184	947814	2-Jan-19	-
51	INE013A08333	949783	2-Jan-19	-
52	INE013A075F8	955071	4-Jan-19	4-Jan-19
53	INE013A08341	949797	7-Jan-19	-
54	INE013A08358	949798	13-Jan-19	-
55	INE013A073C0	954423	14-Jan-19	14-Jan-19
56	INE013A07TN5	948805	24-Jan-19	-
57	INE013A070S2	958109	24-Jan-19	-
58	INE013A07TV8	948821	31-Jan-19	-
59	INE013A072L3	955748	9-Feb-19	-
60	INE013A070D4	954693	12-Feb-19	-
61	INE013A076Q3	957460	13-Feb-19	13-Feb-19
62	INE013A073L1	955755	14-Feb-19	-
63	INE013A074L9	955756	14-Feb-19	-
64	INE013A07V46	953488	15-Feb-19	15-Feb-19
65	INE013A07QX0	948503	21-Feb-19	-
66	INE013A075D3	954753	22-Feb-19	-
67	INE013A070S2	958109	24-Feb-19	-
68	INE013A08192	948668	28-Feb-19	-
69	INE013A08200	948669	5-Mar-19	-
70	INE013A070M5	955861	6-Mar-19	6-Mar-19
71	INE013A072M1	955896	8-Mar-19	-



Sr. No.	ISIN	Series Id	From (1-10-2018 to 31-03-2019)	
			Interest	Principal
72	INE013A070R4	957707	9-Mar-19	-
73	INE013A073M9	955897	10-Mar-19	-
74	INE013A07W11	953642	15-Mar-19	15-Mar-19
75	INE013A08366	951822	18-Mar-19	-
76	INE013A08275	949018	19-Mar-19	-
77	INE013A08218	948670	21-Mar-19	-
78	INE013A07UY0	949019	22-Mar-19	-
79	INE013A07W29	953692	22-Mar-19	22-Mar-19
80	INE013A07W37	953671	22-Mar-19	22-Mar-19
81	INE013A070S2	958109	24-Mar-19	-
82	INE013A073Q0	957430	25-Mar-19	25-Mar-19
83	INE013A08283	949030	28-Mar-19	-
84	INE013A07W60	953719	29-Mar-19	29-Mar-19
85	INE013A078J4	955523	29-Mar-19	29-Mar-19
86	INE013A074Q8	957449	29-Mar-19	29-Mar-19
87	INE013A075Q5	957458	29-Mar-19	29-Mar-19

**5. Outstanding redeemable preference shares: Nil**

**6. Debenture Redemption Reserve (DRR)**

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

**7. Net Worth: Rs. 13 289 crore**

- Includes Rs. 773 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
- Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

**8. Net Profit After Tax: Rs. 308 crore**

**9. Earnings Per Share: Rs. 12.27 per share**

