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Claris Lifesciences Limited

This public announcement ("Public Announcement") is being issued by Alhanas Enterprise Private Limited ("AEPL" or the "Promoter") and Claris Hodings Private Limited ("CHPL") (collectively referred to as "Acquirers") along with Abelion Energy Limited (in its capacity as a person acting in concern with the Acquirers") ("APC"), to the public shareholders (as defined under Regulation 2(1)(v) of the Deissing Regulations, referred to as "Public Shareholders (as defined under Libesoniens Limited (the "Company" or CLL), in respect of the proposed acquisition of luly paid up-to-define of the "Company" of CLL), and "CLL" of the public Shareholders of the Company of CLL, and "CLL" of the "Company" of CLL" of the "Company" of Claris Libesoniens Limited (the "BES" of the "Stock Exchange") pursuant the Regulation 10 of the Scurillian Add Exchange Board of India (Deissing of Equity Shares Regulations 2009, as amended from time to time (the "Deitsing Regulations") and in accordance with the terms and conditions set out below and /or in the Letter of Offic (eliende below) thereinnafter referred to as the "Deissing Offer," or the "Offer"). The Equiry Shares are also currently "permitted to trade" on the Herropolian Stock Exchange of India Limited ("MSEIL"). Pursuant to the successful Deissing Offer, the "permitted to trade's status given to equily shares of the Company by the MSEIL shall stand withdrawn.

BACKGROUND OF THE BELISTING OFFER

Newspaper	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Navshakti	Marathi	Mumbai
Financial Express	Guiarati	Ahmedabad

- of the Public Announcement is set out below:

 Sr. No. Name of the shareholders No. of equity shares held % of equity shareholding
- - Total Income

 Profit I (Loss) before tax from Continuing Operation before share in Profit I (Loss) of Associate Profit I (Loss) after tax from Continuing Operations before share in Profit I (Loss) a Sociate Profit after Tax from Discontinuing Operations Profit I far Tax from Discontinued Operations Profit I (Loss) for the year after share in Profit(Loss) of Associate and Minority Interest (21.99) 98.91 125.11
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 Basic PSP (Rs year year)

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 Basic PSP (Rs year them)

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 Basic And Diluted PSP (Rs year year)

 14,223,36 (10,18,61) I 27,265,34

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Sr. No.	Name of the shareholders	No. of equity shares held	% of equity s
1	Athanas Enterprise Private Limited	9,990	
2	Mr. Arjun Handa*	10	
1	Total	10,000	

Particulars	Year ended March 31, 2017 (Audited)	Year ended March 31, 2016 (Audited)	Year ended March 31, 2015 (Audited)
Equity capital	0.01	0.01	0.01
Reserves & surplus	(8.75)	(5.96)	(3.70)
Net worth	(8.74)	(5.95)	(3.69)
Fixed Assets	1.86	2.71	3.96
Net Current Assets / (Net Current Liabilities)	(0.93)	(0.77)	(8.34)
Book Value (Rs. per share)	(8,744.58)	(5,946.79)	(3,690.66)
Revenue from operations	0.00	0.00	0.00
Other Income	0.00	0.01	0.01
Total Income	0.00	0.01	0.01
Profit / (Loss) before tax	(2.80)	(2.26)	(3.02)
Profit / (Loss) after Tax	(2.80)	(2.26)	(3.03)
Return on Net worth (%)	(32.04)	(37.98)	(82.11)
Basic EPS (Rs. per share)	(2,797.78)	(2,256.13)	(3,026.27)
Diluted EPS (Rs. per share)	(2,797.78)	(2.256.13)	(3,026.27)

- Diluted EPS Rs. per states)

 Source Confroidate deter february 2, 2018 issued by MS. Shan as obthick absociates. Charlement Accountance PAC.—Ascilion Energy Limited

 PAC.—Ascilion Energy Limited

 PAC.—Ascilion Energy Limited

 Ascilion Energy Limited (AEL or PACT) is a company registered under the Companies Act, 1565, and incomposited on July 16, 2006 in the state of Gujeral and having its registered office at 10th Focc. Surgests of the Companies Act, 1565, and incomposited on July 16, 2006 in the state of Gujeral and having its registered office at 10th Focc. Surgests objected AEL are 17(1) to generate, explore, develop, generate, accumulation, says in additional control of any form of energy form any source whatsoever. (2) To statistics, operate and maintain generating statistics, accumulation, says in their, substitiction, sunderso, Entermostical mise and to say down collects, where (2) the state of the say from the statistics of the says of the say from the statistics of the says of the say of the says of the say of the say of the says of the say of the say of the says of the say of the says of the say

Sr. No.	Name of the shareholders	No. of equity shares held	% of equity shareholding
1	Mr. Aditya Handa	49,950	99.90
2	Mr. Pankaj Patel	5	0.01
3	Mr. Nayan Adhyaru	10	0.02
4	Ms. Beena Hiremath	10	0.02
5	Mr. Dhaval Parmar	10	0.02
6	Mr. Kapil Buttani	10	0.02
7	Mr. Vivek Amin	5	0.01

Particulars	Year ended March 31, 2017 (Audited)	Year ended March 31, 2016 (Audited)	Year ended March 31, 2015 (Audited)
Equity capital	0.05	0.05	0.05
Reserves & surplus	(45.64)	(35.52)	1.81
Net worth	(45.59)	(35.47)	1.86
Fixed Assets	0.00	0.00	0.00
Net Current Assets	30.88	30.30	54.03
Book Value (Rs. per share)	(9,117,72)	(7,094.66)	371.39
Revenue from operations	5.49	4.93	4.53
Other Income	10.57	0.11	4.24
Total Income	16.06	5.04	8.77
Profit / (Loss) before tax	(10.11)	(37.32)	(4.85)
Profit / (Loss) after Tax	(10.12)	(37.33)	(4.85)
Return on Net worth (%)	(22.19)	(105.23)	(260.75)
Basic EPS (Rs. per share)	(2,023.00)	(7,466.00)	(970.00)
Diluted EPS (Rs. per share)	(2,023.00)	(7,466.00)	(970.00)

Name of Promoter and promoter group	No. of Equity Shares held	% of Paid-up Capital of Claris
AEPL	2,73,53,580	50.13%
AEL	2,384	Negligible
Total	2,73,55,964	50.13%
*CHPL does not hold any Equity Shares of the	Company.	

Name & Address	Designation as on date of Public Announcement & DIN	Date of Appointment	No of Equity Shares Held
Mr. Surrinder Lal Kapur R/o 161 A/1, Western Avenue, Sainik Farms, New Delhi, Delhi – 110062	Non – Executive and Independent Director DIN: 00033312	26/09/2008	Nil
Mr. Arjun Handa R/o "Sharanya", Judges Bunglows Road, Bodakdev, Ahmedabad - 380054	Vice – Chairman & Managing Director DIN: 00159413	19/02/2001	Nil
Mr. Aditya S. Handa R/o "Sharanya", Judges Bunglows Road, Bodakdev, Ahmedabad -380054.	Non – Executive and Non - Independent Director DIN: 00308513	13/06/2006	Nil
Mr. Chandrasingh Purohit R/o 17, Rajvi Emeralds, Nr. Gala Gymkhana, Bopal, Ahmedabad -380054.	Whole Time Director & CFO DIN: 00199651	03/07/2009	Nil
Ar. Shyamsunder Sharma 4-302, Sukirti Park, 4r. Kanchanbhumi Appt. 100 FT. Ring Road, Satelite, Ahmedabad - 380015	Whole Time Director DIN: 07563680	20/05/2017	65
Mr. T. V. Ananthanarayanan R/o 41/135 (old), new 19/165, [hangamalai Road, Kotagiri, [amil Nadu – 643217.	Non – Executive and Independent Director DIN: 00109197	28/01/2008	Nil
Mr. Anup P. Shah R/o Suite 8, Jal Kiran, Cuffe Parade, Mumbai – 400005.	Non – Executive and Independent Director DIN: 00293207	23/02/2013	Nil
Ms. Milina Bose R/o E 504, Sarjan Towers, Off Gunikul Road Mempanar	Non - Executive and Non - Independent	11/08/2014	91

Particulars	Half-Year ended		Crores except EF	For the Fifteen
	Sept. 30, 2017 (Unaudited)	March 31, 2017 (Audited)	March 31, 2016 (Audited)	Months Period ended March 31, 2015 (Audited)
Equity capital	54.57	54.57	54.57	54.57
Reserves & surplus	2,811.67	965.37	1,197.74	1,262.14
Net worth	2,866.24	1,019.94	1,252.31	1,316.71
Fixed Assets (including Capital Work in Progress)	58.74	58.78	1,114.66	1,077.08
Net Current Assets	2,486.74	855.54	358.86	310.00
Book Value (Rs. per share)	525.26	186.91	229.50	241.30
Revenue from operations	7.44	25.53	754.21	799.75
Other Income	53.65	37.46	40.47	86,30
Total Income	61.09	62.99	794.68	886.05
Profit / (Loss) before tax from Continuing Operations	19.29	(59.70)	62.50	144.47
Profit / (Loss) after Tax from Continuing operations	10.53	(40.14)	(58.04)	149.48
Profit after Tax from Discontinued operations	1,848.95	150.07	NA.	NA.
Profit / (Loss) for the year	1,859.48	109.93	(58.04)	149.48
Other Comprehensive Income / (Loss)	2.97	(8.05)	NA.	NA.
Total Comprehensive Income / (Loss)	1,862.45	101.88	(58.04)	149.48
Return on Net worth (%)	64.88	10.78	(4.63)	11.35
Basic EPS (Rs. per share)#	340.77	20.14	(10.64)	25.89
Diluted EPS (Rs. per share)#	340.77	20.14	(10.64)	25.89

PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN OF THE COMPANY

Particulars	No. of Equity Shares	Shareholding (%)
Promoter & promoter group	2,73,55,964	50.13
Mutual Funds	10,54,255	1.93
Foreign Portfolio Investors	1,42,00,364	26.02
Individuals	62,02,272	11.38
NRIs	3,54,036	0.63
Bodies Corporate	45,78,505	8.39
Clearing Member	3,13,455	0.58
HUF	5,05,314	0.93
Trust	3,600	0.01
Total	5.45,67,765	100.00

Paid-up Equity Shares of Company	No. of Equity Shares / Voting Rights	% of Share Capital / Voting Rights
Fully Paid-up Equity Shares	5,45,67,765	100.00
Partly Paid-up Equity Shares		
Total Paid-up Equity Shares	5,45,67,765	100.00
Total Voting Rights in Company	5,45,67,765	100.00

Particulars	No. of Equity Shares	% of Fully Paid up Share Capital of the Company
Promoter & promoter group	2,73,55,964	50.13
Individuals	0	0.00
Body Corporate	2.73,55,964	50.13
Total Promoter Holdings (A)	2,73,55,964	50.13
Total Public Holding (B)	2,72,11,801	49.87
Grand Total (A+B)	5,45,67,765	100.00

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- Any application for lating made in future by the Company after the aforementioned period in respect of delisted Equal Shares shall be deemed to be an application for fresh listing of such Equily Shares and shall be subject to the the prevailing listing of equily shares of children Companies. The Acquires propose to acquire the Offer Shares pursuant to a reverse book-building process shrough an acquisation window flowligh is, espential acquisation window in from 4 who bead bottleng plantom provided by the B.S. in accordance with the stock exchange mechanism the "Acquisation window Faculty" or Offer to defented bullow, but the stock in the stock acchange mechanism that the stock in the SEE clinicate (defented bullow).

 LIKELY POST SUCCESSFUL DELISTING OFFER SHAREHOLDING PATTERN OF THE COMPANY The most likely producing shareholding assuring shall as Equily Shares outstanding with the Public Shareholders are acquired pursuant to a successful completion of the Delisting Offer in terms of the Delisting Perpositation is so share.

Particulars	No. of Equity Shares	% of Fully Paid up Share Capital of the Company
Promoter & promoter group	5,45,67,765	100.00
Public	0	0.00
Total	5,45,67,765	100.00

- Total 9,45,67,765 100.00 100.00 MANAACRTOTHE DELISTING OFFER

 The Acquirers have appointed JM Financial Limited* having their registered office at 7th Floor, Cnergy Appassible Marathe Maray, Prabhaderi Mumbai 400025 as "Manager to the Offer", Tel. No. +91-22-6503300, Fank 0, +91-22-6503300, Fank Carls delistinggilmt com; Control Person. Ms. Prachece Druir JM Financial Limited has become a SEBI registered Category I Merchant Banker consequent Imalgamation of JM Financial Institutional Securities Ltd. with it effective from January 18, 2018.
- REGISTRAR TO THE DELISTING OFFER
- The Acquires have appointed lief Interne India Protein Limited having its registered office at C-101, 247 Park, LB S Many, Webrot (vest), Murbal —400,083, India as *Registers to the Offer Tel. No. +91 22 49185000; Park No. +912 249185185 Earth as 458464555 Earth as 458464555 Earth as 45846555 Earth
- STOCK BROKEN OF INE ACQUIRENS
 The Acquirers have appointed JM Financial Services Limited having its registered office at 5th Floor, Cnergy,
 Appasance Marathe Marg, Prabhadevi, Mumbai 400 025 as the stock broker of the Acquirers ("Buyer
 Broker, T.nel, No. +91 22 6630 3330; Fax No. +91 22 6630 3330; Email: claris.delisting@jmfl.com; Confact
- STOCK EXCHANGE DATA REGARDING THE COMPANY
- The Equity Shares are frequently radio on the SE2 as per the definition of "frequently traded" under Régulation 21/10/or the Takeover Regulations. The Equity Shares are also permitted to trade on MSEL. The high, low and waveage price of the Equity Shares in Rupees per share) during the three financial years immediately proceding the Public Announcement is as follows:

Financial Year	BSE			
	High* (Rs.)	Low*(Rs.)	Average** (Rs.)	
April 1,2014 - March 31,2015	293.00	141.25	181.54	
April 1,2015 - March 31,2016	358.00	126.10	212.89	
April 1,2016 - March 31,2017	430.10	130.50	257.32	

ringh of intra-day high / Low of intra-day low during the "Average of the closing prices during the period Source: www.bseindia.com

thly high and low market prices of the Equity Shares (in Rupees per share) and trading volumes for six

Month	High* (Rs.)	Low*(Rs.)	Volume for the Month**
January 2018	373.80	354.50	15,17,676
December 2017	374.50	344.95	27,31,446
November 2017	362.50	340.00	24,70,425
October 2017	425.70	311.60	57,65,506
September 2017	383.90	365.10	19,06,086
August 2017	380.05	340.40	26.05,773

rngn ot intra-day high / Low of intra-day low during the period * Aggregate trading volume (number of Equity Shares) during the period Source: www.bseindia.com

DETERMINATION OF THE FLOOR PRICE

- The Acquires protoce is equive the Equiv, Stewer of the Company from the Public Shareholders presunt to a revent book shallow produce the Company of the Company from the Public Shareholders in the Company of the SEE and have tyemitted to trade status in the MSELT. The STOP code end the Security 10 of the company on the SEE or STASSE and *CLASSE* respectively and are placed under *B** Group. The Equity Shares of the Company are also part of SAP BSE STANIA Cap Indice.
- The annualized trading tumover based on the trading volume of the Equity Shares on the BSE during the period from December 1, 2016 to November 30, 2017 (twelve calendar months prior to the month of the BSE

Stock Exchange	Total Traded Volumes from 01/12/2016 to 30/11/2017	Total number of equity shares outstanding as at 30/11/2017	Annualized trading turnover (as a percentage of the total number of shares outstanding) (%)
BSE	38,230,659	54,567,765	70

Sourie: Certificate date December 16, 2017 Issued by Mrs. Shah and Shah Associates. Chartered Accountant A mentioned in Section 2 above. the Sarrylly Shahes of the Company are frequently tacked on BSE in Interns of Regulation 2(1)(i) of the Interver Regulation. As required under Regulation 182) of the Deleting Regulations, the floor price of the Deleting Offer in required to be determined in terms of Regulation 52) of the Talsover Regulations, as may be applicable, As port the confinition to sword by SEE in its response to Preparetly Ashed December 2, as may be applicable, As port the confinition to the Company of the Company of

ulation 8 of the Takenuer Regulations, the floor price shall be the higher of the following

(a)	The highest negotiated price per Share of the Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	Not Applicable
(b)	The volume weighted average price paid or payable for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the Reference Date	Not Applicable
(c)	the highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the twenty six weeks immediately preceding the Reference Date	Not Applicable
(d)	the volume-weighted average market price of such Shares for a period of sixty trading days immediately preceding the Reference Date, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently fraided	Rs.351.60/- per equity share of the company
(e)	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable
(f)	the per share value computed under Regulation 8(5) of the Takeover Regulations, if applicable	Not Applicable

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No that appreasant on celesting small be made before the absch: and The liet nor the Equity Shares tendered in the Deletisting Offer will be released and such Equity Shares shall be returned to the respective Public Shareholders from their relevant stock broker demat account within 10 (len) working days from the closure of the Bibl Pendion in accordance with Regulation 10(2)(a) of the Deletising (her) working days from the closure of the Bibl Pendion in accordance with Regulation 10(2)(a) of the Deletising

Regulations.

IMMUM ACCEPTACE AND SUCCESS CONDITIONS TO THE DELISTING OFFER

TO A CONTROL OF THE DELISTING OFFER OFFFER OFFFER OFFER OFFFER OFFFER

the Company pursuant to the Delisting Offer are conditional upon: The Acquirers deciding in their sole and absolute discretion to accept the Discovered Price or offer an Exit Price higher than the Discovered Price. It may be noted that notwithstanding anything contained in the Public Announcement, the Acquirers reserve the right to accept or reject the Discovered Price if it is higher than the

Announcement, the Acquirers reserve the right to accept or reject the Discovered Price if it is higher than the Foor Price;
A minimum number of 2.17.5.02.5 (Two Circres Seventeen Labh Filly Five Thousand and Twenty Five). Ofter Shreets being interfeded at or below the best Price; prior to the closure of bidding perior is, or the Bid Cooling Shreets being interfeded at or below the best Price; prior to the closure of bidding perior is, or the Bid Cooling Fig. 1.

PAC Is an of date of the Public Announcement laben together with the Equity Shares acquired through the Acquistion Windows 4-308 (Foor Thousand Three Hundred and Spill Shares acquired Minrough Shreet and Shreet Shr

not applicable; Asp or the Frequently Asked Questions on Delisting Regulations, SEBI has clarified that the Letter of Offee Delivery Requirement provided in proviso to Regulation 17(b) of the Delisting Regulations is deemed to have been completed with the Acquirement on the Analyses to the Offee dispectables the Letter Offee to all the Public Shadeholders of the company by registered post or speed post through the India Post and is able to provide a delivery of the Company by registered post or speed post through the India Post and is able to provide a delivery of the Company by registered post or speed post through the India Post and is able to provide a delivery of the Company by registered post or speed post through the India Post and is able to provide a delivery of the Company by registered post or speed post through the India Post and is also the Company of the Post of the Company by registered post or speed post through the India Post and its able to the Company of the Company of the Company of the Company of the Post of the India Post and India Po

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India Post.

The Acquires will obtain requisite statutory approvals, if any, required for the delisting as stated in Section 22 of the Public-Annuncement; and There being no enandments to the Delisting Regulations or other applicable laws or regulations or conditions imposed by any regulatory statutory authority body or order from a court or competent authority with vocidin this sole opinion of the Acquires in proposed the Acquires in proposed give the Delisting Other Provided that withdraws of the Delisting Other on this count shall be subject to the receipt of regulatory approvals, if any, as may be required for the same. 14.5

ACQUISITION WINDOWFACILITY

Pursuant to the Delisting Regulations, the Acquirers are required to facilitate tendering of the Equity Shares by the Public Shareholder of the Company and the settlement of the same, through the stock exchange the Public Shareholder of the Company and the settlement of the same, through the stock exchange shares through Stock Exchange pursuant to Tender Offers under Taleovers, Buy Back and Delisting and its corrular dated December 9, 2016 on Shareholder Acquilation of Shareholder pursuant to Tender Offers ander for Taleovers, Buyback and Delisting of Socialities (the SEBE Circulater) sets out the procedure for tendering and solitoment of Equity Shares through the Stock Exchange (the Stock Exchange Shareholder). Share should be Stock Exchange (the Stock Exchange Shareholder) and the SES shall take necessary stees and not in proceeding the Stock Exchange Shareholder.

Mechanisms).

Turnlet, it provides that the BSE shall take necessary steps and put in place the necessary infrastructure and systems for implementation of the stock-exchange mechanism and to ensure compliance with requirements of the BSE clouds. Provides the BSE clouds. Provides the BSE clouds. Provides detailed so cloud the mechanism for the BSE clouds. Provides detailed so clouds the mechanism for the BSE clouds. Provides the BSE has the Designated Stock Exchange. 15.2 15.3

lative quantity tendered shall be displayed on website of the BSE at specific intervals during Bid

DATES OF OPENING AND CLOSING OF BID PERIOD

The Public Shareholders should submit their Bids through stock brokers registered with stock exchanges only Thus, Public Shareholders should not send bids to Company / Acquirer / Managers to the Offer / Registrar to the

Bids received after close of trading hours on the Bid Closing Date may not be considered for the purpose of determining the Discovered Price payable for the Equity Shares by the Acquirers pursuant to the reverse book

A letter inviting the Public Shareholders (along with necessary forms and detailed instructions) to tender their Equity Shares by way of submission of "Bids" (the "Letter of Offer") will be dispatched as indicated in Section 21 of

PROCEDURE FOR TENDERING AND SETTLEMENT

During the Bid Period, Bids will be placed through the Acquisition Window Facility by the Public Shareholders through their respective slock brokers who are registered with the BSE ("seller Member") during normal trading, hours of the secondary market. The Seller Member scan enter ores for Equity Shares in demantanized form

Procedure to be followed by Public Shareholders holding offer Shares in demantication from a public Shareholders who desire to the Shareholders who desire to the Shareholders holding offer who will be shareholders who desire to tender the offer Shares in the electronic form under the Delining Offer would have to be a brought have to as on through their respective Sellert Member by indicating the desired in the Offer Shareholders and the Shareholders who will be seller to the Offer Shareholders and the Shareh

area we are in time customer agains to collimation.

Upon placing the fall, a Seller Member shall provide a Transaction Registration Silp ("TRS") generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of the order submitted such as Bid ID No., DP ID, Client ID, No. of Equity Shares tendered and price at which the Bid was priced.

placed. Please note that submission of Bid Form and TRS is not mandatorily required in case of Equity Shares held in the motion of form.

In demandration of form.

The Clearing Corporation of India Limited (*Clearing Corporation*) will hold in trust the Offier Shares until the Acquires and the PAC complete their obligations under the Delisting Offier in accordance with the Besting Regulation.

In case of non-receipt of the Letter of Offier PAE From Public Conservation to the Letter of Clearing Corporation.

In case of non-receipt of the Letter of Clearing Corporation in Letter of Clearing Corporation (and the Letter of Clearing Corporation).

In case of non-receipt of the Letter of Clearing Corporation in Letter of Letter of

usgramsmare certificate(s); Valid state strately from (3 day filled and signed by the insortierers (i.e. by all registered shareholders in the Valid state strately form); did by filled and signed are by observed with the Company and Register to the Other and duly witherseed the appropriate the standbridge filled and characteristic filled and characterist

same order and as per the specimen signatures regulated with the Company and Registrat to the Offer) and day whetered at the appropriate fall beaution stated. Abstaction was required, than of the company and the company an

The Offer Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. Offer Shares that are subject to any lien, charge or encumbrances are liable to be rejected.

Public Shareholders houting Offer Shares under multiple folios are eligible to participate in the Delisting Offer.

Method of Settlement
Upon Indication of the basis of acceptance as per the Delisting Regulations:
The Settlement of Indication of the basis of acceptance as per the Delisting Regulations:
The Acquirers shall pay the consideration payable towards purchase of the Offer Shares to the Bayer Broker
who in turn will transfer the funds to the Calengia (Coppression, on or between the properties of the Offer Shares to the Bayer Broker
who in turn will transfer the funds to the Calengia (Coppression, on or between the properties of the Shares to the Bayer Broker
who in turn will transfer the funds to the Calengia (Coppression, on or between the properties of the Shares of

by the Regularian to the Offer.

In case of rejected demineralised Offer Shares, if any, tendered by the Public Shareholders, the same would be transferred by the Cleaning Corporation directly to the respective Eighbe Shareholders DP account as part of the exchange payon process. If the securities related instruction is reposted in the deposition by system, due to the exchange payon becomes the excellent answer in the exchange payon by system, due to the transfer to the Eighbe Shareholders. The Selfer Membericatodian participants would return these unaccepted receives in the relevant Public Shareholders (sin when between the Bed for we been placed. Offer Shares to there expective clears is, in the relevant Public Shareholders (sin whose between the Bed for we been placed. Offer Shares tondered in physical form will be returned to the respective Public Shareholders directly by Register to the Offer.

directly by Registrate to the Offer.

The Salete Member would issue an contract note and pay the consideration to the respective Public Shareholder whose Offer Shares are accepted under the Deletisting Offer. The Buyer Broker would also issue a contract note whose Offer Shares are accepted under the Deletisting Offer. The Buyer Broker would also issue a contract note a Public Shareholders who he had not purisplant in the Deletisting Offer shared count. Their respective Salete Member for payment of any cost, charges and expresses (including brokerage) that may be leved by the Salete Member for payment of any cost, charges and expresses (including brokerage) that may be leved by the Salete Member for payment of any cost, charges and expresses (including brokerage) that has be lettered by the Consolination in the Deletisting Offer excellent any cost, charges and expresses (including brokerage) that the Deletisting Offer excellent any cost, charges and expresses (including brokerage) that the Deletisting Offer excellent any cost, charges and expresses (including brokerage) that the Deletisting Offer excellent any cost, charges and expresses (including brokerage) that the Deletisting Offer excellent and the Deletisting Offer excellent any cost, charges and expresses (including brokerage) that the Deletisting Offer excellent and the Deletisting Offer excellent any cost, charges and the Deletisting Offer excellent any cost, charges and the Deletisting Offer excellent any cost, and the Deletistic Offer excellent any cost, and the Deletistic Offer excellent any cost, and the Deletistic Offer excellent and the Deletistic Offer excellent any cost, and the Delet

PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID

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DETAILS OF THE ESCROWACCOUNT

The estimated consideration populse under the Delisting Regulations, being the Floor Price of Re. 351.03 (Agrees Tiber Internal and Fig. One and Starty Plate) per Equily Share multiplied by the number of Other (Agrees Tiber Internal and Fig. One and Starty Plate) and Equily Share multiplied by the number of Other Shares, is R. 567.69.222 (Rupses Nine Hundred Fif Ps. SC Otres Seventy St. Lain Starty Nine Thousand Virol Hundred Shares). The Virol Hundred and Thirty Price (Technology America). The Escrow America has been deposited by the Agurers in the Agrees of the Agurers in the Agree of the Agurers in the Agurers in the Agree of the Agurers in the Agree of the Agurers in the Agree of the Agurers in the Agurers in the Agree of the Agurers in the Agurer

Amount			
Bank Fund	AEPL	CHPL	Total
Bank Guarantee	250,00,00,000	525,00,00,000	775,00.00,000
Cash Escrow	181,77,00,000		181,77,00,000
Total	431,77,00,000	525,00,00,000	956,77,00,000

n accordance with Regulations (11) and (10) of the Delstring Regulations, the Acquirers, INFC Bark Limits and analyses from a mosa regulation with SSC! Flazarrow Bark, in the Namag scheduled commercial table and an all services on a mosa regulation with SSC! Flazarrow Bark, in the Namag have opened an escrow account number '\$750000014105' in the name of 'Claria Lifescience- Delstring Commercial Commercia

regulations, the Acquirers shall ensure compliance with Regulation 11(z) of the Uesting Regulations. In the event that the Acquirers accept the Discovered Price or offers the Ext Price the Acquirers shall in the amount lying to the credit of the Escrow Account to the extent necessary to pay Public Shareholders shares are validly accepted, the consideration at the Exit Price. In such a case, the Acquirers shall also in that the lein marked remains valid on the additional amount until the exprise of the Exit Windows.

that orient native transactions are value of we adouted amount unit or equity one cut invitodow.

Further, the Escrow Bank will open a special account if Special Account? On the instructions of the Acquirer and the Manager to the Offer, which shall be used for payment to the Public Shareholders who have valid tendered Offer Shares in the Delising Offer. The Manager to the Offer shall instruct the Escrow Bank to transfer the total consideration amount to the Special Account. 20.5

Activity	Date	Day
Date of publication of the Public Announcement	February 5, 2018	Monday
Specified Date for determining the names of shareholders to whom the Letter of Offer shall be sent ⁶	February 5, 2018	Monday
Last date for dispatch of Letter of Offer / Bid Forms to Public Shareholders as of Specified Date	February 7, 2018	Wednesda
Bid Opening Date (bid starts at market hours)	February 12, 2018	Monday
Last Date for upward revision or withdrawal of bids	February 16, 2018	Friday
Bid Closing Date (bid closes at market hours)	February 20, 2018	Tuesday
Last date for announcement of Discovered Price/Exit Price and the Acquirers Acceptance / Non-acceptance of Discovered Price/Exit Price*	February 27, 2018	Tuesday
Proposed date for payment of consideration to Public Shareholders** or return of Equity Shares to shareholders in case of Bids not being accepted / failure of the Delisting Offer	March 1, 2018	Thursday

working day from the Bit Clicating Data.

"Subject to the accipance of the Discovered Price or offer of an Esit Price higher than the Discovered Price by the Acquism.

20 The Specified Date is only for the jumpses of determining the names of the Public Shareholders to whom the Latter of Offer will be sent However, all Public Shareholders are eligible to participate in the Desired Offer by according to the Charles of the Public Shareholders and eligible to anticipate on the SEG or not before Bit Charles of the Charles of the Public Shareholders by way of a public arrancement in published.

The Public Shareholders of the Company have accorded their consent by way of special resolution passed through potal ballot on January 22, 2016, based on the results of postal ballot submitted to the BSE on January 23, 2016 in respect of delisting of Equity Shares from the BSE, in accordance with the Delisting Regulations. The BSE has given their in-principle approval for delisting of the Equity Shares vide letter dated February 2, 2018.

returnary 2, 2010.

The characterist who are not persons resident in India (including NRIs, CCBs and Flis) had nousled approvise (including from the Ris), or any other regulatory douby) in respect of the Equity Stares held by the Stares, and the Stares, and the Stares held by the Stares, better the Equity Stares held by the Stares, to lander the Equity Stares held by the Stares, to lander the Equity Stares held by them in this Deleting Office along with the other Concurrent requires to be tendered to accept this Offer, in the event such approvals are not submitted, the Acquiress reserve the torsect such approvals are not submitted, the Acquiress reserve the torsect such approvals are not submitted, the Acquiress reserve the torsect such approvals are not submitted.

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22.5

In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed timetable if any, will be notified to the equity shareholders of the Company by way of a corrigendum to this Publi Amouncement in the same newspapers in which his Public Amouncement is made.

NOTES ON TAXATION

In Under current Indian to Users and regulations, capital gains arising from the sale of equity shares in an Indian company are generally trackle in India. Any gain realized on the sale of listed equity shares on a stock exchange held for more than 12 months will not be supplied to capital gains is in India if securities transaction is NETT has been paid on the transaction. A 2017 has been paid on the transaction. A 2017 has been paid on the transaction and A 2017 has been paid on the transaction and a 2017 has been paid on the transaction and a 2017 has been paid on the transaction and a 2017 has been paid on the transaction and a 2017 has been paid on the transaction and a 2017 has been paid on the transaction and a 2017 has been paid a 2017 has been paid on the transaction and a 2017 has been paid a 2017 has been pa

he Board of Direction hereby certify history.

There are no material reliefaction in full size of the issues (as compared to the stated objects in such issues) of securities made by the Company during the five years immediately proceding the date of the Public Amounteement from the stated object of the issue,
all material information which is required to be disclosed under the provision of the continuous Issin programments under the relevant Equity Light Agreement entered on the between the Company and the Stock Exchange on the provisions of the Securities and Exchange Board of India (Listing Offisjations and Disclosure Requirements Regulations, 2015, as applicable from the to then to the netwoer disclosed in the

bots, is applicative, it be Company is incompliance with the applicable provisions of securities laws; the Adulters or Promoter or promoter grup or their related entities have not carried out any transaction during the aforeasity prior to facilitative the success of the delisting offer which is not in compliance with the provisions of sub-regulation (5) of regulation 4: COMPLIANCE OFFICER OF THE COMPANY
The details of Compliance Officer of the Compa

Control Lance Certificate or The Collaboration and State of the Company are as follow:

Name : Mr. Kirl Kanjaria

Designation St. VP — Company Secretary & Compiliance Officer
Address : Clairs Corporate Headquarters, Near Parinnal Railway Crossing, Elisbridge,
Address : Clairs Corporate Headquarters, Near Parinnal Railway Crossing, Elisbridge,
Compiliance of Compiliance of Compiliance Officer

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On the Compiliance Officer of Compiliance O

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case the Public Shareholders have any queries concerning the non-receipt of credit or payment for Offer ares or on delisting processes and procedure, they may address the same to Registrar to the Offer or

Solates for on dealizing processes and procedure, may may access the saline to registrate or one other of Managard the MC and Managard the MC and Managard the MC and MC a

does BSE variant match securities will be oessec.

That every person who desires to varial of the exit opportunity may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE or against the investor Protection Fund set up to BSE whitesteep by reason of any loss which may be suffered by such person consequent to or in connection with such offer and enter of securities through reverse body-building process whether by reason of anylling statistic or match to be statistic herein any other reason shartsower.

GENERAL DISCLAMENT
Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation
eard analysis and shall not have any claim against the Acquires (including its directors), the Manager to the Offer
or the Company (including) is directors) shallowed by Hasson and may loss within may be suffered by such person
consequent to or in connection with such offer and sender of securities through the reverse book-building
process through Acquisition Printfore Facility or OTB or otherwise whether by season of anything state or
in a suppose the Company of the C



JM Financial Limited*
Corporate Identity Number:
L61/120MH986PL038784
7Ih Floor, Chergy, Appasahee Marrathe Marg,
Prabhaderé, Munhai 400 025, India
761: +91 22 650 3030
Fast: -141 22 660 3030
Ernat: Clarts cellstring@init.com
Contact Plesson: Ms. Prachee Druri

LINKIntime

Link Intime India Private Limited
Corporate Identity Number:
USF100MH1999FTC118368
C-101, 247 Park. L B S Marg. Vikhroli (west),
Mumbai — 400 083, India
Tol. +91 22 49168200
Fax: +91 22 49169150
Ernail. claris delisting

inancial Limited has become a SEBI registered Category I Merchant Bar nancial Institutional Securities Ltd. with it effective from January 18, 2018.

or and on behalf of the board of directors of Athanas Enterprise Private Limited (the Acquirer) Name: Kamalkant Gupta Designation: Director

For and on behalf of the board of directors of Claris Holdings Private Limited (the Acquirer)



