

IRB Infrastructure private limited

(A subsidiary of
IRB INFRASTRUCTURE DEVELOPERS LTD)



Registered Office :

IRB Complex, Chandivli Farm, Chandivli Village, Andheri (E), Mumbai - 400 072.

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CIN : U28920MH1997PTC112628

May 2, 2017

To
The General Manager
Dept. of Corporate Services
BSE Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Initial public offer (the “Issue”) of up to [●] units (the “Units”) representing an undivided beneficial interest in the IRB InvIT Fund (the “Trust”) consisting of a fresh issue of up to [●] units aggregating up to Rs. 43,000 million (the “Fresh Issue”) by the Trust and an offer for sale of up to 34,761,770 units aggregating up to Rs. [●] million by IRB Infrastructure Developers Limited (the “Sponsor”), Modern Road Makers Private Limited, Aryan Toll Road Private Limited, ATR Infrastructure Private Limited and Ideal Road Builders Private Limited, (collectively, the “Selling Unitholders”) (the “Offer for Sale”).

The Investment Manager and the Selling Unitholders, at their meeting held on May 2, 2017, in consultation with the IDFC Bank Limited, Credit Suisse Securities (India) Private Limited and ICICI Securities Limited (the “GCBRLMs”) and IIFL Holdings Limited (the “BRLM”) Book Running Lead Manager to the Issue and the Trustee, have finalized allocation of 205,340,000 Units to Anchor Investors at the Anchor Investor Allocation Price of Rs. 102 per Unit in the following manner:

Sr. No	Name of the Anchor Investor as per Benpose	No.of Units Allocated	% of Anchor Investor Portion	Bid Price (Per Unit)	Total Amount (In Rs)
1	GOVERNMENT OF SINGAPORE	4,14,45,000	20.18%	102	4,22,73,90,000
2	MONETARY AUTHORITY OF SINGAPORE	1,51,20,000	7.36%	102	1,54,22,40,000
3	PLATINUM INTERNATIONAL FUND	1,24,25,000	6.05%	102	1,26,73,50,000
4	PLATINUM ASIA FUND	1,13,35,000	5.52%	102	1,15,61,70,000
5	PLATINUM ASIA INVESTMENTS LIMITED	15,50,000	0.75%	102	15,81,00,000
6	PLATINUM UNHEDGED FUND	11,45,000	0.56%	102	11,67,90,000
7	BNP PARIBAS ARBITRAGE	2,51,35,000	12.24%	102	2,56,37,70,000
8	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA MUTUAL FUND VARIOUS SCHEMES	2,10,10,000	10.23%	102	2,14,30,20,000
9	SCHRODER ASIAN INCOME	46,25,000	2.25%	102	47,17,50,000
10	SCHRODER ASIAN ASSET INCOME FUND	94,25,000	4.59%	102	96,13,50,000
11	DEUTSCHE GLOBAL INFRASTRUCTURE FUND	1,09,95,000	5.35%	102	1,12,14,90,000





Sr. No	Name of the Anchor Investor as per Benpose	No.of Units Allocated	% of Anchor Investor Portion	Bid Price (Per Unit)	Total Amount (In Rs)
12	FUTURE FUND BOARD OF GUARDIANS MANAGED BY REEF AMERICA L.L.C	47,10,000	2.29%	102	48,04,20,000
13	DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS), LTD	62,85,000	3.06%	102	64,10,70,000
14	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	62,85,000	3.06%	102	64,10,70,000
15	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	62,85,000	3.06%	102	64,10,70,000
16	GMO EMERGING DOMESTIC OPPORTUNITIES FUND, A SERIES OF GMO TRUST	50,35,000	2.45%	102	51,35,70,000
17	GMO EMERGING MARKETS FUND, A SERIES OF GMO TRUST	12,50,000	0.61%	102	12,75,00,000
18	ARIA CO PTY LTD AS TRUSTEE FOR COMBINED INVESTMENTS FUND	39,85,000	1.94%	102	40,64,70,000
19	MORGAN STANLEY (FRANCE) S.A.S	35,80,000	1.74%	102	36,51,60,000
20	IL & FS TRUST COMPANY LIMITED - FOREFRONT ALTERNATIVE INVESTMENT TRUST - FOREFRONT ALTERNATIVE EQUITY SCHEME	31,40,000	1.53%	102	32,02,80,000
21	FU FD MG CO LTD A/C BNP PARIBAS TRST SERVICE SINGAPORE LTD AS TRUSTEE OF FULLERTON ALPHA-RELATIVE RETURNS ASIA EX-JAPAN EQUITIES FUND	31,40,000	1.53%	102	32,02,80,000
22	STANDARD LIFE INVESTMENT COMPANY (ICVC) - GLOBAL EMERGING MARKETS EQUITY INCOME FUND	14,50,000	0.71%	102	14,79,00,000
23	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	10,20,000	0.50%	102	10,40,40,000
24	PIONEER ASSET MANAGEMENT S.A. ON BEHALF OF PIONEER FUNDS - ASIA (EX-JAPAN) EQUITY	10,05,000	0.49%	102	10,25,10,000
25	DB INTERNATIONAL (ASIA) LTD	10,05,000	0.49%	102	10,25,10,000
26	COLONIAL FIRST STATE INVESTMENTS LIMITED AS RESPONSIBLE ENTITY FOR COMMONWEALTH ASIAN SHARE FUND 4	9,85,000	0.48%	102	10,04,70,000



Sr. No	Name of the Anchor Investor as per Benpose	No.of Units Allocated	% of Anchor Investor Portion	Bid Price (Per Unit)	Total Amount (In Rs)
27	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	9,85,000	0.48%	102	10,04,70,000
28	EXCEL FUNDS MAURITIUS COMPANY LTD	9,85,000	0.48%	102	10,04,70,000
	TOTAL	20,53,40,000	100.00%		20,94,46,80,000

1 mutual fund has applied through a total of 5 schemes, scheme-wise details provided in table below:

Sr. No	Name of the Anchor Investor as per Benpose	No.of Units Allocated	% of Anchor Investor Portion	Bid Price (Per Unit)	Total Amount (In Rs)
8A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MONTHLY INCOME	5,00,000	0.24%	102	5,10,00,000
8B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIP II-SAVINGS 5 PLAN	5,50,000	0.27%	102	5,61,00,000
8C	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE BALANCED ADVANTAGE FUND	25,00,000	1.22%	102	25,50,00,000
8D	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED AC BIRLA SUN LIFE BALANCED 95 FUND	1,47,75,000	7.20%	102	1,50,70,50,000
8E	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIP II-WEALTH 25 PLAN	26,85,000	1.31%	102	27,38,70,000
	TOTAL OF BIRLA MF	2,10,10,000	10.23%		2,14,30,20,000

No bids were received from Strategic Investors during the Anchor Investor and Strategic Investor Bid/ Issue Period.

As per the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in date as specified in the revised CAN.





Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

A handwritten signature in black ink, appearing to read 'Vinod Kumar Menon', written over a white line.

Authorised Signatory



Name: Vinod Kumar Menon

Designation: Whole-time Director