

PRAKASH CAPITAL SERVICES LIMITED

Regd. Office : 303, Himland House, D-5, Karampura Commercial Complex,
New Delhi - 110015.

CIN. L65910DL1985PLC022079

19th February, 2018

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Ref: **Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sub: **Intimation regarding release of equity shares of Prakash Industries Ltd.**

Dear Sir,

We would like to inform you that after repayment of loan amount against 15,08,000 equity shares of Prakash Industries Ltd., released the same from encumbrance / pledged on 16th February, 2018.

We are enclosing herewith disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully,
For Prakash Capital Services Limited



Authorised Signatory

Encl : (2) as above

CC To :

Prakash Industries Ltd.
15 Km. Stone, Delhi Road,
Hissar - 125044

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

| | |
|--|--|
| Name of the Target Company(TC) | PRAKASH INDUSTRIES LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 19 February 2018 |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | PRAKASH CAPITAL SERVICES LTD |

| Name of the promoter(s) or PACs with him | Promoter holding in the target company (1) | No. of shares | % of total share capital | Promoter holding already encumbered (2) | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ disposal/ undertaking/ others) | Details of events pertaining to encumbrance (3) | | | | Post event holding of encumbered shares | |
|--|--|---------------|--------------------------|---|--------------------------|---|--|---|---|---------------|--------------------------|--|---|------|
| | | | | | | | | | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favour shares are encumbered | | |
| PRAKASH CAPITAL SERVICES LTD * | 1508467 | 1508467 | 0.98 | 1508000 | 0.98 | Release | 16.02.2018 | Pledge | Repayment of loan amount | -1508000 | -0.98 | Brilliant Portfolios Ltd. | 0 | 0.00 |

For Prakash Capital Services Ltd.

Authorised Signatory



Place : New Delhi

Date : 19.02.2018

* The details of encumbrances of residual promoters as on 10.02.2018 enclosed herewith as Annexure 1 is an extract of the data available of the Target Company

PRAKASH INDUSTRIES LIMITED
Details of encumbrance of residual promoters as on 10.02.2018

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | |
|---------|---|--------------------|-------------------------------|--|-------------------------------|
| | | No. of shares held | As a % of total share capital | No. of shares held | As a % of total share capital |
| 1 | SHRI V.P. AGARWAL | 526884 | 0.34 | 0 | 0.00 |
| 2 | SHRI V.P. AGARWAL (HUF) | 229389 | 0.15 | 0 | 0.00 |
| 3 | SMT. MOHINI AGARWAL | 6123856 | 3.97 | 0 | 0.00 |
| 4 | SHRI VIKRAM AGARWAL | 406500 | 0.26 | 0 | 0.00 |
| 5 | SHRI KANHA AGARWAL | 18540 | 0.01 | 0 | 0.00 |
| 6 | AIRCON SYSTEMS (INDIA) PVT. LTD. | 96000 | 0.06 | 0 | 0.00 |
| 7 | AMBROSIA COMMERCE PVT. LTD. | 1936500 | 1.26 | 1635000 | 1.06 |
| 8 | CHAIBASA STEEL PVT LTD | 250000 | 0.16 | 0 | 0.00 |
| 9 | DHRUV COMMERCE PVT. LTD. | 1781500 | 1.15 | 1781000 | 1.15 |
| 10 | ESSENTIAL ELECTRONICS PVT. LTD. | 899400 | 0.58 | 663000 | 0.43 |
| 11 | EVERSHINE MERCANTILE PVT. LTD. | 1921700 | 1.25 | 1620000 | 1.05 |
| 12 | EXCEL FINCAP PVT. LTD. | 102135 | 0.07 | 0 | 0.00 |
| 13 | FOCUS SECURITIES & CREDITS PVT. LTD. | 1460000 | 0.95 | 1050000 | 0.68 |
| 14 | FOUR WINGS MARKETING PVT. LTD. | 401700 | 0.26 | 300000 | 0.19 |
| 15 | GMK BUILDERS PVT. LTD. | 8164800 | 5.29 | 7261000 | 4.71 |
| 16 | GOEL CONTAINERS PVT. LTD. | 1378682 | 0.89 | 1378000 | 0.89 |
| 17 | HISSAR TUBES PVT. LTD. | 1350012 | 0.88 | 650000 | 0.42 |
| 18 | HI-TECH MERCANTILE (INDIA) PVT. LTD. | 3000695 | 1.95 | 2999000 | 1.94 |
| 19 | NEW ERA COMMERCE & SECURITIES PVT. LTD. | 215985 | 0.14 | 0 | 0.00 |
| 20 | OCEAN ISPAT PVT. LTD. | 300000 | 0.19 | 0 | 0.00 |
| 21 | PAREEK OVERSEAS PVT. LTD. | 1471110 | 0.95 | 1171000 | 0.76 |
| 22 | PRAKASH INDUSTRIAL FINANCE LTD. | 904950 | 0.59 | 14000 | 0.01 |
| 23 | PREMIER FINCAP PVT. LTD. | 1243480 | 0.81 | 476000 | 0.31 |
| 24 | PRIMENET GLOBAL LTD. | 3278987 | 2.13 | 3275000 | 2.12 |
| 25 | PRIME MERCANTILE PVT. LTD. | 3701470 | 2.40 | 2460000 | 1.59 |
| 26 | PROSPERO SECURITIES PVT. LTD. | 611800 | 0.40 | 610000 | 0.40 |
| 27 | ROURKELA STEEL PVT. LTD. | 1427133 | 0.93 | 1127000 | 0.73 |
| 28 | SAMYAK SECURITIES PVT. LTD | 1500000 | 0.97 | 1500000 | 0.97 |
| 29 | SHIKHA MERCANTILE PVT. LTD. | 70600 | 0.05 | 0 | 0.00 |
| 30 | SHREE LABH LAKSHMI CAPITAL SERVICES PVT. LTD. | 2311471 | 1.50 | 1769000 | 1.15 |
| 31 | SPRING MERCANTILE PVT. LTD. | 1080900 | 0.70 | 775000 | 0.50 |
| 32 | STYLE LEASING & FINANCE PVT. LTD. | 1114400 | 0.72 | 300000 | 0.19 |
| 33 | SUNVIN TRADING & INVESTMENT PVT. LTD. | 1250000 | 0.81 | 1250000 | 0.81 |
| 34 | SUVARNA MARKETING PVT. LTD. | 95000 | 0.06 | 0 | 0.00 |
| 35 | TECHDRIVE SOFTWARE LTD | 1155550 | 0.75 | 1155000 | 0.75 |
| 36 | TOOLS INDIA PVT. LTD. | 900900 | 0.58 | 0 | 0.00 |
| 37 | UNITY MERCANTILE PVT. LTD. | 251575 | 0.16 | 0 | 0.00 |
| 38 | VANSHI FARMS PVT. LTD. | 867953 | 0.56 | 0 | 0.00 |
| 39 | VISION MERCANTILE PVT. LTD. | 1895700 | 1.23 | 0 | 0.00 |
| 40 | WELTER SECURITIES LTD. | 5006666 | 3.25 | 4550000 | 2.95 |
| | TOTAL | 60703923 | 39.35 | 39769000 | 25.78 |

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EVERSHINE MERCANTILE PVT. LTD.

Regd. Office : N-2/6.DLF Phase-II, Gurgaon-122008, (Haryana)

CIN NO. J74899HR1994PTC041468

19th February, 2018

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Ref : Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sub : Intimation regarding release of equity shares of Prakash Industries Ltd.

Dear Sir,

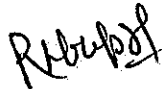
We would like to inform you that after repayment of loan amount against 16,20,000 equity shares of Prakash Industries Ltd., released the same from encumbrance / pledged on 16th February, 2018.

We are enclosing herewith disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully,
For Evershine Mercantile Private Limited



Authorised Signatory

Encl : (2) as above

CC To :

Prakash Industries Ltd.
15 Km. Stone, Delhi Road,
Hissar - 125044

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

| | | |
|--|--|--|
| Name of the Target Company(TC) | PRAKASH INDUSTRIES LIMITED | |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. | |
| Date of reporting | 19 February 2018 | |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | EVERSHINE MERCANTILE PVT LTD | |

| Details of the creation of encumbrance : | | | | | | | | | | | | |
|--|--|---|---|---|---|--------------------------|---------------|--------------------------|--|---------------|--------------------------|---|
| Name of the promoter(s) or PACs with him | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Type of event (creation/ release/ invocation) | Date of creation/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ release of non disposal undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favour shares are encumbered | No. of shares | % of total share capital | Post event holding of encumbered shares |
| EVERSHINE MERCANTILE PVT LTD * | 1921700 | 1620000 | Release | 16.02.2018 | Pledge | Repayment of loan amount | -1620000 | -1.05 | Anand Rath Global Finance Ltd. | 0 | 0.00 | 0 |

For Evershine Mercantile Pvt. Ltd.

Authorised Signatory

Place : Gurgaon
Date : 19.02.2018

* The details of encumbrances of residual promoters as on 10.02.2018 enclosed herewith as Annexure 1 is an extract of the data available of the Target Company

PRAKASH INDUSTRIES LIMITED
Details of encumbrance of residual promoters as on 10.02.2018

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | |
|---------|---|--------------------|-------------------------------|--|-------------------------------|
| | | No. of shares held | As a % of total share capital | No. of shares held | As a % of total share capital |
| 1 | SHRI V.P. AGARWAL | 526884 | 0.34 | 0 | 0.00 |
| 2 | SHRI V.P. AGARWAL (HUF) | 229389 | 0.15 | 0 | 0.00 |
| 3 | SMT. MOHINI AGARWAL | 6123856 | 3.97 | 0 | 0.00 |
| 4 | SHRI VIKRAM AGARWAL | 406500 | 0.26 | 0 | 0.00 |
| 5 | SHRI KANHA AGARWAL | 18540 | 0.01 | 0 | 0.00 |
| 6 | AIRCON SYSTEMS (INDIA) PVT. LTD. | 96000 | 0.06 | 0 | 0.00 |
| 7 | AMBROSIA COMMERCE PVT. LTD. | 1936500 | 1.26 | 1635000 | 1.06 |
| 8 | CHAIBASA STEEL PVT LTD | 250000 | 0.16 | 0 | 0.00 |
| 9 | DHRUV COMMERCE PVT. LTD. | 1781500 | 1.15 | 1781000 | 1.15 |
| 10 | ESSENTIAL ELECTRONICS PVT. LTD. | 899400 | 0.58 | 663000 | 0.43 |
| 11 | EXCEL FINCAP PVT. LTD. | 102135 | 0.07 | 0 | 0.00 |
| 12 | FOCUS SECURITIES & CREDITS PVT. LTD. | 1460000 | 0.95 | 1050000 | 0.68 |
| 13 | FOUR WINGS MARKETING PVT. LTD. | 401700 | 0.26 | 300000 | 0.19 |
| 14 | GMK BUILDERS PVT. LTD. | 8164800 | 5.29 | 7261000 | 4.71 |
| 15 | GOEL CONTAINERS PVT. LTD. | 1378682 | 0.89 | 1378000 | 0.89 |
| 16 | HISSAR TUBES PVT. LTD. | 1350012 | 0.88 | 650000 | 0.42 |
| 17 | HI-TECH MERCANTILE (INDIA) PVT. LTD. | 3000695 | 1.95 | 2999000 | 1.94 |
| 18 | NEW ERA COMMERCE & SECURITIES PVT. LTD. | 215985 | 0.14 | 0 | 0.00 |
| 19 | OCEAN ISPAT PVT. LTD. | 300000 | 0.19 | 0 | 0.00 |
| 20 | PAREEK OVERSEAS PVT. LTD. | 1471110 | 0.95 | 1171000 | 0.76 |
| 21 | PRAKASH CAPITAL SERVICES LTD. | 1508467 | 0.98 | 1508000 | 0.98 |
| 22 | PRAKASH INDUSTRIAL FINANCE LTD. | 904950 | 0.59 | 14000 | 0.01 |
| 23 | PREMIER FINCAP PVT. LTD. | 1243480 | 0.81 | 476000 | 0.31 |
| 24 | PRIMENET GLOBAL LTD. | 3278987 | 2.13 | 3275000 | 2.12 |
| 25 | PRIME MERCANTILE PVT. LTD. | 3701470 | 2.40 | 2460000 | 1.59 |
| 26 | PROSPERO SECURITIES PVT. LTD. | 611800 | 0.40 | 610000 | 0.40 |
| 27 | ROURKELA STEEL PVT. LTD. | 1427133 | 0.93 | 1127000 | 0.73 |
| 28 | SAMYAK SECURITIES PVT. LTD | 1500000 | 0.97 | 1500000 | 0.97 |
| 29 | SHIKHA MERCANTILE PVT. LTD. | 70600 | 0.05 | 0 | 0.00 |
| 30 | SHREE LABH LAKSHMI CAPITAL SERVICES PVT. LTD. | 2311471 | 1.50 | 1769000 | 1.15 |
| 31 | SPRING MERCANTILE PVT. LTD. | 1080900 | 0.70 | 775000 | 0.50 |
| 32 | STYLE LEASING & FINANCE PVT. LTD. | 1114400 | 0.72 | 300000 | 0.19 |
| 33 | SUNVIN TRADING & INVESTMENT PVT. LTD. | 1250000 | 0.81 | 1250000 | 0.81 |
| 34 | SUVARNA MARKETING PVT. LTD. | 95000 | 0.06 | 0 | 0.00 |
| 35 | TECHDRIVE SOFTWARE LTD | 1155550 | 0.75 | 1155000 | 0.75 |
| 36 | TOOLS INDIA PVT. LTD. | 900900 | 0.58 | 0 | 0.00 |
| 37 | UNITY MERCANTILE PVT. LTD. | 251575 | 0.16 | 0 | 0.00 |
| 38 | VANSHI FARMS PVT. LTD. | 867953 | 0.56 | 0 | 0.00 |
| 39 | VISION MERCANTILE PVT. LTD. | 1895700 | 1.23 | 0 | 0.00 |
| 40 | WELTER SECURITIES LTD. | 5006666 | 3.25 | 4550000 | 2.95 |
| | TOTAL | 60290690 | 39.08 | 39657000 | 25.71 |

R. H. B. P. O. F.

FOCUS SECURITIES & CREDITS PVT. LTD.

Regd. Office : N-2/6,DLF Phase-II, Gurgaon(Haryana)-122008
U74899HR1993PTC041358

19th February, 2018

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -- 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Ref: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sub: Intimation regarding release of equity shares of Prakash Industries Ltd.

Dear Sir,

We would like to inform you that after repayment of loan amount against 10,15,000 equity shares of Prakash Industries Ltd., released the same from encumbrance / pledged on 16th February, 2018.

We are enclosing herewith disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully,
For Focus Securities & Credits Private Limited



Authorised Signatory

Encl : (2) as above

CC To :

Prakash Industries Ltd.
15 Km. Stone, Delhi Road,
Hissar - 125044

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

| | |
|--|--|
| Name of the Target Company/IC | PRAKASH INDUSTRIES LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 19 February 2018 |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | FOCUS SECURITIES & CREDITS PVT LTD |

| Details of the creation of encumbrance : | | | | | | | | | | | | | | |
|--|--|---------------|--------------------------|---|--------------------------|---------------|------------------------------|---|-------------------------|---------------|---------------------------|--|---------------|--------------------------|
| Name of the promoter(s) or PACs with him | Promoter holding in the target company (1) | No. of shares | % of total share capital | Promoter holding already encumbered (2) | % of total share capital | Type of event | Date of creation/ invocation | Type of encumbrance (pledge/ lien/ release of non encumbrance undetaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favour shares are encumbered | No. of shares | % of total share capital |
| FOCUS SECURITIES & CREDITS PVT LTD * | 1460000 | 0.95 | 1050000 | 0.68 | Release | 16.02.2018 | Pledge | Repayment of loan amount | -1015000 | -0.66 | Brilliant Portfolios Ltd. | 35000 | 0.02 | |

For Focus Securities & Credits Pvt. Ltd.

Authorised Signatory
R. S. S. S.

Place : Gurgaon
Date : 19.02.2018

* The details of encumbrances of residual promoters as on 10.02.2018 enclosed herewith as Annexure 1 is an extract of the data available of the Target Company

PRAKASH INDUSTRIES LIMITED
Details of encumbrance of residual promoters as on 10.02.2018

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | |
|---------|---|--------------------|-------------------------------|--|-------------------------------|
| | | No. of shares held | As a % of total share capital | No. of shares held | As a % of total share capital |
| 1 | SHRI V.P. AGARWAL | 526884 | 0.34 | 0 | 0.00 |
| 2 | SHRI V.P. AGARWAL (HUF) | 229389 | 0.15 | 0 | 0.00 |
| 3 | SMT. MOHINI AGARWAL | 6123856 | 3.97 | 0 | 0.00 |
| 4 | SHRI VIKRAM AGARWAL | 406500 | 0.26 | 0 | 0.00 |
| 5 | SHRI KANHA AGARWAL | 18540 | 0.01 | 0 | 0.00 |
| 6 | AIRCON SYSTEMS (INDIA) PVT. LTD. | 96000 | 0.06 | 0 | 0.00 |
| 7 | AMBRÓSIA COMMERCE PVT. LTD. | 1936500 | 1.26 | 1635000 | 1.06 |
| 8 | CHAIBASA STEEL PVT LTD | 250000 | 0.16 | 0 | 0.00 |
| 9 | DHRUV COMMERCE PVT. LTD. | 1781500 | 1.15 | 1781000 | 1.15 |
| 10 | ESSENTIAL ELECTRONICS PVT. LTD. | 899400 | 0.58 | 663000 | 0.43 |
| 11 | EVERSHINE MERCANTILE PVT. LTD. | 1921700 | 1.25 | 1620000 | 1.05 |
| 12 | EXCEL FINCAP PVT. LTD. | 102135 | 0.07 | 0 | 0.00 |
| 13 | FOUR WINGS MARKETING PVT. LTD. | 401700 | 0.26 | 300000 | 0.19 |
| 14 | GMK BUILDERS PVT. LTD. | 8164800 | 5.29 | 7261000 | 4.71 |
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| 16 | HISSAR TUBES PVT. LTD. | 1350012 | 0.88 | 650000 | 0.42 |
| 17 | HI-TECH MERCANTILE (INDIA) PVT. LTD. | 3000695 | 1.95 | 2999000 | 1.94 |
| 18 | NEW ERA COMMERCE & SECURITIES PVT. LTD. | 215985 | 0.14 | 0 | 0.00 |
| 19 | OCEAN ISPAT PVT. LTD. | 300000 | 0.19 | 0 | 0.00 |
| 20 | PAREEK OVERSEAS PVT. LTD. | 1471110 | 0.95 | 1171000 | 0.76 |
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| 33 | SUNVIN TRADING & INVESTMENT PVT. LTD. | 1250000 | 0.81 | 1250000 | 0.81 |
| 34 | SUVARNA MARKETING PVT. LTD. | 95000 | 0.06 | 0 | 0.00 |
| 35 | TECHDRIVE SOFTWARE LTD | 1155550 | 0.75 | 1155000 | 0.75 |
| 36 | TOOLS INDIA PVT. LTD. | 900900 | 0.58 | 0 | 0.00 |
| 37 | UNITY MERCANTILE PVT. LTD. | 251575 | 0.16 | 0 | 0.00 |
| 38 | VANSHI FARMS PVT. LTD. | 867953 | 0.56 | 0 | 0.00 |
| 39 | VISION MERCANTILE PVT. LTD. | 1895700 | 1.23 | 0 | 0.00 |
| 40 | WELTER SECURITIES LTD. | 5006666 | 3.25 | 4550000 | 2.95 |
| | TOTAL | 60752390 | 39.38 | 40227000 | 26.08 |

R. K. Gupta

Prospero Securities Pvt Ltd.

Regd. Office : 303, Himland House, D-5, Karampura Commercial Complex,
New Delhi. - 11004E.
CIN U74899DL1991PTC044935

19th February, 2018

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Ref : **Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sub : **Intimation regarding release of equity shares of Prakash Industries Ltd.**

Dear Sir,

We would like to inform you that after repayment of loan amount against 4,27,000 equity shares of Prakash Industries Ltd., released the same from encumbrance / pledged on 16th February, 2018.

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Thanking you,

Yours faithfully,
For Prospero Securities Private Limited



Authorised Signatory

Encl : (2) as above

CC To :

Prakash Industries Ltd.
15 Km. Stone, Delhi Road,
Hissar - 125044

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| Names of the Stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 19 February 2018 |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | PROSPERO SECURITIES PVT LTD |

| Name of the promoter(s) or PACs with whom | Promoter holding in the target company (1) | No. of shares | % of total share capital | Promoter holding already encumbered (2) | % of total share capital | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares | | | |
|---|--|---------------|--------------------------|---|--------------------------|---|--|---|--------------------------|---------------|---|---------------------------|--|---------------|
| | | | | | | Type of event (creation/ release/ invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ disposal of non undertaking/ others) | Reasons for encumbrance | No. of shares | | % of total share capital | Name of the entity in whose favour shares are encumbered | No. of shares |
| PROSPERO SECURITIES PVT LTD * | | 611800 | 0.40 | 610000 | 0.40 | Release | 16.02.2018 | Pledge | Repayment of loan amount | -427000 | -0.28 | Brilliant Portfolios Ltd. | 183000 | 0.12 |

For Prospero Securities Pvt. Ltd.

Authorised Signatory

Place : New Delhi

Date : 19.02.2018

* The details of encumbrances of residual promoters as on 10.02.2018 enclosed herewith as Annexure 1 is an extract of the data available of the Target Company

PRAKASH INDUSTRIES LIMITED
Details of encumbrance of residual promoters as on 10.02.2018

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | |
|---------|---|--------------------|-------------------------------|--|-------------------------------|
| | | No. of shares held | As a % of total share capital | No. of shares held | As a % of total share capital |
| 1 | SHRI V.P. AGARWAL | 526884 | 0.34 | 0 | 0.00 |
| 2 | SHRI V.P. AGARWAL (HUF) | 229389 | 0.15 | 0 | 0.00 |
| 3 | SMT. MOHINI AGARWAL | 6123856 | 3.97 | 0 | 0.00 |
| 4 | SHRI VIKRAM AGARWAL | 406500 | 0.26 | 0 | 0.00 |
| 5 | SHRI KANHA AGARWAL | 18540 | 0.01 | 0 | 0.00 |
| 6 | AIRCON SYSTEMS (INDIA) PVT. LTD. | 96000 | 0.06 | 0 | 0.00 |
| 7 | AMBROSIA COMMERCE PVT. LTD. | 1936500 | 1.26 | 1635000 | 1.06 |
| 8 | CHAIBASA STEEL PVT. LTD. | 250000 | 0.16 | 0 | 0.00 |
| 9 | DHRUV COMMERCE PVT. LTD. | 1781500 | 1.15 | 1781000 | 1.15 |
| 10 | ESSENTIAL ELECTRONICS PVT. LTD. | 899400 | 0.58 | 663000 | 0.43 |
| 11 | EVERSHINE MERCANTILE PVT. LTD. | 1921700 | 1.25 | 1620000 | 1.05 |
| 12 | EXCEL FINCAP PVT. LTD. | 102135 | 0.07 | 0 | 0.00 |
| 13 | FOCUS SECURITIES & CREDITS PVT. LTD. | 1460900 | 0.95 | 1050000 | 0.68 |
| 14 | FOUR WINGS MARKETING PVT. LTD. | 401700 | 0.26 | 300000 | 0.19 |
| 15 | GMK BUILDERS PVT. LTD. | 8164800 | 5.29 | 7261000 | 4.71 |
| 16 | GOEL CONTAINERS PVT. LTD. | 1378682 | 0.89 | 1378000 | 0.89 |
| 17 | HISSAR TUBES PVT. LTD. | 1350012 | 0.88 | 650000 | 0.42 |
| 18 | HI-TECH MERCANTILE (INDIA) PVT. LTD. | 3000695 | 1.95 | 2999000 | 1.94 |
| 19 | NEW ERA COMMERCE & SECURITIES PVT. LTD. | 215985 | 0.14 | 0 | 0.00 |
| 20 | OCEAN ISPAT PVT. LTD. | 300000 | 0.19 | 0 | 0.00 |
| 21 | PAREEK OVERSEAS PVT. LTD. | 1471110 | 0.95 | 1171000 | 0.76 |
| 22 | PRAKASH CAPITAL SERVICES LTD. | 1508467 | 0.98 | 1508000 | 0.98 |
| 23 | PRAKASH INDUSTRIAL FINANCE LTD. | 904950 | 0.59 | 14000 | 0.01 |
| 24 | PREMIER FINCAP PVT. LTD. | 1243480 | 0.81 | 476000 | 0.31 |
| 25 | PRIMENET GLOBAL LTD. | 3278987 | 2.13 | 3275000 | 2.12 |
| 26 | PRIME MERCANTILE PVT. LTD. | 3701470 | 2.40 | 2460000 | 1.59 |
| 27 | ROURKELA STEEL PVT. LTD. | 1427133 | 0.93 | 1127000 | 0.73 |
| 28 | SAMYAK SECURITIES PVT. LTD. | 1500000 | 0.97 | 1500000 | 0.97 |
| 29 | SHIKHA MERCANTILE PVT. LTD. | 70600 | 0.05 | 0 | 0.00 |
| 30 | SHREE LABH LAKSHMI CAPITAL SERVICES PVT. LTD. | 2311471 | 1.50 | 1769000 | 1.15 |
| 31 | SPRING MERCANTILE PVT. LTD. | 1080900 | 0.70 | 775000 | 0.50 |
| 32 | STYLE LEASING & FINANCE PVT. LTD. | 1114400 | 0.72 | 300000 | 0.19 |
| 33 | SUNVIN TRADING & INVESTMENT PVT. LTD. | 1250000 | 0.81 | 1250000 | 0.81 |
| 34 | SUVARNA MARKETING PVT. LTD. | 95000 | 0.06 | 0 | 0.00 |
| 35 | TECHDRIVE SOFTWARE LTD. | 1155550 | 0.75 | 1155000 | 0.75 |
| 36 | TOOLS INDIA PVT. LTD. | 900900 | 0.58 | 0 | 0.00 |
| 37 | UNITY MERCANTILE PVT. LTD. | 251575 | 0.16 | 0 | 0.00 |
| 38 | VANSHI FARMS PVT. LTD. | 867953 | 0.56 | 0 | 0.00 |
| 39 | VISION MERCANTILE PVT. LTD. | 1895700 | 1.23 | 0 | 0.00 |
| 40 | WELTER SECURITIES LTD. | 5006666 | 3.25 | 4550000 | 2.95 |
| | TOTAL | 61600590 | 39.93 | 40667000 | 26.36 |

WELTER SECURITIES LIMITED

Corporate Off. 303, Himland House, D-5, Karampura Commercial Complex,
New Delhi – 110015

CIN NO. L65993WB1990PLC048314

19th February, 2018

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Ref : Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sub : Intimation regarding pledge of shares of Prakash Industries Ltd.

Dear Sir,

We would like to inform you that we have pledged 2,70,000 equity shares with Anand Rathi Global Finance Ltd. of Prakash Industries Ltd., out of our total shareholding i.e. 50,06,666 equity shares.

We are enclosing herewith disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully,
For Welter Securities Limited


Authorised Signatory

Encl : (2) as above

CC To :

Prakash Industries Ltd.

15 Km. Stone, Regd. Off. : 91, Netaji Subhash Road, Koikata – 700001
Hissar – 125044

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

| | |
|--|--|
| Name of the Target Company(TC) | PRAKASH INDUSTRIES LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 19 February 2018 |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | WELTER SECURITIES LTD |

| Details of the creation of encumbrance : | | | | | | | | | | | | | |
|---|--|---|---|--------------------------|---|------------------------------|---|-------------------------|---------------|--------------------------|--|---|--------------------------|
| Name of the promoter(s) or PACs with whom | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | | | | | | | | | Post event holding of encumbered shares | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ invocation | Type of encumbrance (pledge/ lien/ release of non disposal undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favour shares are encumbered | No. of shares | % of total share capital |
| WELTER SECURITIES LTD * | 5006666 | 3.25 | 4550000 | 2.95 | Creation | 16.02.2018 | Pledge | Third Party Pledge | 270000 | 0.18 | Anand Pathi Global Finance Ltd. | 4820000 | 3.12 |

For Welter Securities Ltd.

Authorized Signatory

Place : New Delhi

Date : 19.02.2018

* The details of encumbrances of residual promoters as on 10.02.2018 enclosed herewith as Annexure 1 is an extract of the data available of the Target Company

PRAKASH INDUSTRIES LIMITED
Details of encumbrance of residual promoters as on 10.02.2018

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | |
|---------|---|--------------------|-------------------------------|--|-------------------------------|
| | | No. of shares held | As a % of total share capital | No. of shares held | As a % of total share capital |
| 1 | SHRI V.P. AGARWAL | 526884 | 0.34 | 0 | 0.00 |
| 2 | SHRI V.P. AGARWAL (HUF) | 229389 | 0.15 | 0 | 0.00 |
| 3 | SMT. MOHINI AGARWAL | 6123856 | 3.97 | 0 | 0.00 |
| 4 | SHRI VIKRAM AGARWAL | 406500 | 0.26 | 0 | 0.00 |
| 5 | SHRI KANHA AGARWAL | 18540 | 0.01 | 0 | 0.00 |
| 6 | AIRCON SYSTEMS (INDIA) PVT. LTD. | 96000 | 0.06 | 0 | 0.00 |
| 7 | AMBROSIA COMMERCE PVT. LTD. | 1936500 | 1.26 | 1635000 | 1.06 |
| 8 | CHAIBASA STEEL PVT LTD | 250000 | 0.16 | 0 | 0.00 |
| 9 | DHRUV COMMERCE PVT. LTD. | 1781500 | 1.15 | 1781000 | 1.15 |
| 10 | ESSENTIAL ELECTRONICS PVT. LTD. | 899400 | 0.58 | 663000 | 0.43 |
| 11 | EVERSHINE MERCANTILE PVT. LTD. | 1921700 | 1.25 | 1620000 | 1.05 |
| 12 | EXCEL FINCAP PVT. LTD. | 102135 | 0.07 | 0 | 0.00 |
| 13 | FOCUS SECURITIES & CREDITS PVT. LTD. | 1460000 | 0.95 | 1050000 | 0.68 |
| 14 | FOUR WINGS MARKETING PVT. LTD. | 401700 | 0.26 | 300000 | 0.19 |
| 15 | GMK BUILDERS PVT. LTD. | 8164800 | 5.29 | 7261000 | 4.71 |
| 16 | GOEL CONTAINERS PVT. LTD. | 1378682 | 0.89 | 1378000 | 0.89 |
| 17 | HISSAR TUBES PVT. LTD. | 1350012 | 0.88 | 650000 | 0.42 |
| 18 | HI-TECH MERCANTILE (INDIA) PVT. LTD. | 3000695 | 1.95 | 2999000 | 1.94 |
| 19 | NEW ERA COMMERCE & SECURITIES PVT. LTD. | 215985 | 0.14 | 0 | 0.00 |
| 20 | OCEAN ISPAT PVT. LTD. | 300000 | 0.19 | 0 | 0.00 |
| 21 | PAREEK OVERSEAS PVT. LTD. | 1471110 | 0.95 | 1171000 | 0.76 |
| 22 | PRAKASH CAPITAL SERVICES LTD. | 1508467 | 0.98 | 1508000 | 0.98 |
| 23 | PRAKASH INDUSTRIAL FINANCE LTD. | 904950 | 0.59 | 14000 | 0.01 |
| 24 | PREMIER FINCAP PVT. LTD. | 1243480 | 0.81 | 476000 | 0.31 |
| 25 | PRIMENET GLOBAL LTD. | 3278987 | 2.13 | 3275000 | 2.12 |
| 26 | PRIME MERCANTILE PVT. LTD. | 3701470 | 2.40 | 2460000 | 1.59 |
| 27 | PROSPERO SECURITIES PVT. LTD. | 611800 | 0.40 | 610000 | 0.40 |
| 28 | ROURKELA STEEL PVT. LTD. | 1427133 | 0.93 | 1127000 | 0.73 |
| 29 | SAMYAK SECURITIES PVT. LTD. | 1500000 | 0.97 | 1500000 | 0.97 |
| 30 | SHIKHA MERCANTILE PVT. LTD. | 70600 | 0.05 | 0 | 0.00 |
| 31 | SHREE LABH LAKSHMI CAPITAL SERVICES PVT. LTD. | 2311471 | 1.50 | 1769000 | 1.15 |
| 32 | SPRING MERCANTILE PVT. LTD. | 1080900 | 0.70 | 775000 | 0.50 |
| 33 | STYLE LEASING & FINANCE PVT. LTD. | 1114400 | 0.72 | 300000 | 0.19 |
| 34 | SUNVIN TRADING & INVESTMENT PVT. LTD. | 1250000 | 0.81 | 1250000 | 0.81 |
| 35 | SUVARNA MARKETING PVT. LTD. | 95000 | 0.06 | 0 | 0.00 |
| 36 | TECHDRIVE SOFTWARE LTD | 1155550 | 0.75 | 1155000 | 0.75 |
| 37 | TOOLS INDIA PVT. LTD. | 900900 | 0.58 | 0 | 0.00 |
| 38 | UNITY MERCANTILE PVT. LTD. | 251575 | 0.16 | 0 | 0.00 |
| 39 | VANSHI FARMS PVT. LTD. | 867953 | 0.56 | 0 | 0.00 |
| 40 | VISION MERCANTILE PVT. LTD. | 1895700 | 1.23 | 0 | 0.00 |
| | TOTAL | 57205724 | 37.08 | 36727000 | 23.81 |