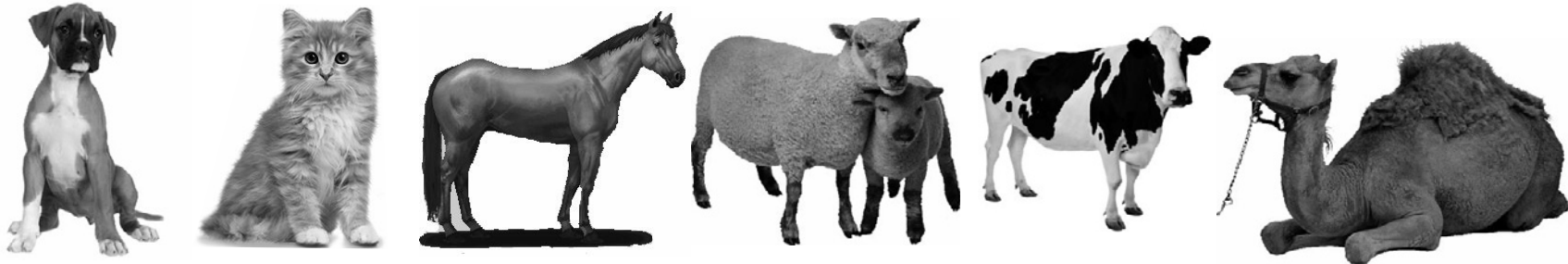


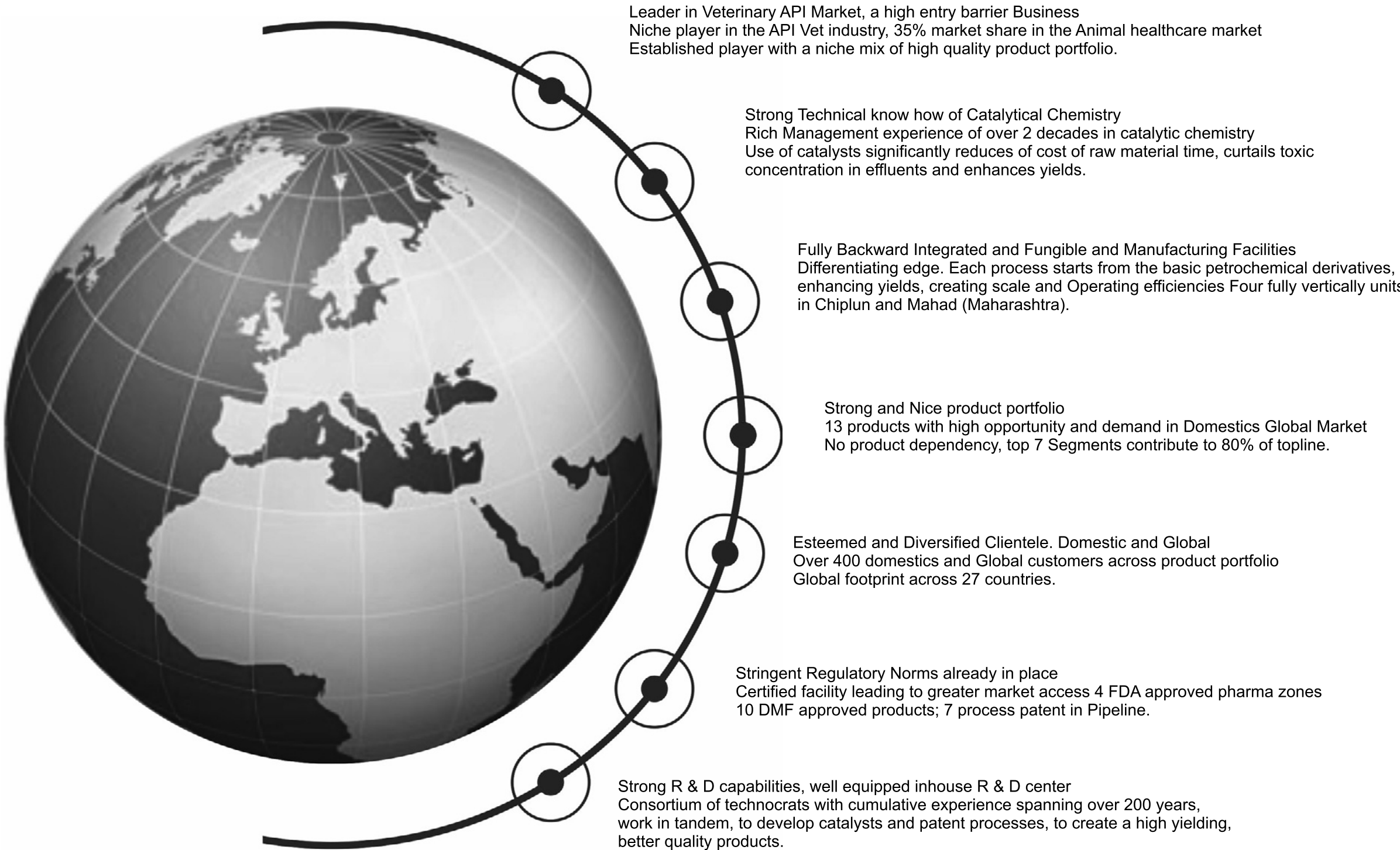


# LASA SUPERGENERICS LIMITED

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## WORLD'S FACTORY FOR VETERINARY MEDICINE



## Lets Grow Together. Listing Soon

STATUTORY ADVERTISEMENT ISSUED IN COMPLIANCE OF SEBI CIRCULAR NO. SEBI/CFD/SCRR/01/2009/03/09 DATED SEPTEMBER 03, 2009 AND CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017 PURSUANT TO THE GRANT OF RELAXATION BY SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) VIDE THEIR LETTER NO. CFD/DIL-1/BNS/AKD/22048/2017 DATED SEPTEMBER 13, 2017 FROM THE APPLICABILITY OF THE RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957.

**A. NAME AND ADDRESS OF ITS REGISTERED OFFICE:**

Lasa Supergenerics Limited was incorporated as a public limited company on March 11, 2016 (Company Registration Number: 274202 and having Corporate Identification Number: U24233MH2016PLC274202) under the Companies Act, 2013 with the Registrar of Companies, Mumbai, Maharashtra ("RoC")  
**Registered Office:** C-105, MIDC Mahad, Raigad, Maharashtra – 402301

**B. DETAILS OF CHANGE OF NAME AND/OR OBJECT CLAUSE:** No change in name and/or object clause.

**C. CAPITAL STRUCTURE - PRE AND POST SCHEME OF ARRANGEMENT:**

Share Capital of the Company Pre Scheme	
Particulars	Aggregate Value at Face Value (Rs.)
Authorized Share Capital	
Equity Shares 3,50,00,000 of Rs. 10/-	35,00,00,000
<b>Total</b>	<b>35,00,00,000</b>
Issued, Subscribed and Paid-up Share Capital	
Equity Shares 50,000 of Rs. 10/-	5,00,000
<b>Total</b>	<b>5,00,000</b>
Share Capital of the Company Post Scheme	
Particulars	Aggregate Value at Face Value (Rs.)
Authorized Share Capital	
Equity Shares 3,50,00,000 of Rs. 10/-	35,00,00,000
<b>Total</b>	<b>35,00,00,000</b>
Issued, Subscribed and Paid-up Share Capital	
Equity Shares 2,28,64,449 of Rs. 10/-	22,86,44,490
<b>Total</b>	<b>22,86,44,490</b>

**D. SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP:**

Sr. No.	Promoter	Number of shares held	% Held
1	Omkar Herlekar	52,51,500	22.97
2	Pravin Herlekar	21,00,821	9.18
3	Rishikesh Herlekar	5,17,006	2.26
<b>Promoter Group Companies</b>			
4	Omkar Speciality Chemicals Limited	22,86,445	10.00
5	Svaks Biotech India Private Limited	3,80,000	1.66

**E. NAME OF TEN LARGEST SHAREHOLDERS:**

Sr. No.	Name of the shareholder	No. Of shares	% of equity capital	Interest in the company
1	Omkar Pravin Herlekar	52,51,500	22.97	Promoter, Chairman & Managing Director
2	Omkar Speciality Chemicals Limited	22,86,445	10.00	Promoter Group Company
3	Pravin Shivdas Herlekar	21,00,821	9.18	Promoter
4	Rishikesh Pravin Herlekar	5,17,006	2.26	Promoter
5	Svaks Biotech India Private Limited	3,80,000	1.66	Promoter Group Company
6	Sunil Jain	1,05,501	0.46	-
7	Deenar Krishnarao Toraskar	1,00,803	0.44	-
8	Bodhivriksha Advisors LLP	1,00,000	0.43	-
9	Anugrah Stock & Broking Pvt Ltd	97,860	0.43	-
10	Mohammed Arshad	97,184	0.42	-

**F. DETAILS OF PROMOTERS:**

**1) Omkar P. Herlekar** is the Chairman and Managing Director of Lasa Supergenerics Limited. Upon assuming the leadership of Lasa, he charted a multi-pronged approach for its corporate growth. Envisioning a global presence for the group, he played a pivotal role in establishing marketing set-up and four subsidiaries across India and globally. Lasa places immense focus on research. He has played a pivotal role in embryonic the group's 'Catalyst Chemistry' division that focuses on development of veterinary APIs and breakthrough innovations. His contributions are widely acclaimed in the industry circles. Under his leadership, Lasa achieved number of milestones and offered several innovations with the help of 'backward integration'.

Mr. Herlekar's visionary and astute entrepreneurial leadership resulted in Lasa emerging as one of the leading animal healthcare conglomerates in India, driven by research, and strategic thinking on a global scale. His clear vision, steady guidance and boundless passion for organic chemistry serve as catalysts for the steady and continued expansion of the group.

**2) Pravin Herlekar** is a Bachelor of Technology in Chemical Engineering from Indian Institute of Technology (IIT), Bombay and is a Post Graduate in Management Studies from Mumbai University. He has an overall experience of over 4 decades in the field of Product Development, Marketing and Administration.

**3) Rishikesh Herlekar** is a B.E. (Chemicals) graduate and pursuing M. Tech in Pharmaceuticals Sciences. He is also involved in Accounting, Audit & Finance area, Coordinating with Production, Quality Production, Quality Assurance and related Regulatory Matters.

**G. BUSINESS**

Lasa Supergenerics Limited ('Lasa') is a vertically integrated group spanning the entire veterinary, animal and human healthcare value chain—from discovery-to-delivery, with established credentials in research, manufacturing and global marketing. Lasa group is a veterinary API manufacturing entity, which was acquired in April 2012. The manufacturing base of Lasa group is located at Mahad, in the Konkan region of Maharashtra. It specialises in 'catalyst chemistry' and manufactures anthelmintic/ veterinary API products with the largest production capabilities and product categories in India. To efficiently control the supply chain, the group backward integrated its key molecules - from discovery research up to full-scale bulk production. Lasa group's marketing footprint is entrenched across developing markets in multiple countries. Similarly, the group expects to augment its export footprint significantly in width and depth in the future. The group has alliances with leading Indian and global animal health care conglomerates, and uses Good Manufacturing Practice (GMP) and world-class technologies in its operations. Lasa group is managed by a consortium of technocrats, including its Chairman and Managing Director Mr. Omkar P. Herlekar who is impelled by passion and propelled by niche innovation. Our leadership team, which is guided by these values, is well positioned to lead the group into the future. Looking ahead, Lasa group is determined to achieve its goal of becoming a leading force in the niche animal health care solutions. The objective on which the group was founded have always inspired sustainable growth through innovation in the last four years, and shall continue to do so in times to come.