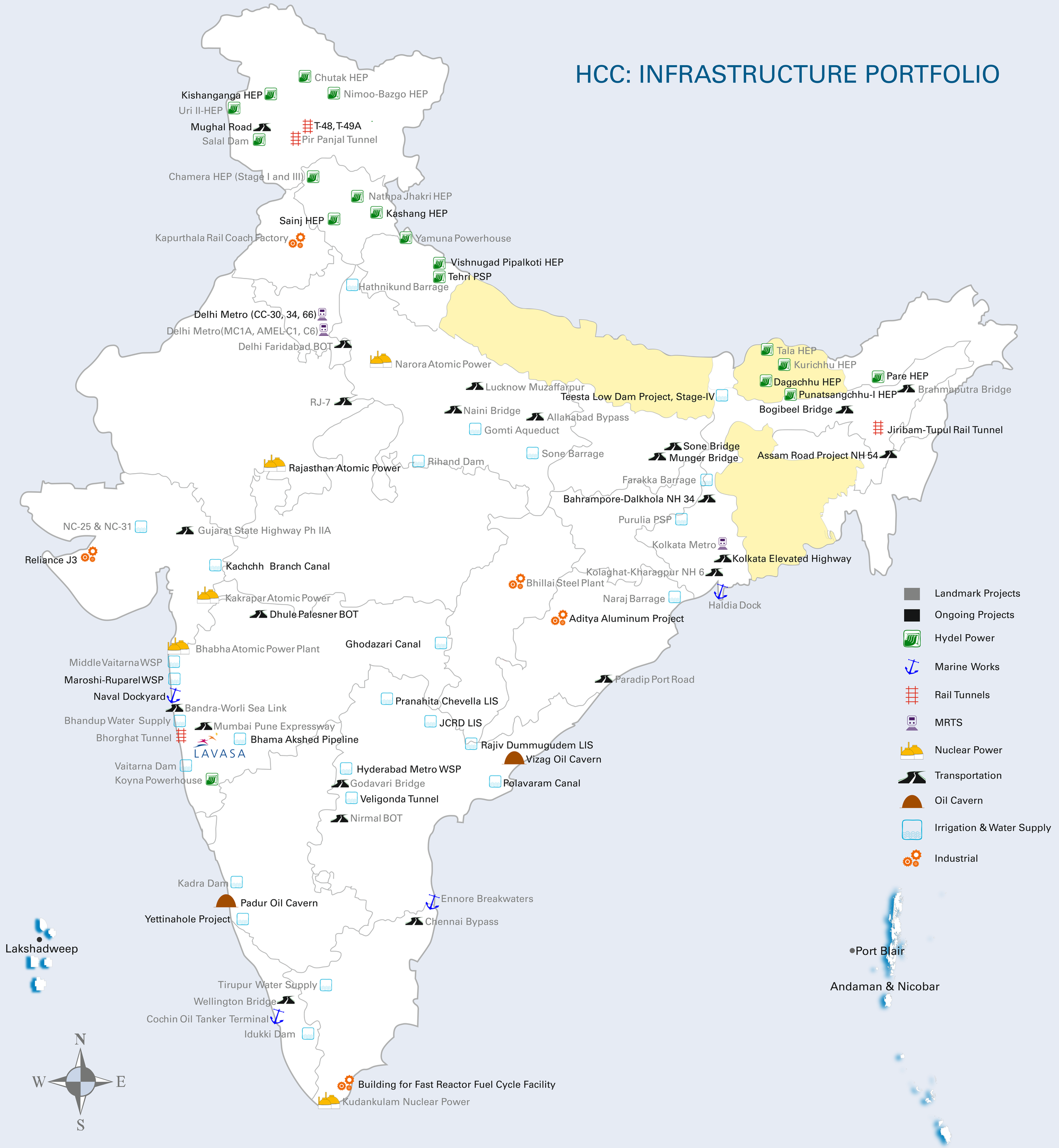HCC: INFRASTRUCTURE PORTFOLIO