|  |
| --- |
|  |
|  | **1** |
|  | |  |  | | --- | --- | | **PAGE INDUSTRIES** https://www.eqimg.com/images/pt-down-arrow-9px.gif    Change  Established in 1995, Page Industries (PIL) is engaged in the manufacturing of high quality innerwear and is the sole licensee for the 'Jockey' brand in India. Based in Bangalore, PIL carries out everything from fabric knitting to packing the garment. PIL's product range varies from innerwear, casual wear, and relax wear amongst others. The company's promoters, the Genomal family, have been licensees for the Jockey and Speedo brands in the Philippines since 1959 and 1988 respectively. It currently has manufacturing facilities spread over 7,35,000 square feet. PIL is focused on the medium, premium and super premium segment of the Indian innerwear market. The company has an average market share of nearly 15% to 17% in the premium and super premium segment. That makes it the largest organised international player present in the space. reported a revenue growth of 38.5% YoY during the quarter. The strong revenue growth is seemingly on the back of the | **Stock Price Chart: Page Industries Vs. Lovable Lingerie**  [**1d**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=1&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=1day#chart)[**1w**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=2&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=1week#chart)[**1m**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=3&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=1month#chart)[**3m**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=4&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=3months#chart)[**6m**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=5&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=6months#chart)[**1y**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=6&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=1year#chart)[**3y**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=7&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=3years#chart)[**5y**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=8&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=5years#chart)[**Max**](https://www.equitymaster.com/charts/CompGraph.asp?choose=0&chkComp=on&txtGrSymb=LOVAL&ddlValnSymb=IINFO&period=9&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartm.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=max#chart) | |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | |  | | [DO YOU LIKE THESE REPORTS? TELL US!](https://www.equitymaster.com/write_to_us.asp?pg_title=compare+company+feedback) | | | | | | | |  |  | | --- | --- | | **Current Valuations** |  | | | | | | | |  |  | **PAGE INDUSTRIES** | **LOVABLE LINGERIE** | **PAGE INDUSTRIES/** |  | | **LOVABLE LINGERIE** | | | | |  | |  | | | | | | | [P/E](https://www.equitymaster.com/charts/CompGraph.asp?txtGrSymb=&choose=0&choosevaln=on&chkCompValn=on&ddlValnSymb=WPRO&period=7&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=pecomp&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartvaln.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=3year#chart) (TTM) | x | 67.1 | 22.3 | 300.9% | [View Chart](https://www.equitymaster.com/charts/CompGraph.asp?txtGrSymb=&choose=0&choosevaln=on&chkCompValn=on&ddlValnSymb=WPRO&period=7&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=pecomp&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartvaln.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=3year#chart) | |  | | | | | | | [P/BV](https://www.equitymaster.com/charts/CompGraph.asp?txtGrSymb=&choose=0&choosevaln=on&chkCompValn=on&ddlValnSymb=WPRO&period=7&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=pbvcomp&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartvaln.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=3year#chart) | x | 37.3 | 2.3 | 1,616.0% | [View Chart](https://www.equitymaster.com/charts/CompGraph.asp?txtGrSymb=&choose=0&choosevaln=on&chkCompValn=on&ddlValnSymb=WPRO&period=7&Symbol=PAGE,LOVAL,&MAverage=&PrnFriend=0&Type=pbvcomp&CmpSymbol=PAGE,LOVAL,&chkSymbol=0&filename=chartvaln.asp&utm_source=compare-company-page&utm_medium=website&utm_campaign=chart-link&utm_content=3year#chart) | |  | | | | | | | Dividend Yield | % | 0.6 | 1.0 | 58.2% |  | |  | | | | | | |  |  |  |  |  |  | | |  |  | | --- | --- | | **Financials** |  | | | | | | | |
|  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| https://www.eqimg.com/images/chart-red.jpg PAGE INDUSTRIES  https://www.eqimg.com/images/chart-blue.jpg LOVABLE LINGERIE | | | | | |
| **EQUITY SHARE DATA** | | | | | |
|  |  | **PAGE INDUSTRIES** | **LOVABLE LINGERIE** | **PAGE INDUSTRIES/** | **5-Yr Chart** |
|  |  | **Mar-15** | **Mar-14** | **LOVABLE LINGERIE** | **Click to enlarge** |
|  | | | | | |
| High | Rs | 14,744 | 346 | 4,257.6% |  |
|  | | | | | |
| Low | Rs | 5,550 | 237 | 2,345.7% |  |
|  | | | | | |
| Sales per share (Unadj.) | Rs | 1,384.2 | 95.0 | 1,457.8% |  |
|  | | | | | |
| Earnings per share (Unadj.) | Rs | 175.8 | 12.6 | 1,395.8% |  |
|  | | | | | |
| Cash flow per share (Unadj.) | Rs | 191.6 | 14.5 | 1,324.3% |  |
|  | | | | | |
| Dividends per share (Unadj.) | Rs | 72.00 | 2.50 | 2,880.0% |  |
|  | | | | | |
| Dividend yield (eoy) | % | 0.7 | 0.9 | 82.7% |  |
|  | | | | | |
| Book value per share (Unadj.) | Rs | 346.9 | 113.2 | 306.4% |  |
|  | | | | | |
| Shares outstanding (eoy) | m | 11.15 | 16.80 | 66.4% |  |
|  | | | | | |
| Bonus/Rights/Conversions |  | - | - | - |  |
|  | | | | | |
| Price / Sales ratio | x | 7.3 | 3.1 | 238.8% |  |
|  | | | | | |
| Avg P/E ratio | x | 57.7 | 23.1 | 249.4% |  |
|  | | | | | |
| P/CF ratio (eoy) | x | 53.0 | 20.1 | 262.9% |  |
|  | | | | | |
| Price / Book Value ratio | x | 29.3 | 2.6 | 1,136.3% |  |
|  | | | | | |
| Dividend payout | % | 41.0 | 19.8 | 206.3% |  |
|  | | | | | |
| Avg Mkt Cap | Rs m | 113,139 | 4,896 | 2,310.7% |  |
|  | | | | | |
| No. of employees | `000 | 18.7 | 1.5 | 1,279.4% |  |
|  | | | | | |
| Total wages/salary | Rs m | 2,585 | 210 | 1,228.8% |  |
|  | | | | | |
| Avg. sales/employee | Rs Th | 824.6 | 1,090.4 | 75.6% |  |
|  | | | | | |
| Avg. wages/employee | Rs Th | 138.1 | 143.8 | 96.0% |  |
|  | | | | | |
| Avg. net profit/employee | Rs Th | 104.7 | 144.6 | 72.4% |  |
|  | | | | | |

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|  |
| **INCOME DATA** | | | | | |
| Net Sales | Rs m | 15,434 | 1,595 | 967.5% |  |
|  | | | | | |
| Other income | Rs m | 86 | 65 | 132.3% |  |
|  | | | | | |
| Total revenues | Rs m | 15,520 | 1,660 | 934.8% |  |
|  | | | | | |
| Gross profit | Rs m | 3,190 | 271 | 1,177.0% |  |
|  | | | | | |
| Depreciation | Rs m | 176 | 32 | 560.0% |  |
|  | | | | | |
| Interest | Rs m | 167 | 16 | 1,040.0% |  |
|  | | | | | |
| Profit before tax | Rs m | 2,933 | 289 | 1,016.3% |  |
|  | | | | | |
| Minority Interest | Rs m | 0 | 0 | - |  |
|  | | | | | |
| Prior Period Items | Rs m | 0 | 0 | - |  |
|  | | | | | |
| Extraordinary Inc (Exp) | Rs m | 0 | 0 | - |  |
|  | | | | | |
| Tax | Rs m | 973 | 77 | 1,263.5% |  |
|  | | | | | |
| Profit after tax | Rs m | 1,960 | 212 | 926.4% |  |
|  | | | | | |
| Gross profit margin | % | 20.7 | 17.0 | 121.7% |  |
|  | | | | | |
| Effective tax rate | % | 33.2 | 26.7 | 124.3% |  |
|  | | | | | |
| Net profit margin | % | 12.7 | 13.3 | 95.7% |  |
|  | | | | | |

|  |
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|  |
| **BALANCE SHEET DATA** | | | | | |
| Current assets | Rs m | 5,578 | 847 | 658.3% |  |
|  | | | | | |
| Current liabilities | Rs m | 3,122 | 298 | 1,048.2% |  |
|  | | | | | |
| Net working cap to sales | % | 15.9 | 34.5 | 46.2% |  |
|  | | | | | |
| Current ratio | x | 1.8 | 2.8 | 62.8% |  |
|  | | | | | |
| Inventory Days | Days | 105 | 118 | 88.7% |  |
|  | | | | | |
| Debtors Days | Days | 21 | 61 | 34.5% |  |
|  | | | | | |
| Net fixed assets | Rs m | 2,174 | 396 | 548.4% |  |
|  | | | | | |
| Share capital | Rs m | 112 | 168 | 66.4% |  |
|  | | | | | |
| "Free" reserves | Rs m | 3,756 | 1,734 | 216.6% |  |
|  | | | | | |
| Net worth | Rs m | 3,868 | 1,902 | 203.3% |  |
|  | | | | | |
| Long term debt | Rs m | 345 | 66 | 520.2% |  |
|  | | | | | |
| Total assets | Rs m | 8,244 | 2,307 | 357.3% |  |
|  | | | | | |
| Interest coverage | x | 18.6 | 19.0 | 97.8% |  |
|  | | | | | |
| Debt to equity ratio | x | 0.1 | 0 | 255.8% |  |
|  | | | | | |
| Sales to assets ratio | x | 1.9 | 0.7 | 270.8% |  |
|  | | | | | |
| Return on assets | % | 25.8 | 9.9 | 261.5% |  |
|  | | | | | |
| Return on equity | % | 50.7 | 11.1 | 455.6% |  |
|  | | | | | |
| Return on capital | % | 73.6 | 15.5 | 475.4% |  |
|  | | | | | |
| Exports to sales | % | 0.7 | 0.5 | 120.8% |  |
|  | | | | | |
| Imports to sales | % | 4.0 | 0.6 | 626.2% |  |
|  | | | | | |
| Exports (fob) | Rs m | 102 | 9 | 1,169.0% |  |
|  | | | | | |
| Imports (cif) | Rs m | 624 | 10 | 6,059.2% |  |
|  | | | | | |
| Fx inflow | Rs m | 102 | 9 | 1,169.0% |  |
|  | | | | | |
| Fx outflow | Rs m | 1,712 | 13 | 12,870.7% |  |
|  | | | | | |
| Net fx | Rs m | -1,610 | -5 | 35,002.2% |  |
|  | | | | | |

|  |
| --- |
|  |
| **CASH FLOW** | | | | | |
| From Operations | Rs m | 1,670 | 27 | 6,301.9% |  |
|  | | | | | |
| From Investments | Rs m | -531 | 36 | -1,475.8% |  |
|  | | | | | |
| From Financial Activity | Rs m | -1,129 | -64 | 1,775.6% |  |
|  | | | | | |
| Net Cashflow | Rs m | 9 | -1 | -854.5% |  |
|  | | | | | |
| |  | | --- | |  | | |  |  | | --- | --- | | **Share Holding** |  | | | | | | | | Indian Promoters | % | 0.0 | 66.3 | - |  | |  | | | | | | | Foreign collaborators | % | 51.8 | 0.9 | 5,755.6% |  | |  | | | | | | | Indian inst/Mut Fund | % | 7.5 | 2.3 | 324.7% |  | |  | | | | | | | [FIIs](https://www.equitymaster.com/india-markets/fiis/?utm_source=compare-company-page&utm_medium=Website&utm_campaign=usage&utm_content=FIIs) | % | 32.6 | 12.9 | 252.5% |  | |  | | | | | | | [ADR/GDR](https://www.equitymaster.com/adr.asp?symbol=&utm_source=compare-company-page&utm_medium=Website&utm_campaign=usage&utm_content=ADR-GDR) | % | 0.0 | 0.0 | - |  | |  | | | | | | | Free float | % | 8.1 | 17.6 | 46.0% |  | |  | | | | | | | Shareholders |  | 10,480 | 15,622 | 67.1% |  | |  | | | | | | | Pledged promoter(s) holding | % | 0.0 | 0.0 |  |  | | | | | | |

Lovable Lingerie

Sector: [Textiles](https://www.valueresearchonline.com/stocks/stockselector/default.asp?sec=13) | Industry: [Readymade Garments](https://www.valueresearchonline.com/stocks/stockselector/default.asp?sec=13&indus=116)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| R 259.50 | https://www.valueresearchonline.com/stocks/images/arrow_red.png | -4.70 | | -1.78% | -33.59% | 20.38 | 443.18 |
| NSE Price: Dec 02, 10:39 | | Change R | |  % | 1-Year Change | P/E | Market Cap (R Cr) |

[Detailed Quote including BSE Prices](https://www.valueresearchonline.com/stocks/snapshot.asp?code=21178#collapseDetails)

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **NSE Dec 02, 10:39** | 259.50 | -4.70 | -1.78% | 265.75 | 264.20 | 33,022 | 259.00 - 266.30 |
| **BSE Dec 02, 10:43** | 260.00 | -3.80 | -1.44% | 266.00 | 263.80 | 8,245 | 260.00 - 266.70 |
| Exchange & Time | Last Price | Day Change | | Open | Prev Close | Volume | 1-Day Range |

[**Add To Watchlist**](https://www.valueresearchonline.com/portfolio/wledit.asp?txtSearchCode=21178&txtSearchCodeType=stock&txtwlCount=&pg=add&ret=1&retflag=snapshot.asp)

[**Add To Portfolio**](https://www.valueresearchonline.com/port/AddInvestment.asp?selInv=3&schemecod=21178&txtScheme=Lovable%20Lingerie&addtoport=1)

[**Share**](https://www.valueresearchonline.com/stocks/snapshot.asp?code=21178)

**Snapshot**

[**Financials - Annual**](https://www.valueresearchonline.com/membership/getin.asp?msg=stkdet&tab=finann&ref=%2Fstocks%2FFinnance%5FAnnual%2Easp%3Fcode%3D21178)

[**Financials - Quarterly**](https://www.valueresearchonline.com/membership/getin.asp?msg=stkdet&tab=finqrt&ref=%2Fstocks%2FfinancialQuarterly%2Easp%3Fcode%3D21178)

[**Shareholding Pattern**](https://www.valueresearchonline.com/membership/getin.asp?msg=stkdet&tab=shp&ref=%2Fstocks%2Fshareholding%5Fpattern%2Easp%3Fcode%3D21178)

[**Directors Report**](https://www.valueresearchonline.com/membership/getin.asp?msg=stkdet&tab=dirrep&ref=%2Fstocks%2FDirectors%5FReport%2Easp%3Fcode%3D21178)

|  |  |  |
| --- | --- | --- |
| 6M Average Volume: 211,198 | P/B: 2.20 | NSE Code: LOVABLE |
| 52-Week Range: R 208.05 - 435.40 | Dividend Yield: 4.74% | BSE Code: 533343 |
| TTM EPS: R 12.95 | Book Value: R 120.07 | Face Value: R 10 |

**Price Graph**

|  |
| --- |
| * Kitex Garments (NSE)      * S&P BSE Sensex |
| ZoomFromDec 02, 2014ToDec 02, 2015Lovable Lingerie (NSE)S&P BSE Small CapS&P BSE 500Feb-15Apr-15Jun-15Aug-15Oct-15Dec-15-40%-20%0%-60%+20%9-Jan27-May27-Oct23-NovYTD1m3m1y3yAll© Value Research |

**Performance**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **YTD** | **1-Month** | **3-Month** | **1-Year** | **3-Year** | **5-Year** | **10-Year** |
| Lovable Lingerie | -31.84 | -0.06 | 8.21 | -32.19 | -11.17 | - | - |
| S&P BSE Small Cap | 4.78 | 3.31 | 8.91 | 5.13 | 16.26 | 5.44 | 9.40 |
| S&P BSE 500 | -1.03 | -0.56 | 3.00 | -2.89 | 12.39 | 6.14 | 11.33 |

*Company's return has been calculated on basis of NSE's price.   
As on Dec 01, 2015*

**Key Ratios**

|  |  |  |
| --- | --- | --- |
| **Revenue Per Share (**R**)** | **Earnings Per Share (**R**)** | **Return on Networth (%)** |
| Mar-11Mar-12Mar-13Mar-14Sep-15\*050100150© Value Research | Mar-12Mar-13Mar-14Mar-15Sep-15\*051015© Value Research | Mar-12Mar-13Mar-14Mar-15Sep-15\*05101520© Value Research |

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

|  |  |  |  |
| --- | --- | --- | --- |
| **Annual Ratios (%)** | | | |
|  | **1-Year** | **3-Years** | **5-Years** |
| **Growth** | | | |
| Revenue | 5.58 | 16.27 | 18.17 |
| Net Profit | 12.04 | 14.51 | 43.47 |
| EPS | 12.04 | 14.51 | 32.41 |
| Book Value | 9.34 | 10.43 | 54.06 |
| **Average** | | | |
| Operating Margin | 21.07 | 20.54 | 20.27 |
| Net Margin | 12.74 | 13.47 | 13.31 |
| Return on Networth | 11.62 | 12.46 | 21.96 |
| Return on Investment | 15.80 | 16.40 | 28.03 |

|  |  |  |  |
| --- | --- | --- | --- |
| **Interim Growth Ratios (%)** | | | |
|  | **QoQ** | **YoY** | **YTD** |
| **Quarterly** | | | |
| Revenue | -26.63 | 4.36 | 113.46 |
| Operating Profit | -54.94 | 0.37 | 220.14 |
| Net Profit | -64.06 | 2.83 | 731.82 |
| EPS | -64.06 | 2.83 | 731.78 |
| **TTM** | | | |
| Revenue | 1.12 | 8.16 | 13.27 |
| Operating Profit | 0.09 | 6.02 | -2.03 |
| Net Profit | 0.56 | 18.92 | 2.79 |
| EPS | 0.56 | 43.99 | 4,019.34 |

**Peer Comparison**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Market Cap  (**R**Cr)** | **Revenue  (**R**Cr)** | **Net Profit  (**R**Cr)** | **Net Margin (%)** | **RoE (%)** | **Price to Book** | **Price to Earnings** |
| Lovable Lingerie | 443.18 | 180.69 | 21.75 | 11.50 | 10.51 | 2.20 | 20.38 |
| [Kewal Kiran Clothing](https://www.valueresearchonline.com/stocks/snapshot.asp?code=16600) | 2,416.63 | 427.85 | 67.33 | 15.41 | 21.70 | 7.97 | 35.89 |
| [Kitex Garments](https://www.valueresearchonline.com/stocks/snapshot.asp?code=2102) | 3,295.79 | 523.47 | 107.89 | 19.91 | 44.98 | 10.89 | 30.55 |

**Insider Trades**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Date** | **Person** | **Buy / Sell** | **Transaction  Type** | **No of Shares** | **Price  (**R**)** | **Value  (**R**Lakhs)** |
| Nov 24, 2015 | Nalanda India Equity Fund Ltd | Sell | - | 1,030,702 | 245.75 | 2,532.95 |
| Nov 20, 2015 | Nalanda India Equity Fund Ltd | Sell | - | 342,043 | 226.60 | 775.07 |
| Apr 10, 2015 | Ironwood Investment Holdings | Sell | Primary Subscription | 319,409 | 348.05 | 1,111.70 |
| Apr 10, 2015 | SCI Growth Investments II | Sell | Primary Subscription | 19,818 | 348.05 | 68.98 |
| Apr 09, 2015 | Beaver Investment Holdings/ Ironwood Investment Holdings/SCI Growth Investments II | Sell | Market | 339,227 | 349.00 | 1,183.90 |

**Fund Houses invested in the stock**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Fund** | **Mar-15** | **Dec-14** | **Sep-14** | **Jun-14** | **Mar-14** |
| [Tata Mutual Fund](https://www.valueresearchonline.com/funds/fundSelector/default.asp?amc=27&exc=fmp%2Csusp%2Cdir%2Cclose) | 1.597 | 1.597 | - | - | - |
| [SBI Mutual Fund](https://www.valueresearchonline.com/funds/fundSelector/default.asp?amc=25&exc=fmp%2Csusp%2Cdir%2Cclose) | 1.091 | 1.091 | 0.728 | 0.728 | 0.924 |
| [Goldman Sachs Mutual Fund](https://www.valueresearchonline.com/funds/fundSelector/default.asp?amc=305&exc=fmp%2Csusp%2Cdir%2Cclose) | NA | 0.001 | 0.001 | 0.001 | 0.001 |

*Figures given above are % of equity capital*

**News & Announcements**

* [Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011](https://www.valueresearchonline.com/story/h2_storyView.asp?str=286DBA08-B451-4DF1-81B6-FA072A8035B6&Code=21178&src=NewsAnnounce)| Nov 24, 2015
* [Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011](https://www.valueresearchonline.com/story/h2_storyView.asp?str=459FE5CC-00E6-403F-B381-82AA0F8F8605&Code=21178&src=NewsAnnounce)| Nov 20, 2015
* [Financial Results & Limited Review Report for Sept 30, 2015 (Standalone)](https://www.valueresearchonline.com/story/h2_storyView.asp?str=8A0E6973-20BD-47B7-A038-1A3685684160&Code=21178&src=NewsAnnounce)| Nov 07, 2015
* [Board Intimation for Results & Closure of Trading Window](https://www.valueresearchonline.com/story/h2_storyView.asp?str=A371A7B4-CA2E-40B0-9BAA-18BD534CC9B1&Code=21178&src=NewsAnnounce)| Oct 28, 2015
* [Outcome of AGM](https://www.valueresearchonline.com/story/h2_storyView.asp?str=E48C1D79-F694-4972-B524-E3F11E53EF8D&Code=21178&src=NewsAnnounce)| Sep 28, 2015
* [Disclosure of Voting results of AGM (Clause 35A)](https://www.valueresearchonline.com/story/h2_storyView.asp?str=9EF7F196-8208-4290-8140-431338E5C8C6&Code=21178&src=NewsAnnounce)| Sep 28, 2015
* [Fixes Book Closure for AGM (cut-off date for e-voting)](https://www.valueresearchonline.com/story/h2_storyView.asp?str=DCB14665-2385-45C9-A283-D0536C23AD77&Code=21178&src=NewsAnnounce)| Aug 12, 2015
* [Financial Results & Limited Review Report for June 30, 2015 (Standalone)](https://www.valueresearchonline.com/story/h2_storyView.asp?str=D1558505-97D5-481A-9F95-55E0B8646B1D&Code=21178&src=NewsAnnounce)| Aug 12, 2015
* [Closure of Trading Window](https://www.valueresearchonline.com/story/h2_storyView.asp?str=197B2D0E-842A-4891-876A-4AE81743B3C7&Code=21178&src=NewsAnnounce)| Aug 04, 2015
* [Shareholding Pattern For June 30, 2015](https://www.valueresearchonline.com/story/h2_storyView.asp?str=937446D2-CD5A-4C54-B627-6C70E3B9E110&Code=21178&src=NewsAnnounce)| Jul 21, 2015
* [**More news and announcements on this stock**](https://www.valueresearchonline.com/story/newsannouncementstock.asp?code=21178)

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