

Date: 14th February, 2022

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: FOCUS
Series: EQ

Sub: Investor Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir /Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015. Please find enclosed herewith the “Investor Presentation” for the Quarter 3 Financial Year 2022-2023 of the Company.

The aforementioned presentation has been uploaded on the company’s website <https://pluslighttech.com/investor/schedule-of-analysts-fy-2022-2023/>.

We request you to take the above on your records.

Thanking You,

Yours faithfully,

FOR FOCUS LIGHTING AND FIXTURES LIMITED

AMIT VINOD SHETH
MANAGING DIRECTOR
DIN: 01468052

FOCUS[®]
LIGHTING & FIXTURES LTD

PLUS[®]
LIGHT TECH

OTRIX[®]



Investor Presentation

Q3 FY23

www.pluslighttech.com

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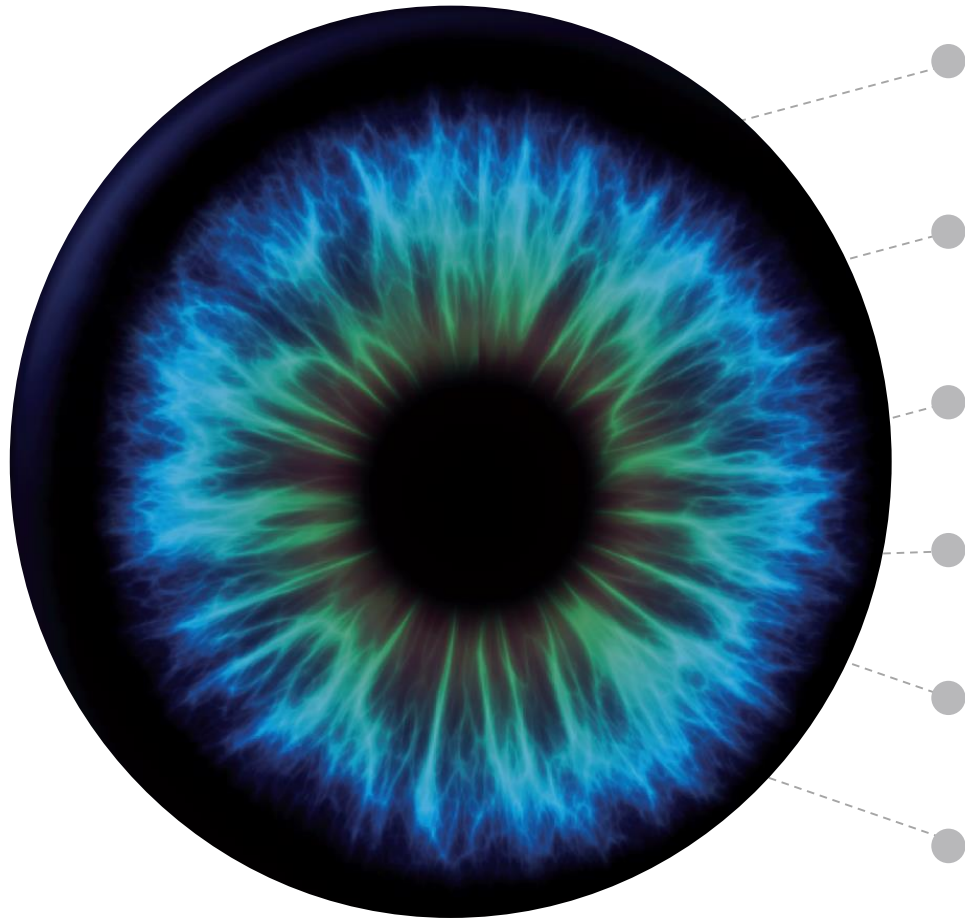
These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Company Overview

Lights
On!

SEE things better
FEEL things better
DO things better



Incorporated in 2005, Focus Lighting & Fixtures Limited is engaged in manufacturing and trading of innovative LED lights and fixtures with focus on indigenous high-end retail and architectural lighting at a competitive cost.

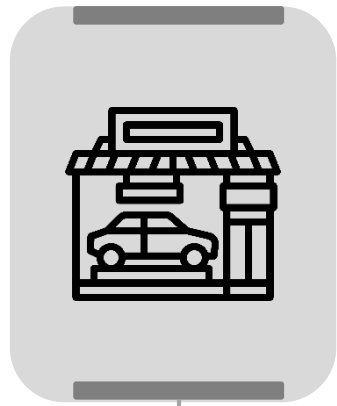
With keen sensibility and extensive research, we develop holistic lighting solutions that meet the highest international standards in terms of technology as well as aesthetics.

A major breakthrough was offered through the production of our innovative reflector technology with a higher efficiency level resulting in substantial reduction in power requirement.

In last five years we have started focusing on new segments like Home Lighting, Infrastructure Lighting & Railways with focus on innovative technologies like IOT.

We have pioneered in developing sustainable lighting concepts beyond current trends. Our standard 5 years warranty for all products serves as the promise of efficiency.

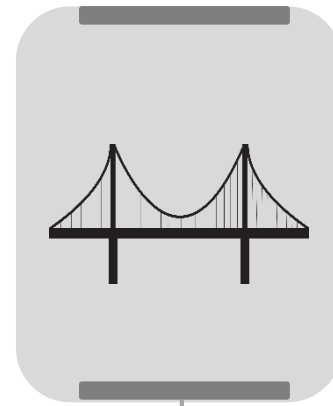
The company got listed on NSE Emerge in April 2017 & Migrated to Main Board of NSE in November 2021.



Retail Lighting



Home Lighting



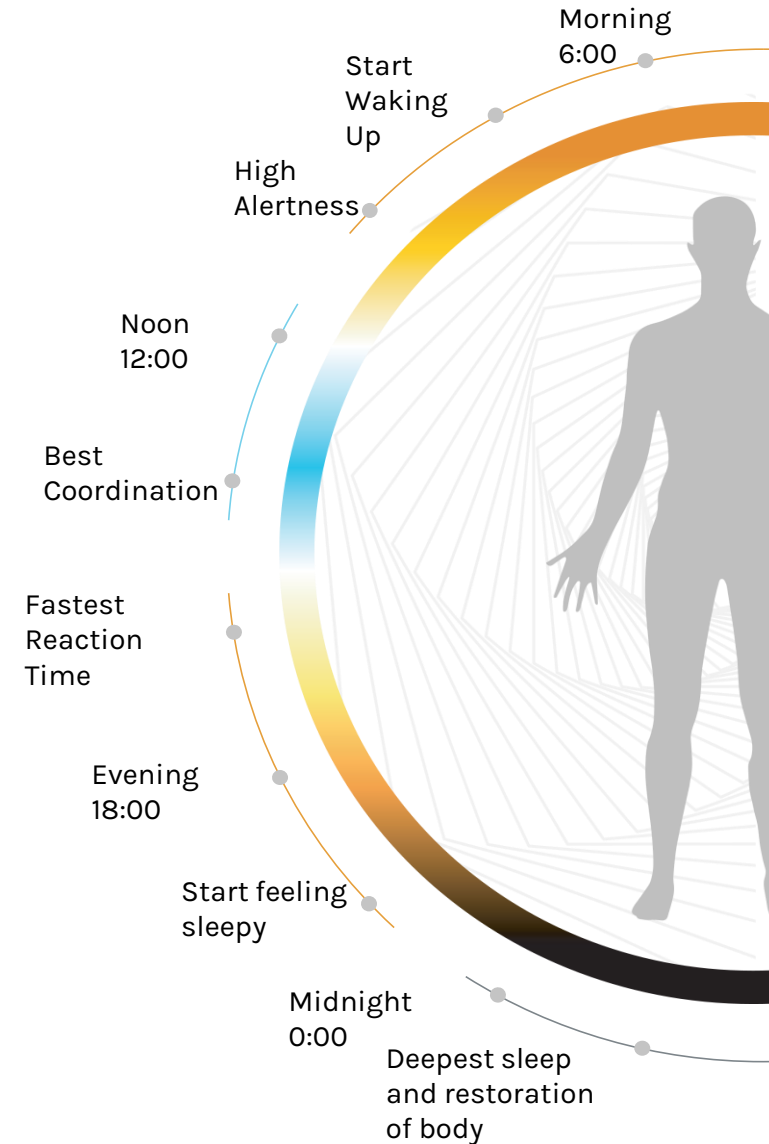
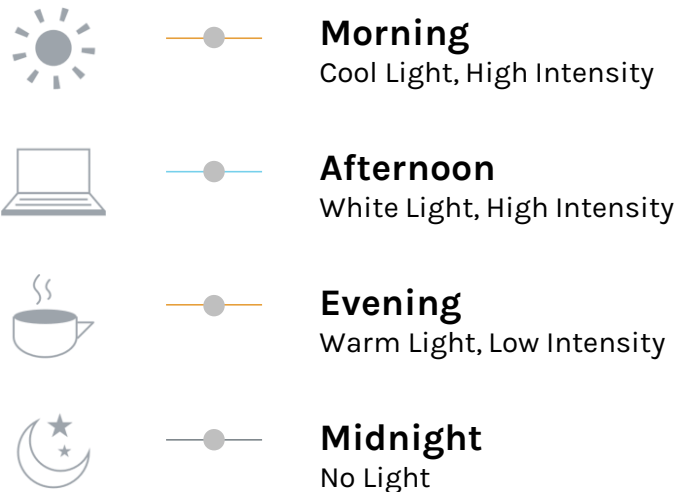
Infrastructure Lighting



Railways

Importance Of Lighting On Human Well-being

Our **response** to light depends on the aspects of colour spectrum, intensity and timing. Hence, it is important that the artificial lights in our surroundings consider these parameters. Human Centric Lighting solutions can support the human **circadian rhythm**, enhance concentration, prevent sleeping disorders and improve our **overall well-being**.



Impact Of Correct Lighting

Regular Colour Corrected LED



Fluent Colour Corrected LED



Regular Colour Corrected LED



Fluent Colour Corrected LED



Regular Colour Corrected LED



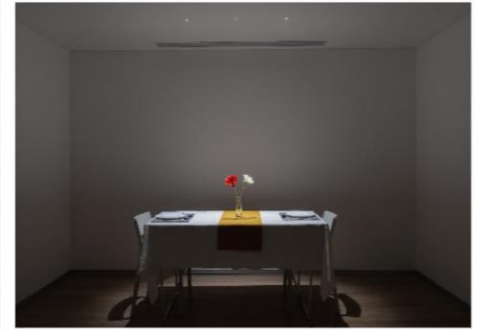
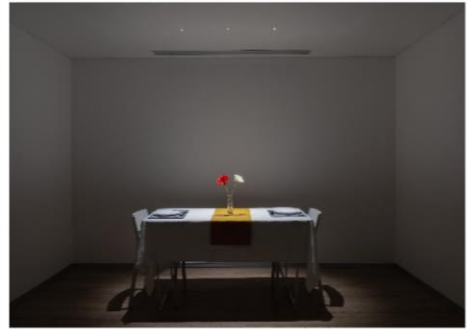
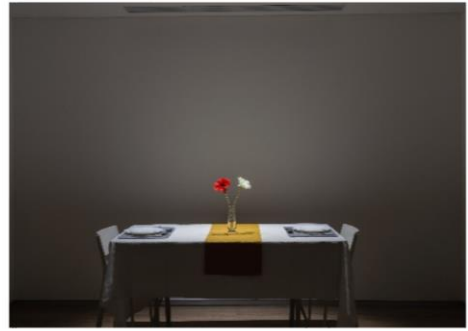
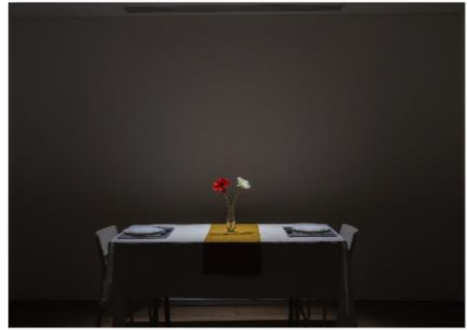
Fluent Colour Corrected LED



Regular Colour Corrected LED



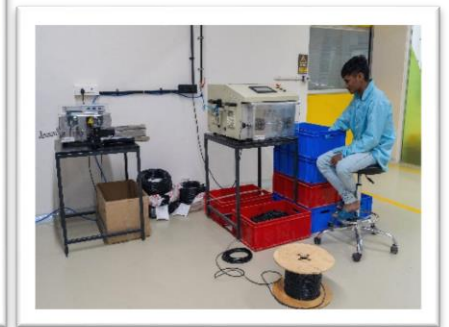
Fluent Colour Corrected LED



Recreation of the room under different lighting conditions



State Of The Art Manufacturing Facility



Certifications That Promise High Quality



ISO 9001 is the standard to which our Quality Management System is certified to enables consistent processes to ensure safe and reliable products.



IECEE CB scheme is the world's first international system for the mutual acceptance of product safety test reports and certificates for electrical and electronic equipment, devices and components.



CE Mark is manufacturer's declaration that products meets the requirements of the applicable European Directives related to health, safety and environmental protection standards.



RoHS is the directive on the restriction on the use of certain hazardous substances in electrical and electronic equipment.



IP20 confirms touch safe design with protection against solid objects up to 12 mm.



IP45 confirms protection against solid objects over 1 mm and limited liquid ingress protection.

PHOTOMETRY LAB

For the past few years, PLUS has invested in a state-of-the-art- R&D and testing facility in Mumbai. Our light fittings are subjected to a wide variety of test procedures; including tasks we carry out in our in-house Photometry Lab equipped with a Full-Field Goniophotometer and a Spectroradiometer with a 2 meter Integrated Sphere. This enables us to create even better, more energy efficient and higher quality products for our customers in the future.

SUSTAINABILITY

Energy optimisation is central to retail lighting and is even more important today than it ever was. Our research and development work is geared towards ever more efficient and durable lighting solutions that go beyond short-term trends. Consequently, our focus on trendsetting LED technology and the desire to push future-oriented innovations encourages us to create new LED products - the perfect balance of efficiency and design.



Our Marquee Clients

BCBGMAXAZRIA

MUJI

Brooks Brothers

DIESEL

Dune

 **GAS**

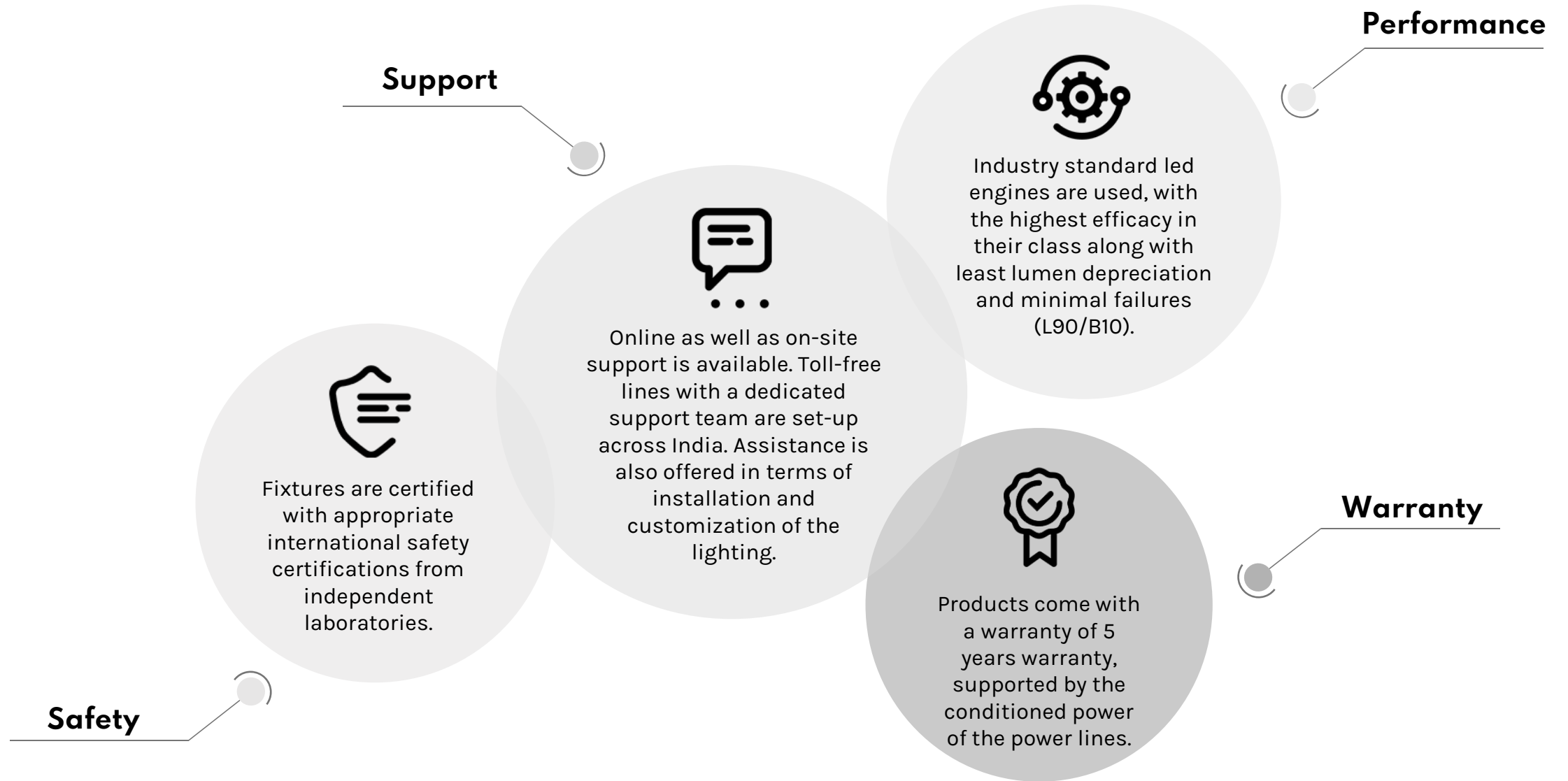
GUESS

TATA MOTORS

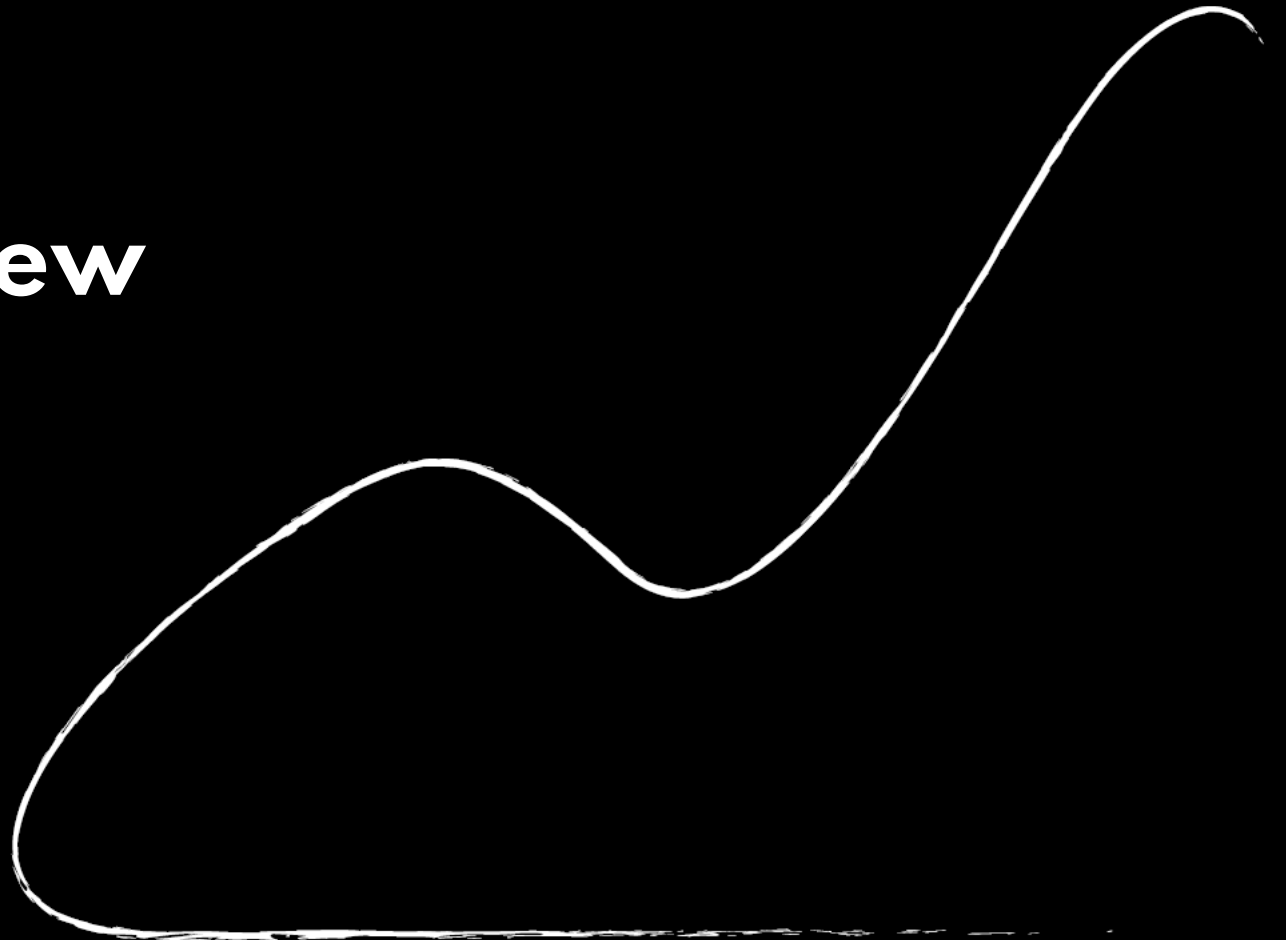
kate spade

KENNETH COLE





Management Overview



Mr. Amit Sheth – Managing Director

Mr. Sheth has an important role in market development, brand development and product innovation.

Having specialization in marketing, Mr. Sheth has designed new processes in marketing, initiated value selling channel loyalty programs.

He was solely responsible for the launch of new product concepts such as Lighting System, Micro downlights, Human Centric Lighting and Smart Lighting Control.





Mr. Amit Sheth
Managing Director



Mrs. Deepali Sheth
Executive Director



Mr. Chetan Shah
Non Executive Independent Director



Mr. Sanjay Gaggar
Non Executive Independent Director

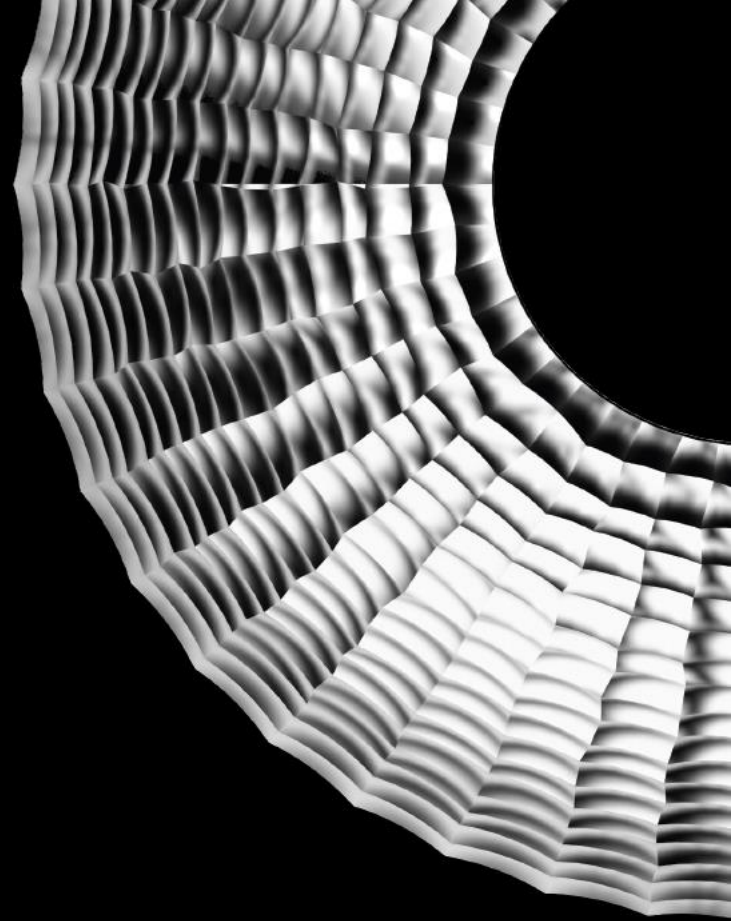


Mr. Mahesh Rachh
Non Executive Independent Director



Ms. Khushi Sheth
Non Executive Non Independent Director

Business Overview



Our designs are deeply imbued with minimalism, conveying the message of simplicity and essential quality.



Array Pro



Dione Cove



Elite



EOS



Hyperway



Ilios



Magnus



NIX



Perdu

Towards a Smart Future

No longer need to flick the switch! Lights can be controlled with hand-held devices, may it be smartphones or tablets, over Bluetooth or Wi-Fi.

PLUS
LIGHT TECH

+

L&B Lumens & Beyond

Partnership for co creation intelligent, more comprehensive lighting solutions

L&B's technology enables wireless lights to be controlled over Bluetooth and Digital Addressable Lighting Interface (DALI), as per the configuration of the lighting systems with smart accessories and devices.



Accessories & Devices (Powered By L&B)



USB Bridge Device WBUSBBD

- Easily connect Bluetooth to internet
- Manage connected devices through the cloud
- Remotely control BLE devices from anywhere
- Micro SD card slot for back-up memory in case of poor WiFi



Wireless Sensor W2BPIRS

- Ambient light sensor for day light harvesting
- Trigger lighting with motion and send data to energy efficiency management platform for heat mapping
- 128 bit encrypted for device and network security



Remote W5BBLER

- Wireless remote with 5 buttons
- 2 Buttons for intensity control
- 1 Button for pairing and another for channel selection
- 1 Button for On/OFF

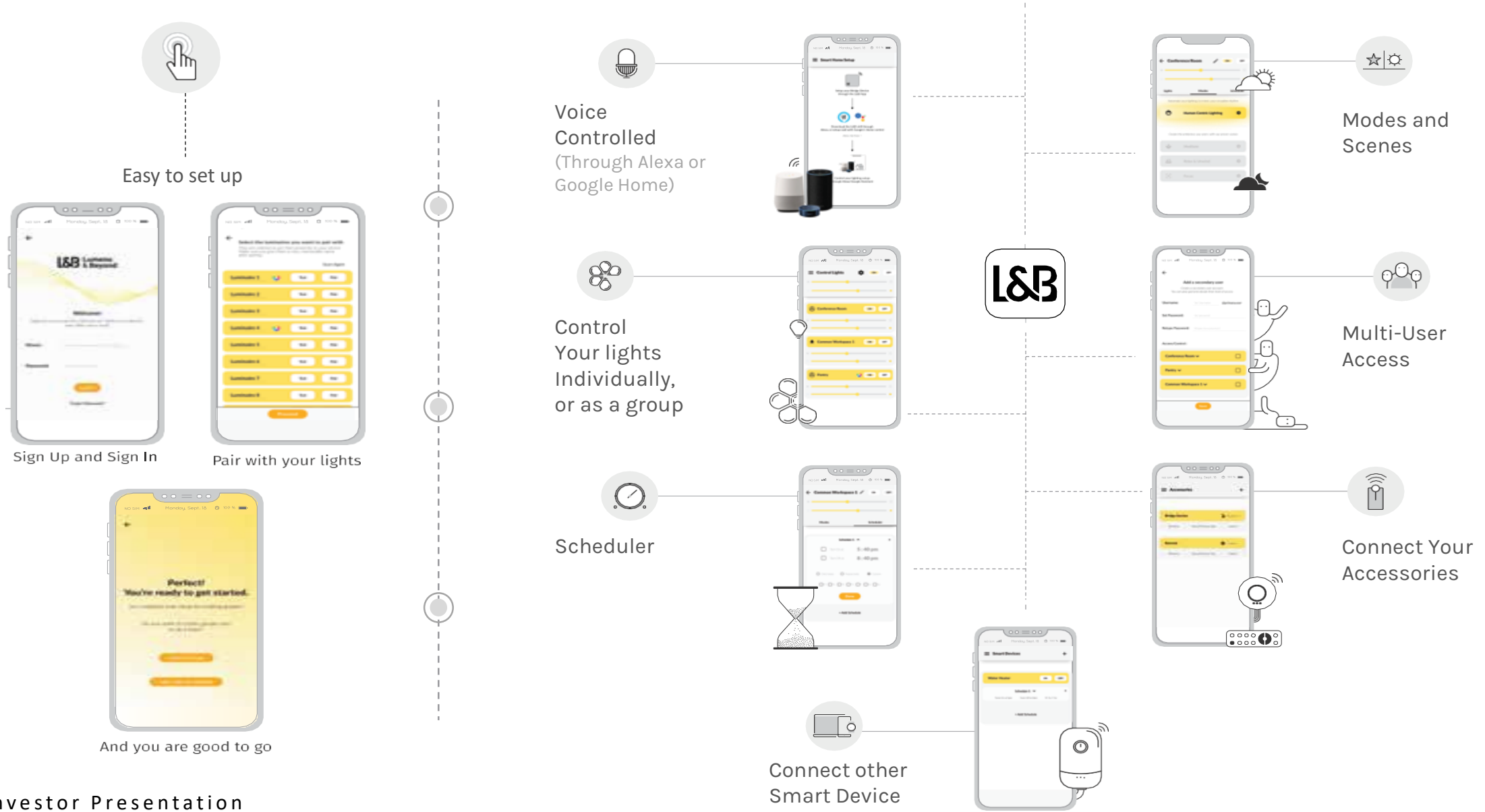


BLE Controlled 0-10 V Dual Channel Dimming AC Device with DALI BLEDCD-DALI



BLE Controlled 0-10 V Dual Channel Dimming Device with Micro Sensor BLEDCD-MS

The L&B Mobile App



PLUS[™]
LIGHT TECH

+

Bartenbach[®]

Unique patented optics

To realise the extraordinary potential of light, we have partnered with **Bartenbach** GmbH, an international leader in the creation and development of state-of-the-art optics

Lens

- Unique focus lens
- Highly efficient and architecturally integrated
- Different beam angles



Wide

Narrow

Reflector

The structure of complex surface facets and the highest surface quality allow perfect beam control and optimal colour mixing.

These reflectors are uniquely

- **Modular**
- **Exact and compact**



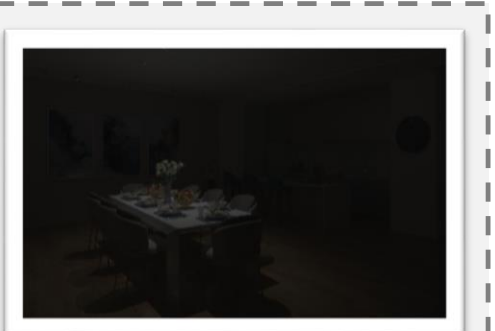
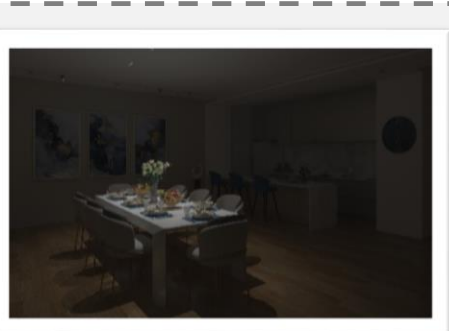
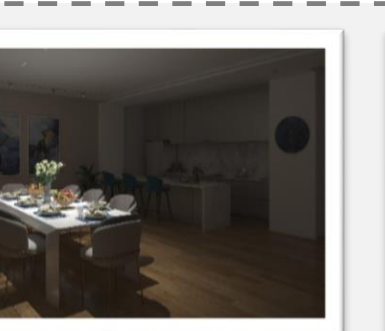
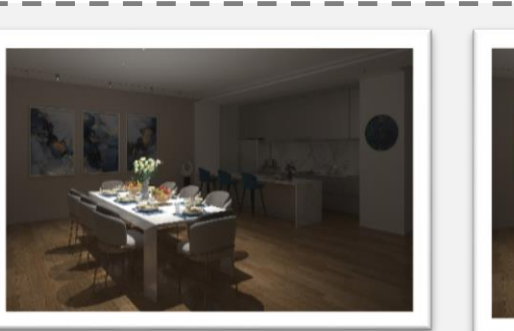
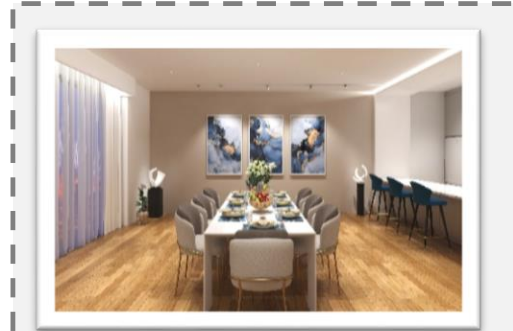
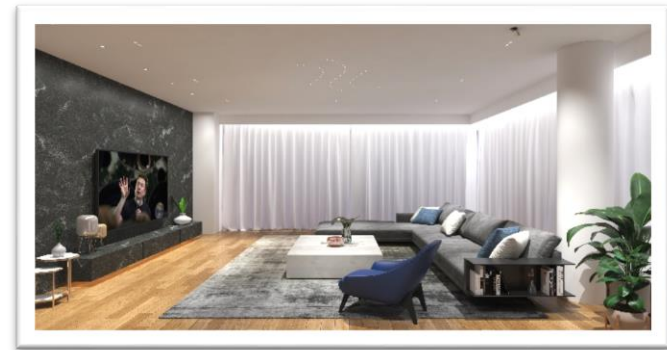
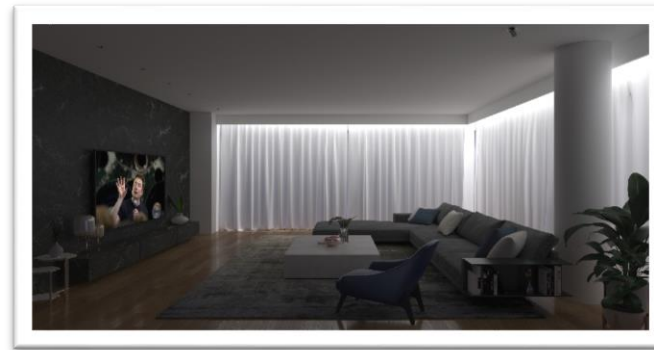
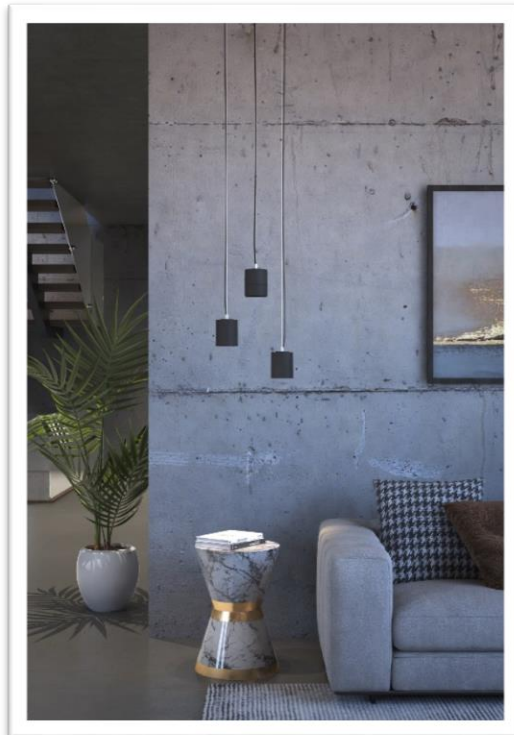
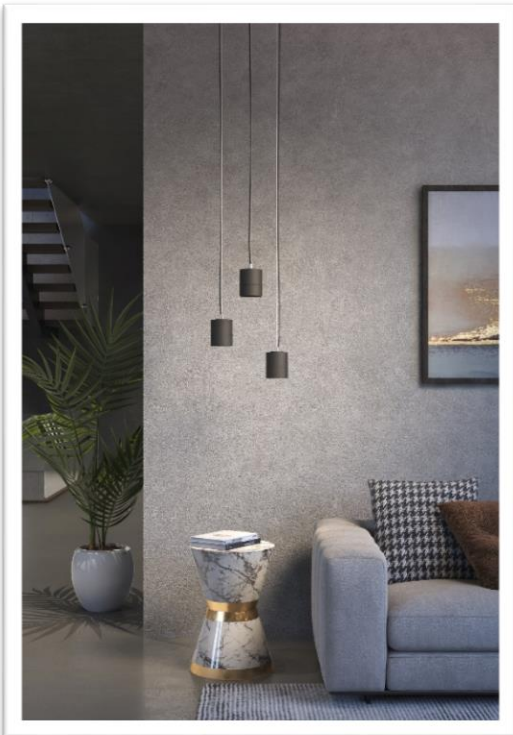
Medium

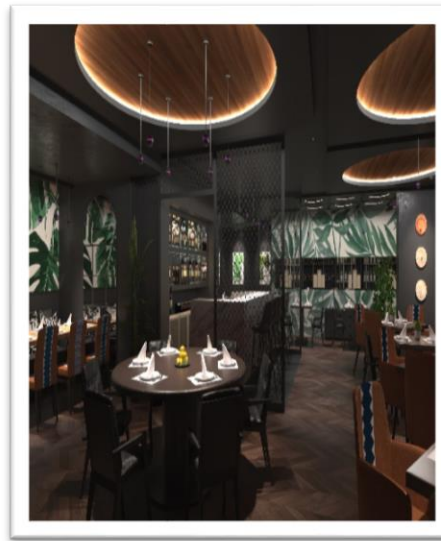
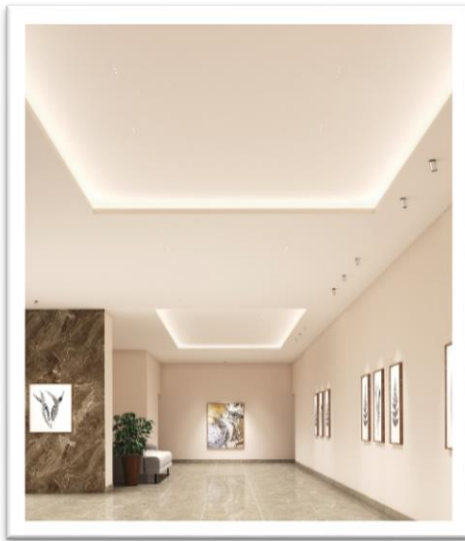
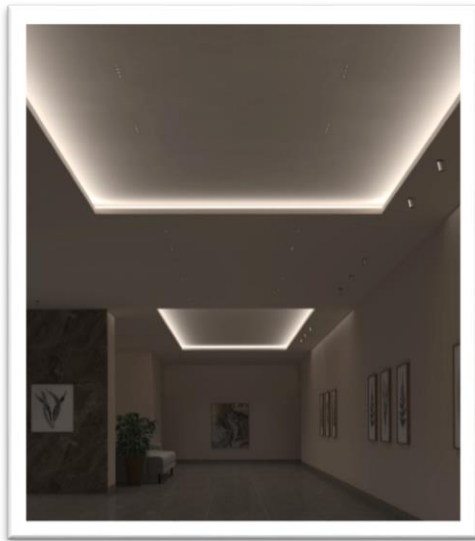
Wide

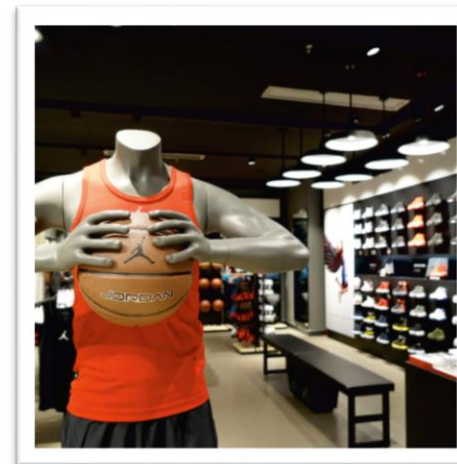
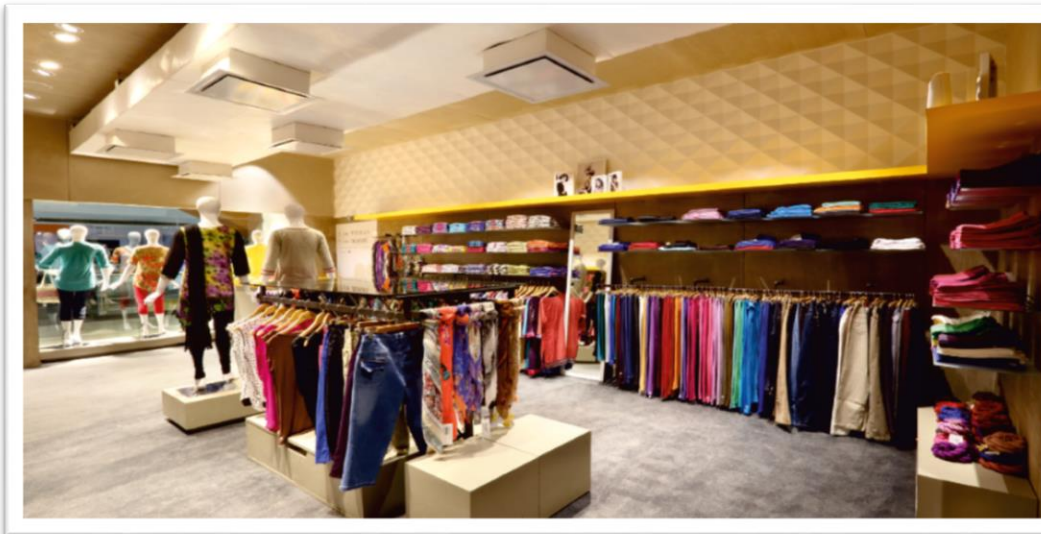
Narrow

Modular

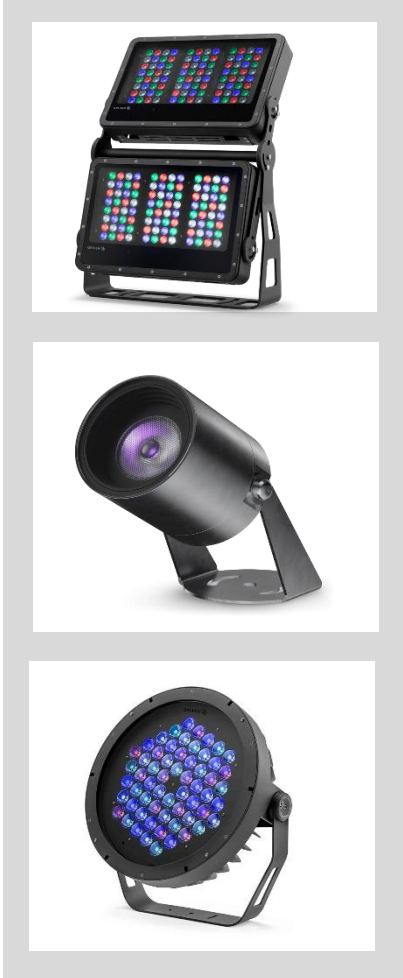
The precisely designed reflectors enable different beam angles in the same type of luminaire with similar appearance.







Façade Lighting



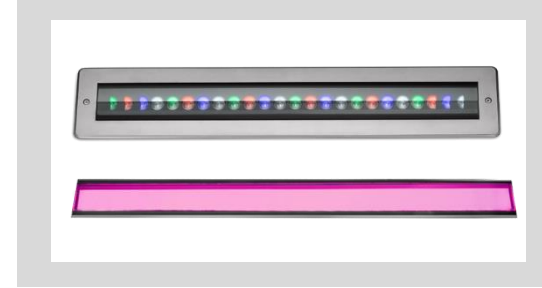
Linear Wall Grazing



Multimedia Pixel Lighting



Linear Recessed



In-ground Uplighters



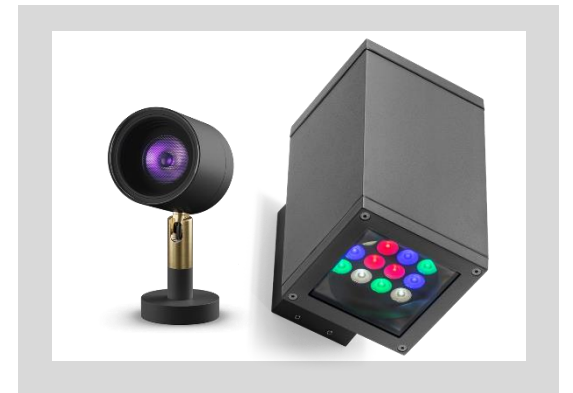
Underwater Lighting

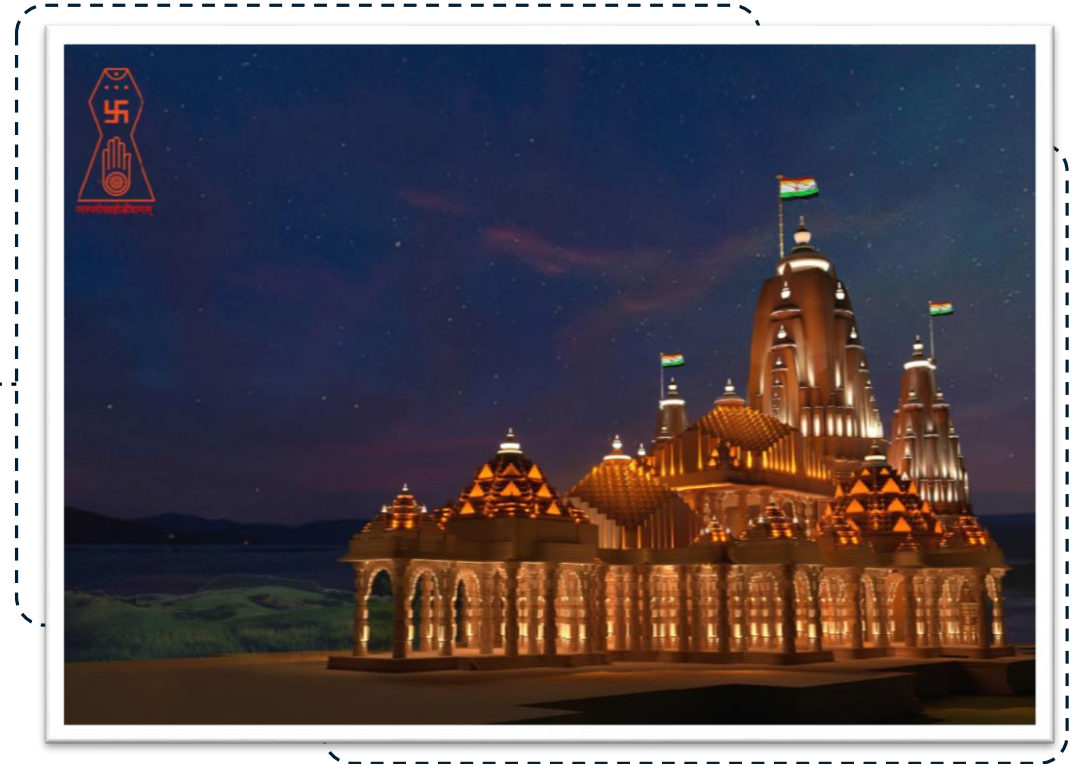
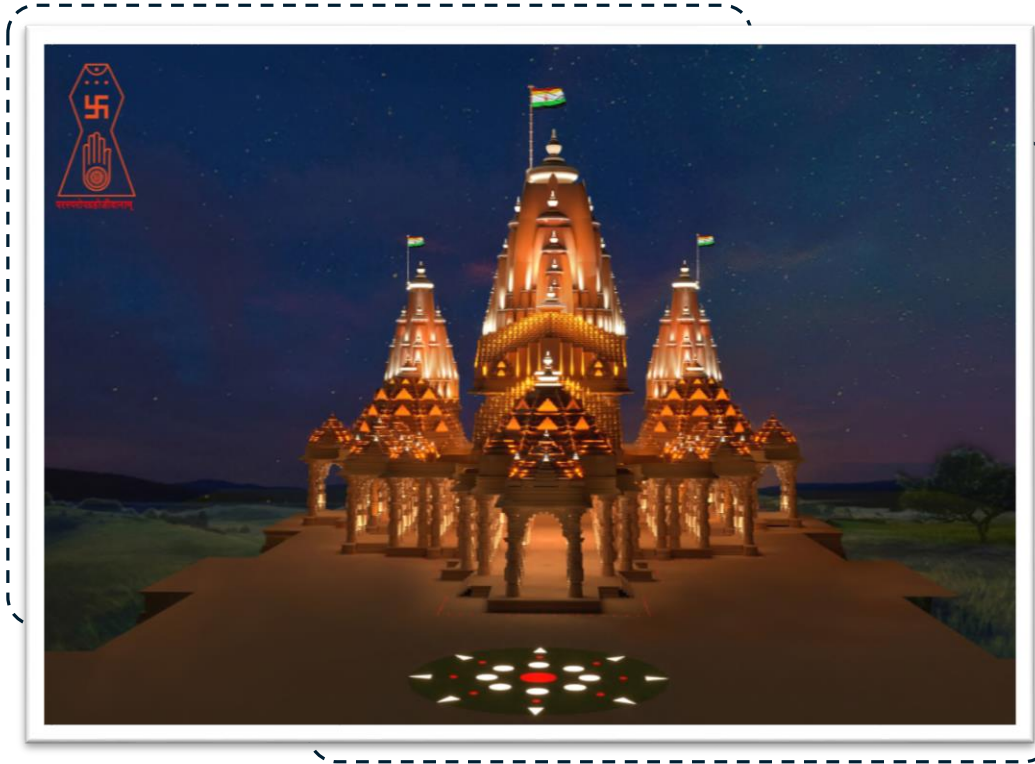


Image Projectors



Accent Lighting





The Bade Baba (Lord Adinath) Mandir' (Jain Temple) located at Kundalpur, Madhya Pradesh

Passenger Light



Corridor Light



Berth Reading Light



Retrofit For Conventional Coaches



At PLUS we are... Innovating for Efficiency



Sustainable, Green Technology

LED technology is the light source of the future. A convenient, highly efficient energy-saving light source has along life cycle and an absence of mercury.



Convenient

Well designed and easy to install. LED luminaires are compact and shock-proof. A long product life allows for extensive maintenance -free intervals.



High Lumen Efficiency

The radiation pattern of the LED eliminates the need to direct the light around the source. As a result, there is no light loss at the source, thus increasing it's efficiency.



Mercury Free

Mercury, known to be toxic, is harmful to humans as well as the environment. In comparison to other sources of light, LEDs contain absolutely no mercury.



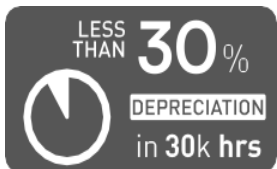
Low Energy Consumption

When compared to conventional lighting system such as CFLs and Low-Voltage Halogens, LED's show a remarkable advantages in power consumptions.



High Colour Rendering Index

The Colour Rendering Index (CRI) measures the ability of light to reproduce the colours in comparison with an ideal light source LED has a high CRI of about 80. Also available at high CR on customization.



Long Product Life

LEDs have a long product Me of up to 50,000 hours with less than 30% drop in light output over its service Me. Life measured by burning hours of fixtures.



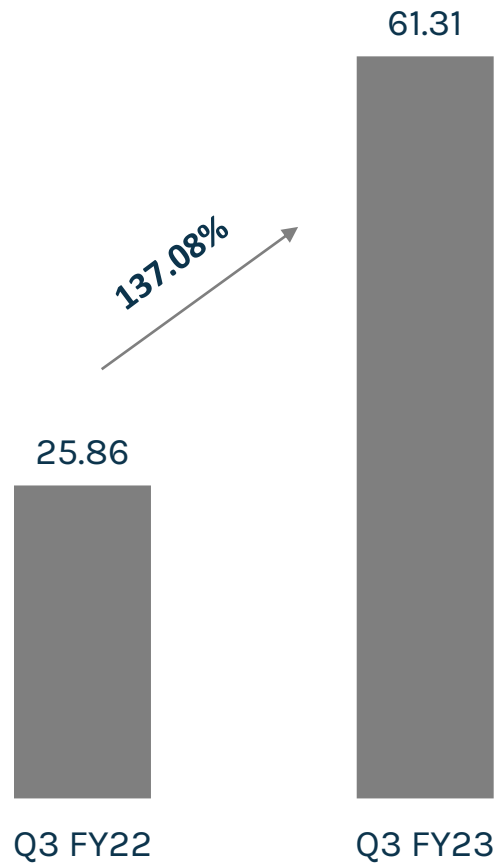
5 Years Warranty

We provide 5 years warranty on all our products.

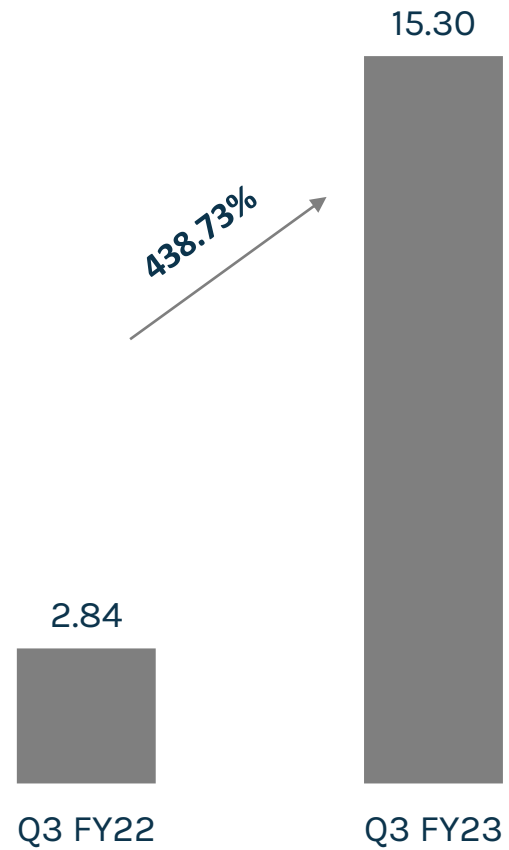
Financial Overview



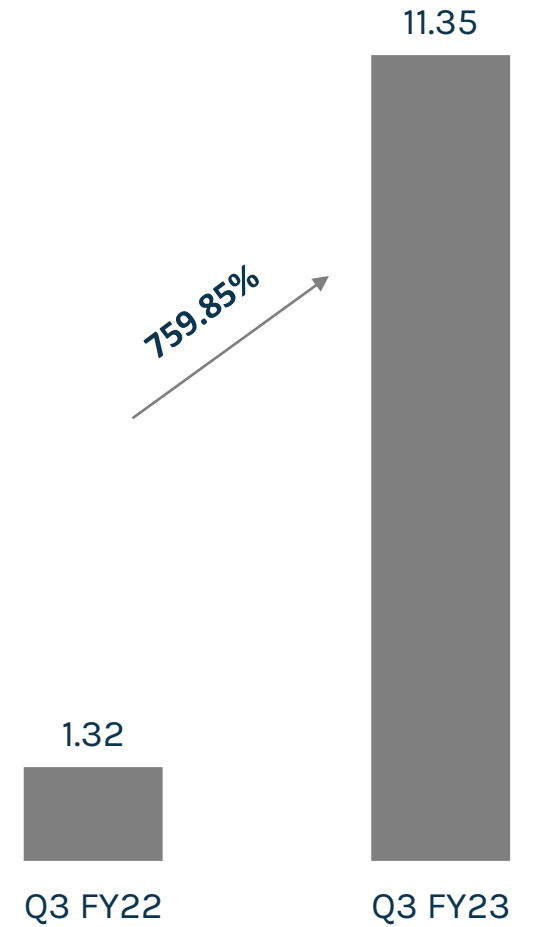
TOTAL INCOME



EBITDA



TOTAL COMPREHENSIVE INCOME



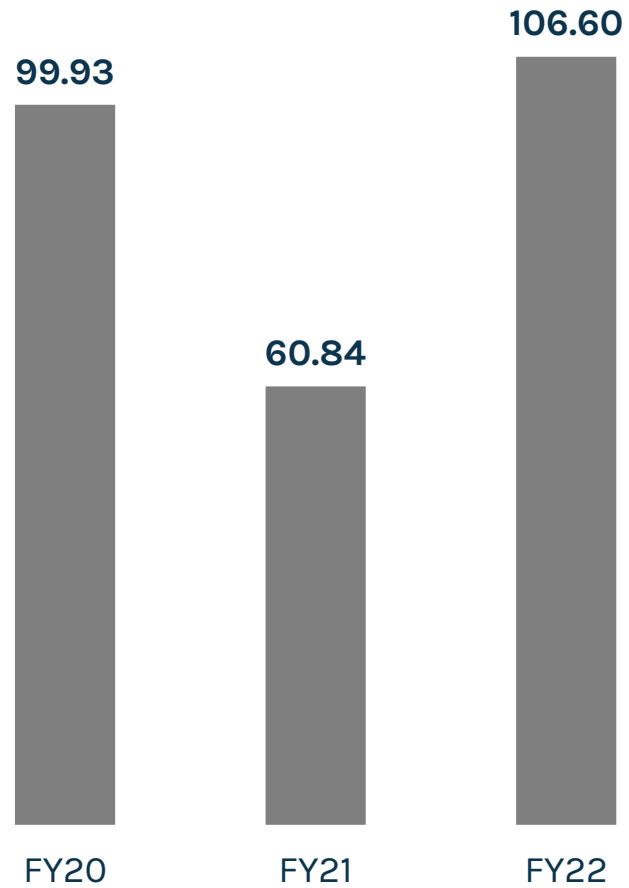
All Figures In ₹ Cr

Last Five Quarter Performance

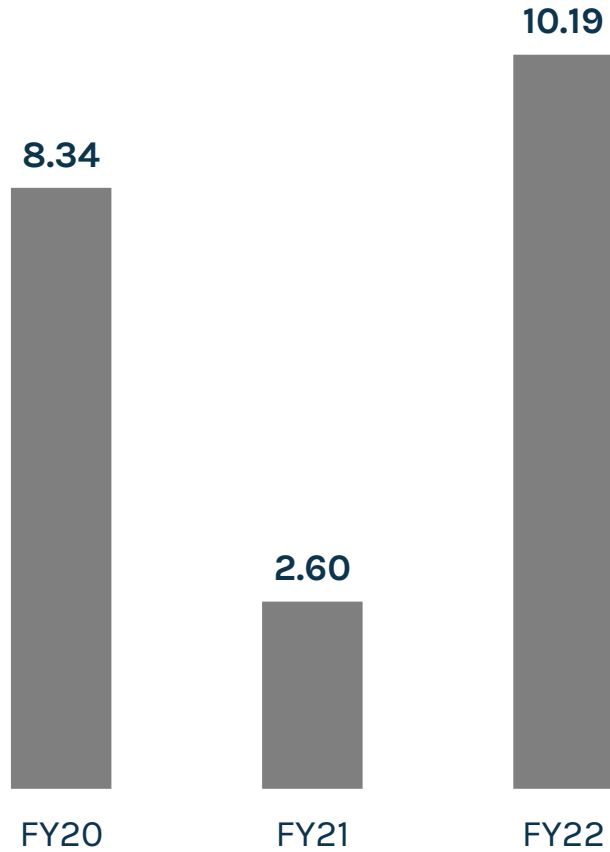
In ₹ Cr

Particular	Q3 FY23	Q2 FY23	Q1 FY23	Q4 FY22	Q3 FY22
Revenue	60.84	40.32	26.54	35.06	25.56
Other Income	0.47	0.29	0.40	0.49	0.30
Total Income	61.31	40.61	26.94	35.55	25.86
Total Expenditure	46.01	32.30	23.65	30.38	23.02
EBITDA	15.30	8.31	3.29	5.17	2.84
Interest	0.25	0.30	0.23	0.18	0.17
Depreciation	1.15	0.98	0.96	0.89	0.88
PBT	13.90	7.02	2.09	4.10	1.79
Tax	3.61	2.18	-0.56	0.59	0.46
Net Profit	10.29	4.84	2.65	3.51	1.32
Profit After Comprehensive Income	11.35	4.59	2.24	2.86	1.32

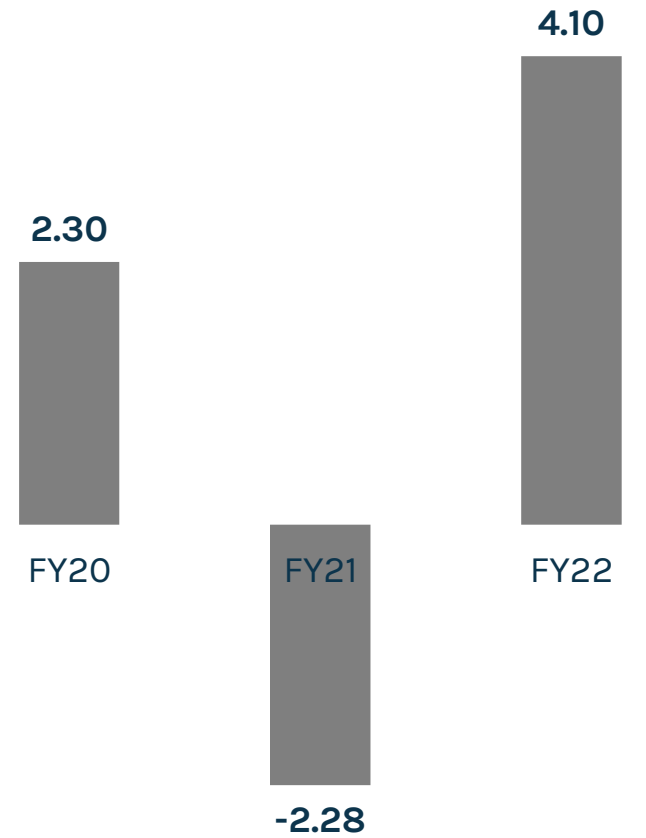
Total Income



EBITDA

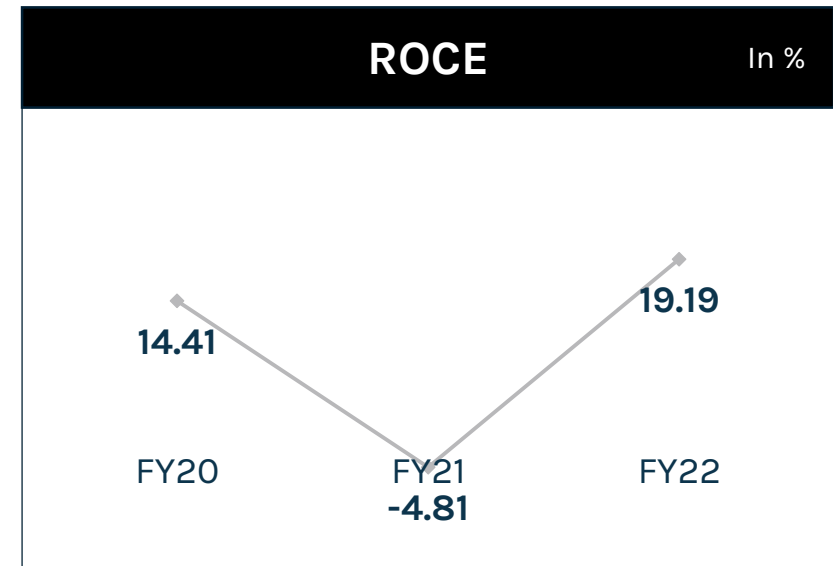
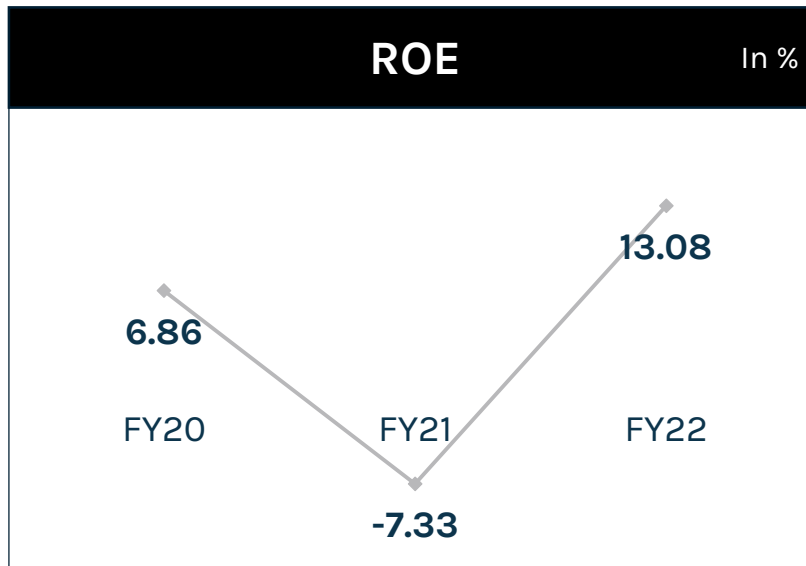
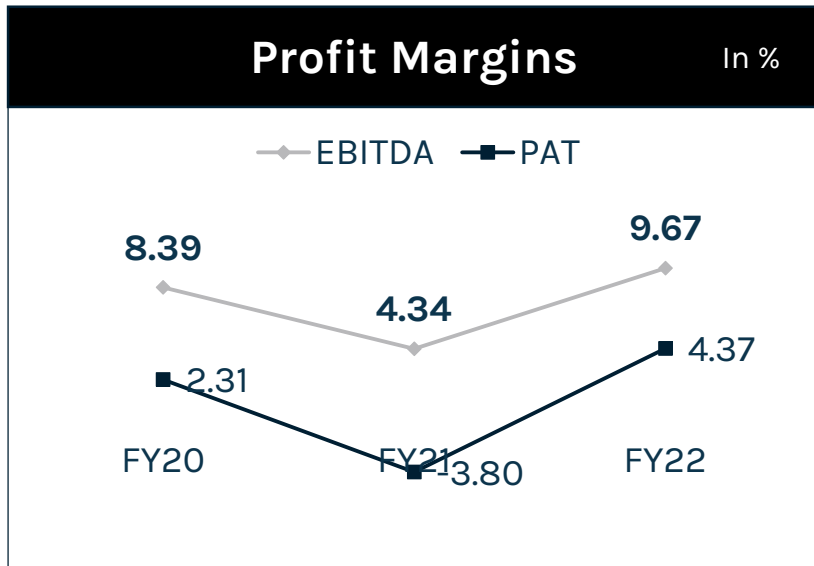
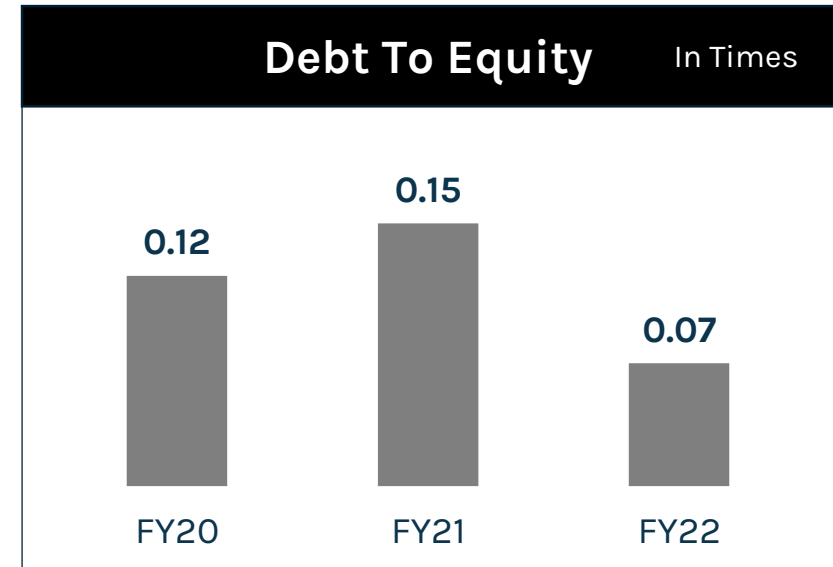
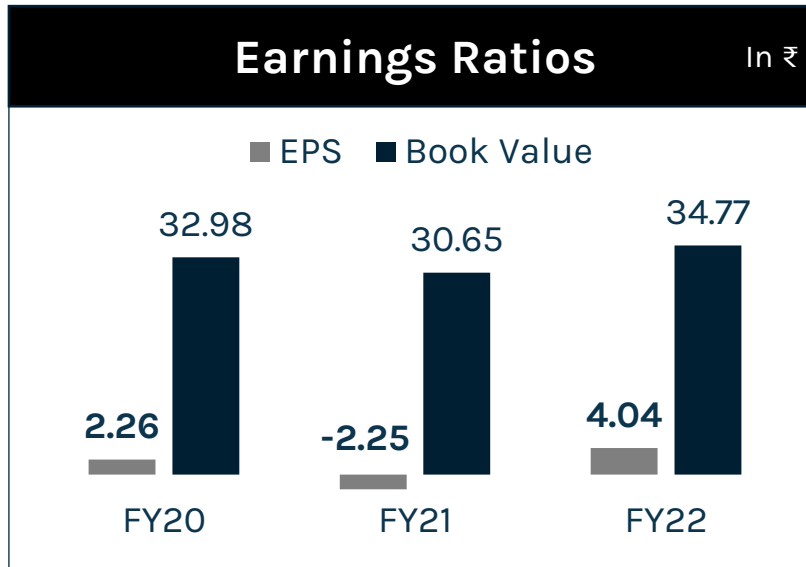
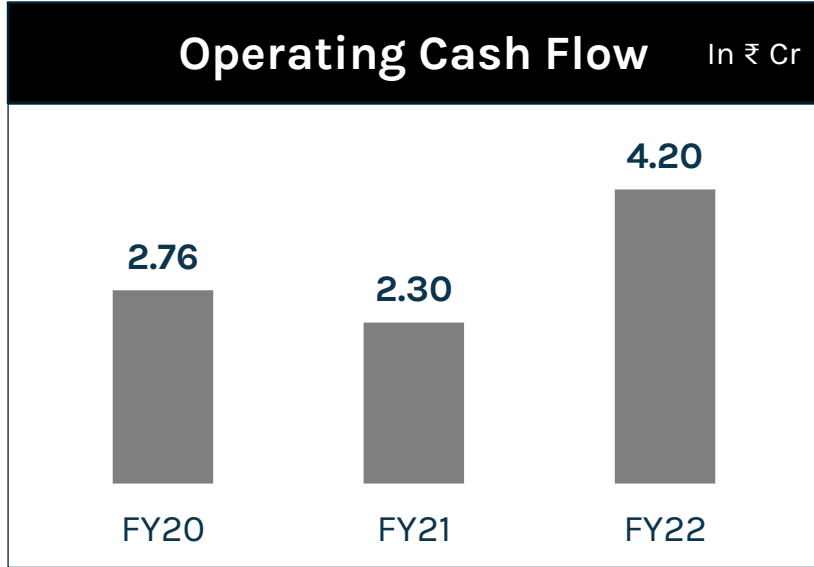


TOTAL COMPREHENSIVE INCOME



All Figures In ₹ Cr

Key Financial Highlights & Ratios



In ₹ Cr

Particular	FY20	FY21	FY22
Revenues	99.32	59.96	105.39
Other Income	0.61	0.88	1.21
Total Income	99.93	60.84	106.60
Raw Material costs	66.27	41.43	69.83
Employee costs	12.65	9.32	13.58
Other expenses	12.67	7.49	13.00
Total Expenditure	91.59	58.24	96.41
EBITDA	8.34	2.60	10.19
Finance Costs	0.73	1.13	0.88
Depreciation	3.52	4.13	3.36
Prior Period Adjustment	0.25	-	-
PBT	4.34	-2.66	5.95
Tax	2.05	-0.34	1.38
Reported Net Profit	2.30	-2.32	4.56
Total Comprehensive Income	2.30	-2.28	4.10

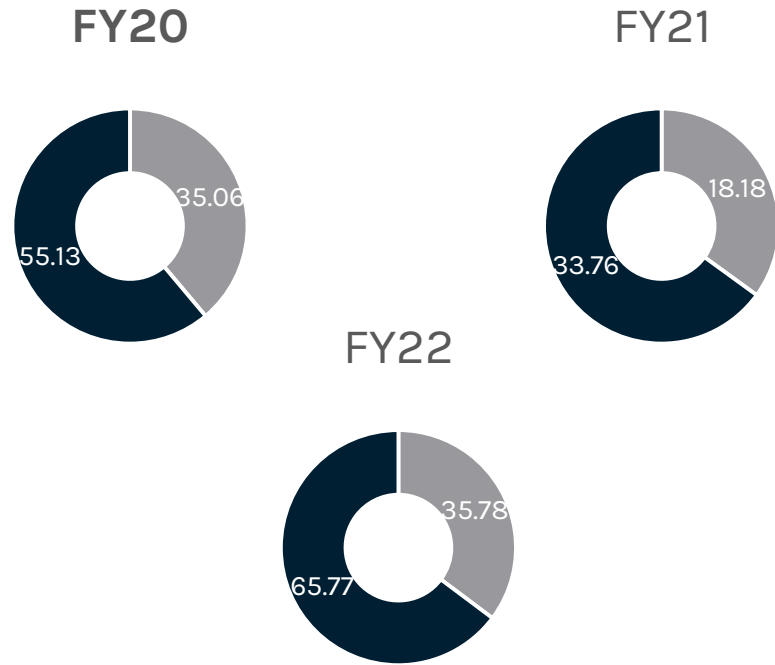
In ₹ Cr

Equities & Liabilities	FY20	FY21	FY22
Equity	10.14	10.14	10.14
Reserves	23.29	20.93	25.10
Net Worth	33.43	31.07	35.24
Non-current Liabilities			
Long-term borrowing	0.00	0.70	0.36
Deferred tax Liabilities	0.00	0.00	0.00
Other long terms Liabilities	0.21	4.56	3.70
Long-term provision	0.00	0.00	1.03
Total Non Current Liabilities	0.21	5.26	5.09
Current Liabilities			
Short-term borrowings	4.18	4.02	2.20
Trade payables	17.03	16.81	26.08
Other Current Financial Liabilities	0.00	1.73	3.32
Other current liabilities	5.32	2.58	6.84
Short-term provision	0.68	0.17	0.81
Total Current Liabilities	27.20	25.31	39.25
Total Liabilities	60.84	61.64	79.58

Assets	FY20	FY21	FY22
Non Current Assets			
Fixed assets	13.37	15.86	15.69
Non-current investments	0.00	0.00	0.00
Other Non-Current Financial Assets	0.35	1.66	1.60
Other non-current assets	0.49	0.95	1.61
Total Non Current Assets	14.21	18.47	18.90
Current Assets			
Inventories	15.68	18.22	23.63
Trade receivables	25.43	17.33	24.71
Cash & Bank Balance	0.70	1.14	0.63
Other Current Financial Assets	2.60	0.38	0.29
Current Tax Assets (Net)	0.00	0.00	0.00
Other current assets	2.21	6.10	11.42
Total Current Assets	46.63	43.17	60.68
Total Assets	60.84	61.64	79.58

Revenue From Top 10 Clients

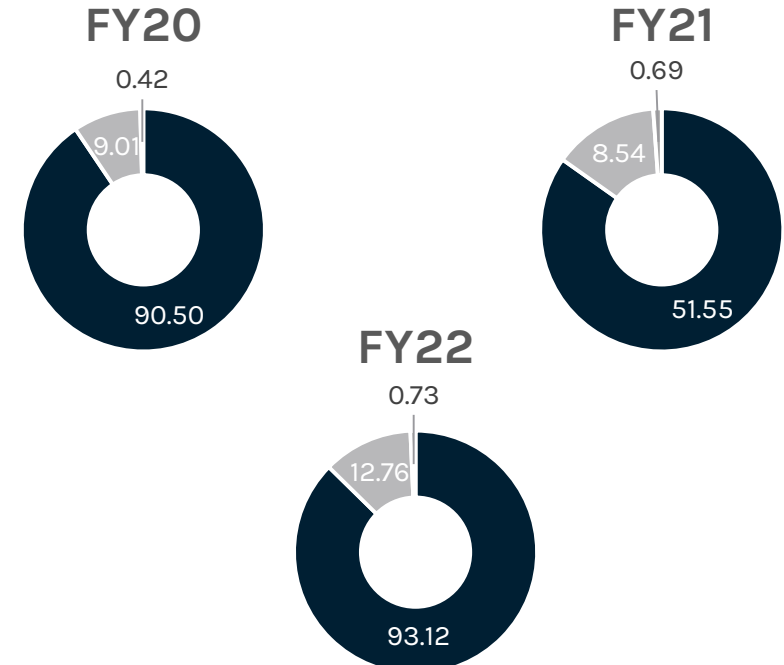
In ₹ Cr



■ Top 10 Clients ■ Others

Geography Wise Revenue

In ₹ Cr



■ India ■ Dubai ■ Singapore

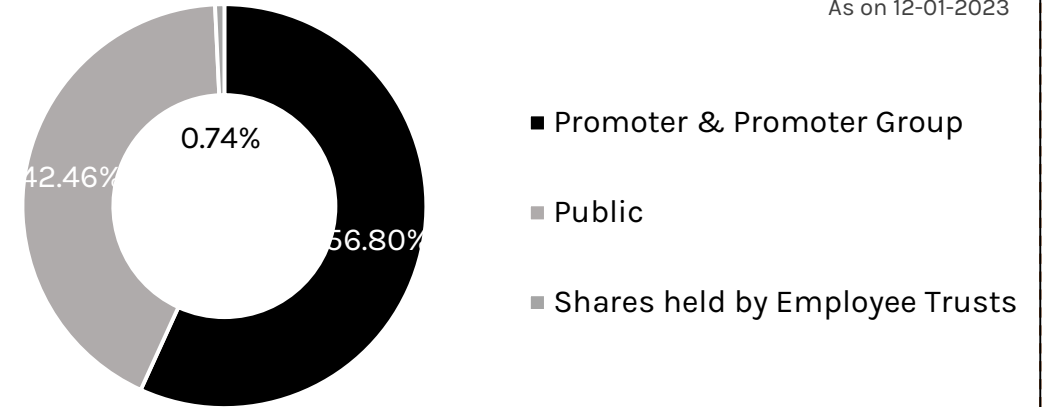
NSE: FOCUS ISIN: INE593W01010

As on 13-02-2023

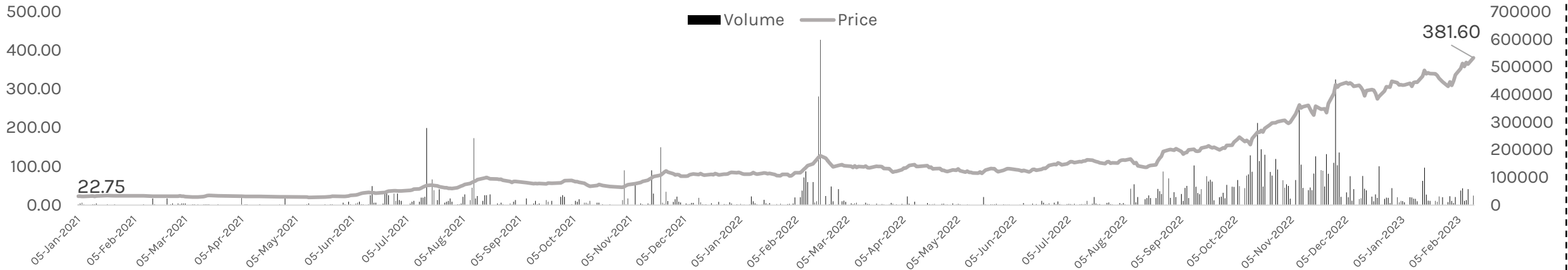
Share Price (₹)	381.60
Market Capitalization (₹ Cr)	501.95
No. of Shares Outstanding	1,02,33,300
Face Value (₹)	10
52 week High-Low (₹)	384.00 - 80.00

SHARE HOLDING PATTERN

As on 12-01-2023



SHARE PERFORMANCE FROM 01 JANUARY 2021



Thank You!

FOCUS
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