

Season's Greetings !



HALF YEARLY REPORT 2020-21

14th December 2020



My Dear Shareholder,

I have pleasure in sharing with you a mid-year review and half-yearly financial highlights of your Company.

Year 2020 will go down in the history as a Covid year. It has hit hard every organization in the first quarter. Your Company was not an exception. However, Q2 saw a good recovery with highest quarterly sales, good profitability and improvement in margins. October and November sales have been good with December seeing signs of slowdown. It is difficult to assess the next years' business considering continued uncertainties of Covid.

Group companies are generally on track, except Trifa and Luxlite, and are performing satisfactorily.

Covid threat continues to challenge global economy. However, with vaccine is insight, I believe the worst may be behind all of us.

Suprajit continues to focus on cost optimization, productivity improvement, waste elimination etc., with continued focus on customers. This, I believe, will ensure Suprajit to outperform industry in terms of growth and profitability.

I take this opportunity to wish you and every member of your family Season's Greetings and a Happy, Healthy and Prosperous New Year.

With warm regards,

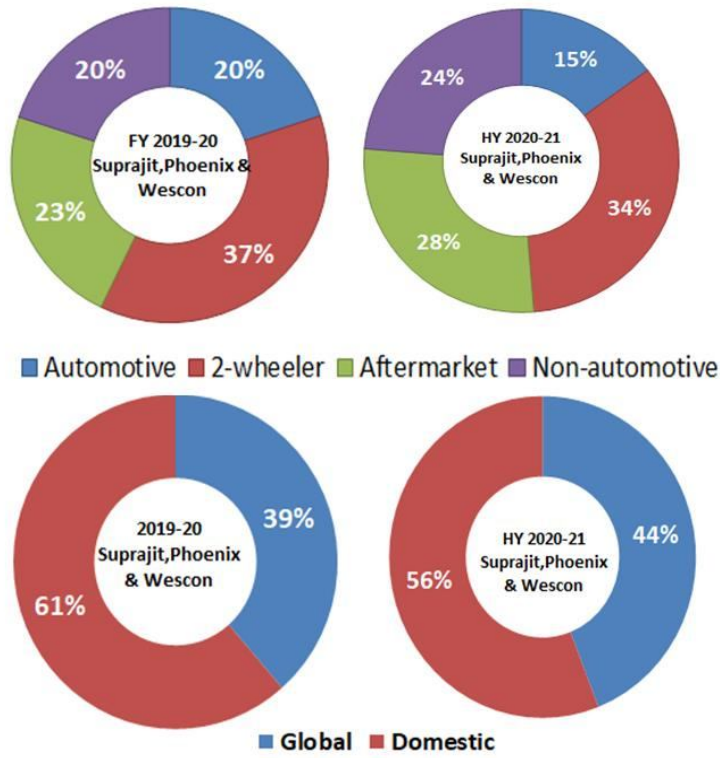
A handwritten signature in blue ink, appearing to read 'Ajith Rai'.

**K. Ajith Kumar Rai,
Founder & Chairman.**

SUMMARY OF FINANCIAL RESULTS (Un-audited for the QUARTER ENDED)	Amount in INR Mn			
	Sep-20		Sep-19	
	Amount	%	Amount	%
CONSOLIDATED				
Operational Revenue (Net)	4431		3982	
EBIDTA (Operational)	735	16.58	558	14.00
PAT	481	10.85	450	11.29
STANDALONE				
Operational Revenue (Net)	3117		2754	
EBIDTA (Operational)	580	18.61	515	18.69
PAT	432	13.85	469	17.02
PHOENIX LAMPS DIVISION				
Operational Revenue (Net)	922		811	
EBIDTA (Operational)	136	14.78	108	13.36
SENA DIVISION (NON-AUTOMOTIVE)				
Operational Revenue (Net)	786		735	
EBIDTA (Operational)	119	15.13	57	7.77
AUTOMOTIVE CABLE DIVISION				
Operational Revenue (Net)	2724		2436	
EBIDTA (Operational)	480	17.61	392	16.10

SUMMARY OF FINANCIAL RESULTS (Un-audited for the HALF YEAR ENDED)	Amount in INR Mn			
	Sep-20		Sep-19	
	Amount	%	Amount	%
CONSOLIDATED				
Operational Revenue (Net)	6206		7616	
EBIDTA (Operational)	687	11.06	1070	14.05
PAT	336	5.41	698	9.17
STANDALONE				
Operational Revenue (Net)	3992		5229	
EBIDTA (Operational)	502	12.59	932	17.82
PAT	337	8.44	719	13.75
PHOENIX LAMPS DIVISION				
Operational Revenue (Net)	1259		1477	
EBIDTA (Operational)	80	6.36	184	12.43
SENA DIVISION (NON-AUTOMOTIVE)				
Operational Revenue (Net)	1419		1568	
EBIDTA (Operational)	159	11.21	161	10.29
AUTOMOTIVE CABLE DIVISION				
Operational Revenue (Net)	3528		4571	
EBIDTA (Operational)	447	12.68	725	15.87

Geographic and Sector Splits



KEY CUSTOMERS

Automotive



Two-wheelers



Non Automotive

