

Value Investors Meetup

Sep 2, 2018

KJ Somaiya Polytechnic Auditorum

Who are we

- A group of folks interested in the art and practice of value investing
- Meeting since late 2016-earlier reports posted on <http://forum.valuepickr.com/t/valuepickr-mumbai/6978/95>
- The meeting format captures stock ideas and methods, in typical format of 15-20min PPT, 5-10min Q&A and then next one
- Snacks offered usually tea+vada
- We are NOT associated with the Valuepickr website which is a registered trademark/IP of Donald Francis & Ayush Mittal. We are merely inspired by them

What we are not about

- Discussing technical analysis
- Discussing non equity asset classes(FX, commodities) except to the extent needed for understanding listed equities
- Discussing unlisted equities
- ‘Hot stocks’
- ‘Insider tips’

Ground Rules

- Be on time-we aim to start at 2pm sharp
- Keep mobiles on silent during the PPTs/Q&A
- No recordings/photographs-Notes are fine
- Read up on the stocks and come-please also avoid basic questions which a simple google can solve(eg EPS of XYZ stock)

Agenda

- Kitex Industries-Lessons Learnt
- Investment Lessons
- SKCIL
- CDSL
- Sirca Paints
- GMDC