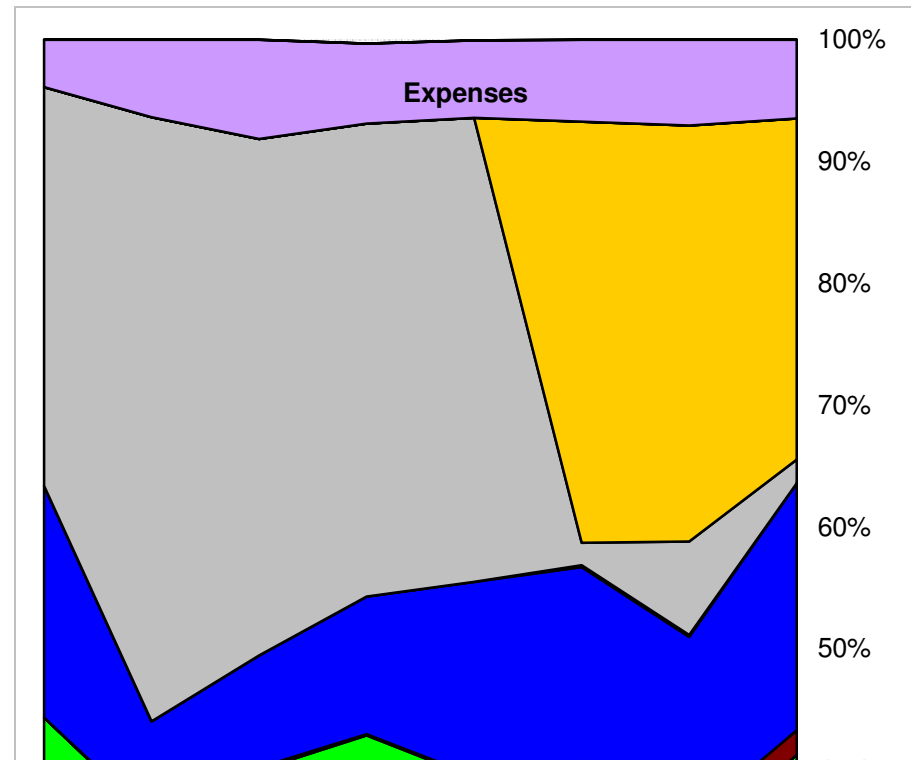
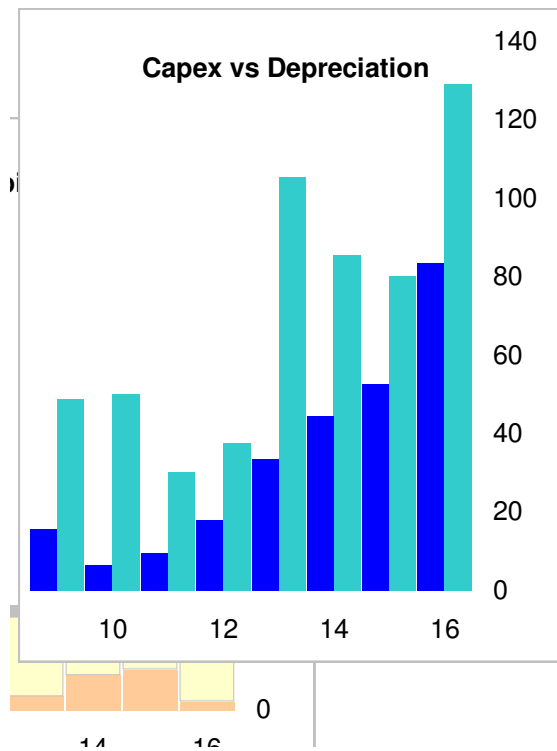
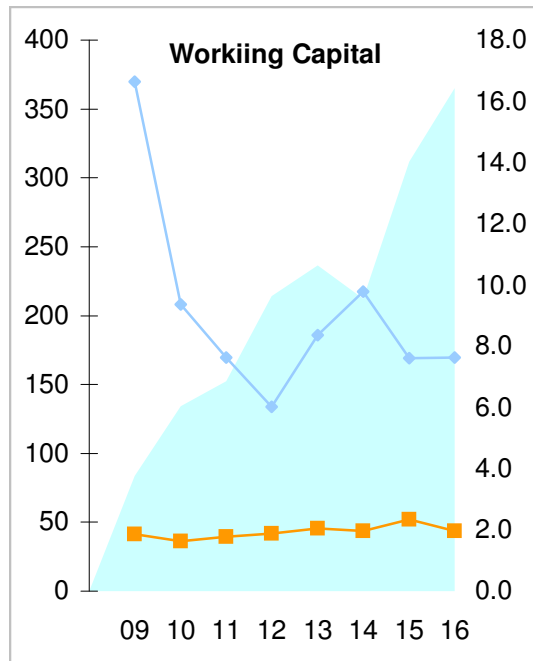
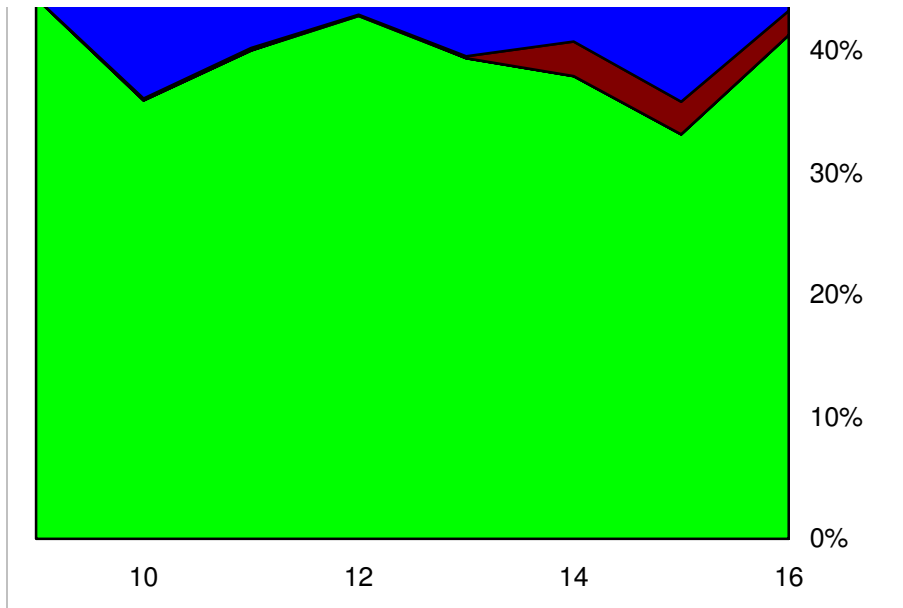
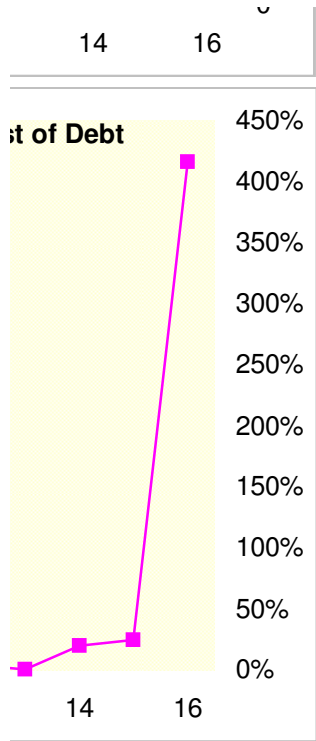


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CompanyName	Sharda Cropchem Ltd.
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Data	cal_year								
	16	15	14	13	12	11	10	09	
Sales	1218.58	1061.06	790.37	777.73	613.51	441.77	351.83	249.43	
Other Income	29.76	28.72	32.83	14.89	6.59	7.59	4.08	23.13	
Chg in Stocks	25.41	9.36	-18.38	8.48	26.2	2.88	7.97	6.47	
Excise	0	0	0	0	0	0	0	0	
Raw Mat	796.0932	711.6602	510.6785	544.4784	419.9472	309.3803	245.211	184.147	
Energy	0	0	0	0	0	0	0	0	
Operaing	0.0195	0.4946	0.3503	0	0	0	0	0	
Salaries	26.7643	24.3739	18.6793	13.3862	10.2461	8.3343	5.0684	3.1704	
SGA	115.469	118.5556	96.1064	0	0	0	0	0	
Misc	8.05	26.71	5.2	79.87	60.83	43.46	39.63	26.61	
Int	8.33	9.3	7.91	0.36	0.14	0.21	0.15	0	
Tax	83.5	52.43	44.31	33.45	17.78	9.42	6.32	15.49	
Min Int	0.07	0	0	-0.04	-0.26	0	0	0	
Sum of prof_loss_assoc	0	0	0	0	0	0	0	0	
Profit Reported	174.97	122.97	111.05	84.38	68.72	41.43	28.94	36.13	
Ext Ord	4.44	7.69	5.44	1.58	1.2	0.34	0.21	0	
Cap	90.22	90.22	90.22	90.22	90.22	18.04	18.04	18.04	
Res	720.59	564.29	465.52	376.6	302.69	301.53	261.45	153.75	
Sum of eq_sh_warrants	0	0	0	0	0	0	0	0	
Sum of eq_app_money	0	0	0	0	0	0	0	0	
Sum of minority_int_capital	0.09	0.03	0.02	0	0.04	0	0	0	
_Debt	2	38.07	39.93	45.92	3.45	2.37	2.21	7.95	
Oth Liab	6.68	32.29	28.07	10.65	10.59	3.34	0.46	3.37	
Def Tax	39.23	21.8	10.55	9	5.12	4.27	5.94	2.75	
Curr liab	462.31	300.15	280.23	264.02	221.65	159.93	131.01	71.23	
GFA	371.38	297.57	250.69	64.18	58.03	87.58	107.02	29.06	
Sum of cum_depreciation	241.2	209.21	186.65	0	0	0	0	0	
Dep	35.05	23.31	28.93	36.73	42.72	37.12	30.57	7.02	
NFA	130	88	64	64	58	88	107	29	
Cap WIP	209.84	148.78	133.48	88.39	63.06	33.55	18.11	26.98	
Def Tax Assets	0.3	0.27	0.37	0	0	0	0	0	
_Cash	64.87	70.24	21.63	35.66	29.72	23.25	6.81	4.43	
_Inventories	159.84	139.58	80.77	92.92	102.02	57.91	37.56	14.99	
Inv	81.98	94.88	174.49	97.07	36.39	29.65	21.27	38.61	
Rec	619.98	454.44	400.21	378.84	326.62	248.36	214.87	134.69	
Loans	54.12	50.3	39.55	39.36	17.91	9.2	13.49	8.33	
Operating CF	181.26	46.13	156.29	122.5	33.87	42.74	32.24	19.65	

Investing CF	-88.9	-18.59	-145.1	-110.37	-10.95	-36.77	-27.87	-58.7
Financing CF	-88.21	-24.33	-21.87	-12.84	-0.47	-1.24	-6.52	43.43
Sum of cfo_dep_amrt	35.05	23.31	28.93	36.7	36.86	31.54	24.75	7.02
Sum of cfo_receivables	-159.19	-53.51	-17.06	11.05	-33.84	-15.85	-19.17	-39.45
Sum of cfo_inventories	-20.12	-58.81	23.33	17.42	-19.57	-14.49	-18.23	-5.49
Sum of cfo_payables	163.01	31.15	-11.03	-5.19	22.22	20.82	21.59	33.22
Sum of Capex	-129.06	-80.15	-85.51	-105.42	-37.5	-30.07	-49.92	-48.91
_Dividends	-49.62	-18.04	-9.02	-9.02	0	0	0	0
Sum of cff_int	-0.18	-0.79	-1.37	-0.01	0	-0.19	-0.1	0
Sum of cff_equity	0	0	0	0	0	0	0	40
Sum of forex_earnings	0	0	0	0	0	0	0	0
Sum of forex_spending	0	0	0	0	0	0	0	0
Sum of employees	131	0	0	0	0	0	0	0
Sales Growth	14.85%	34.25%	1.63%	26.77%	38.88%	25.56%	41.05%	
Net Margin	13.7%	10.6%	12.8%	10.4%	10.9%	9.1%	8.1%	13.3%
Sum of cfi_inverse	88.9	18.59	145.1	110.37	10.95	36.77	27.87	58.7
Profit Adj	170.53	115.28	105.61	82.8	67.52	41.09	28.73	36.13
_Capex	129.06	80.15	85.51	105.42	37.5	30.07	49.92	48.91
Sum of work_cap_inv	16.3	81.17	4.76	-23.28	31.19	9.52	15.81	11.72
Sum of Free_CF	60.22	-22.73	44.27	37.39	41.55	38.62	-6.43	-17.48
Sum of Dividends	49.62	18.04	9.02	9.02	0	0	0	0
Sum of ROE	21.0%	17.6%	19.0%	17.7%	17.2%	12.9%	10.3%	21.0%
Sum of Free_CF ex WC	76.52	58.44	49.03	14.11	72.74	48.14	9.38	-5.76
Sum of inc_ext_ord	0	0	0	0	0	0	0	0
Sum of exp_ext_ord	0	0	0	0	0	0	0	0
Sum of inv_turn	7.6	7.6	9.8	8.4	6.0	7.6	9.4	16.6
Sum of rec_turn	2.0	2.3	2.0	2.1	1.9	1.8	1.6	1.9
Sum of fix_asst_turn	9.4	12.0	12.3	12.1	10.6	5.0	3.3	8.6
Sum of leverage	1.6	1.6	1.6	1.7	1.6	1.5	1.5	1.5
Sum of int_cover	31.5	19.0	20.0	323.9	610.3	241.5	234.7	#DIV/0!
Sum of ROA	0.13	0.11	0.12	0.10	0.11	0.08	0.07	0.14
Sum of cost_of_debt	416.5%	24.4%	19.8%	0.8%	4.1%	8.9%	6.8%	0.0%
Cash Profit	210.02	146.28	139.98	121.08	105.58	72.97	53.69	43.15
Sum of gross_block	134.87	62.18	231.6	31.48	-0.04	-4	69.09	
Sum of cwip2	61.06	15.3	45.09	25.33	29.51	15.44	-8.87	
Sum of gross_fixed_assets2	73.81	46.88	186.51	6.15	-29.55	-19.44	77.96	
Sum of inc_sales	15%	34%	2%	27%	39%	26%	41%	
Sum of net_worth	810.81	654.51	555.74	466.82	392.91	319.57	279.49	171.79
Average of interim_shares_ad	9.02	9.02	9.02					
Average of inc_sales2	15%	34%	2%	27%	39%	26%	41%	
Sum of working_capital	364.95	311.88	212.23	236.45	214.31	152.2	134.45	83.41

Ret on Avg Equity
Ret on Cap Employed

0.6%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
1%	1%	1%	0%	0%	0%	0%	0%